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## CHINA EVERBRIGHT GREENTECH LIMITED

中國光大綠色環保有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1257)**

### INSIDE INFORMATION COMPLETION OF ISSUANCE OF 2022 GREEN MEDIUM-TERM NOTES (SERIES 1) (BOND CONNECT) IN THE PRC

This announcement is made by China Everbright Greentech Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

References are made to (i) the announcement of the Company dated 1 April 2020 in relation to the application to the National Association of Financial Market Institutional Investors (the “**NAFMII**”) for registration and proposed issue of medium-term notes in an aggregate principal amount of not more than RMB3.5 billion (equivalent to approximately HK\$4.3 billion) (the “**Proposed Medium-term Notes Issue**”) in the national inter-bank bond market; (ii) the announcement of the Company dated 20 May 2020 in relation to the receipt of Notice of Registration Acceptance issued by NAFMII for the Proposed Medium-term Notes Issue; (iii) the announcement of the Company dated 12 June 2020 in relation to the completion of issuance of the 2020 First Tranche Medium-term Notes with a principal amount of RMB1 billion (equivalent to

approximately HK\$1.23 billion) to institutional investors in the national inter-bank bond market; and (iv) the announcement of the Company dated 29 July 2021 in relation to the completion of issuance of the second tranche of medium-term notes of the Company, namely 2021 Green Medium-term Notes (Series 1) (Bond Connect/Carbon-neutral Bond/Rural Vitalization), with a principal amount of RMB1 billion (equivalent to approximately HK\$1.23 billion) to institutional investors in the national inter-bank bond market (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that the Company has completed the issuance of the third tranche of medium-term notes of the Company, namely the 2022 Green Medium-term Notes (Series 1) (Bond Connect) (the “**2022 Green Medium-term Notes (Series 1) (Bond Connect)**”) on 7 April 2022. The principal terms of the 2022 Green Medium-term Notes (Series 1) (Bond Connect) are as follows:

Issuer:	The Company
Principal amount:	RMB1.2 billion (equivalent to approximately HK\$1.48 billion)
Interest commencement date:	8 April 2022
Maturity period:	3 + 2 years
Repayment date:	8 April 2027
Denomination/issue price:	RMB100 per note
Repayment price:	At face value
Coupon rate:	For the first 3 years, 3.27% per annum

The Company shall be entitled to adjust the coupon rate of the 2022 Green Medium-term Notes (Series 1) (Bond Connect) at the third anniversary of the issuance date. The adjusted coupon rate shall remain unchanged for the last 2 years

Sell back right:	The investors shall be entitled to sell all or part of the 2022 Green Medium-term Notes (Series 1) (Bond Connect) back to the Company after the Company publishes an announcement on the exercise of the investors’ sell back option on the 15th working day prior to the third anniversary of the issuance date
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Issue method: Everbright Securities Company Limited acted as the lead underwriter and Industrial and Commercial Bank of China Limited acted as the joint lead underwriter for the 2022 Green Medium-term Notes (Series 1) (Bond Connect) which was publicly offered on the national inter-bank bond market through book-building and centralized allocation

Use of funds: The proceeds from issuance of the 2022 Green Medium-term Notes (Series 1) (Bond Connect) will be used for repayment of the Group's interest-bearing debts, replenishment of the Group's working capital and/or investment and construction of the Group's environmental protection projects and other business development purposes

An announcement in respect of the issue of the 2022 Green Medium-term Notes (Series 1) (Bond Connect) has been published on the websites of China Foreign Exchange Trade System National Interbank Funding Center (中國貨幣網) ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and Shanghai Clearing House (上海清算所) ([www.shclearing.com](http://www.shclearing.com)) respectively.

*For the purpose of this announcement, the exchange rate is used: RMB1.00 = HK\$1.23.*

By Order of the Board  
**China Everbright Greentech Limited**  
**QIAN Xiaodong**  
*Executive Director and Chief Executive Officer*

Hong Kong, 11 April 2022

*As at the date of this announcement, the members of the Board comprise:*

Mr. WANG Tianyi (*Chairman, Non-executive Director*)  
Mr. QIAN Xiaodong (*Chief Executive Officer, Executive Director*)  
Mr. YANG Zhiqiang (*Vice President, Executive Director*)  
Mr. LO Kam Fan (*Chief Financial Officer, Executive Director*)  
Ms. GUO Ying (*Non-executive Director*)  
Mr. SONG Jian (*Non-executive Director*)  
Mr. CHOW Siu Lui (*Independent Non-executive Director*)  
Mr. Philip TSAO (*Independent Non-executive Director*)  
Prof. YAN Houmin (*Independent Non-executive Director*)