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CHINA EVERBRIGHT GREENTECH LIMITED

中國光大綠色環保有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1257)

NOTICE OF REGISTRATION ACCEPTANCE ISSUED BY NAFMII FOR THE PROPOSED ISSUE OF PERPETUAL MEDIUM-TERM NOTES IN THE PRC

Reference is made to the announcement (the “**Announcement**”) of the Company dated 11 March 2022 in relation to the application to the NAFMII for registration and proposed issue of the Perpetual Medium-term Notes in an aggregate principal amount of not more than RMB4 billion (equivalent to approximately HK\$4.92 billion) (the “**Proposed Perpetual Medium-term Notes Issue**”) in the national inter-bank bond market of the PRC. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the **Announcement**.

The Board is pleased to announce that, on 25 April 2022, the Company received the notice of registration acceptance (the “**Notice of Registration Acceptance**”, reference no. Zhong Shi Xie Zhu [2022] MTN346) issued by the NAFMII in respect of the Proposed Perpetual Medium-term Notes Issue.

Pursuant to the Notice of Registration Acceptance, the registered principal amount of the Proposed Perpetual Medium-term Notes Issue shall be RMB4 billion (equivalent to approximately HK\$4.92 billion) and such registered principal amount shall be valid for 2 years from the date of the Notice of Registration Acceptance, being 24 April 2022.

The Company will make further disclosure in accordance with the progress of the Proposed Perpetual Medium-term Notes Issue as and when appropriate.

The Company would like to emphasise that even though the Company has received the Notice of Registration Acceptance for the Proposed Perpetual Medium-term Notes Issue, shareholders of the Company and potential investors are reminded that the Proposed Perpetual Medium-term Notes Issue may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

For the purpose of this announcement, the exchange rate is used: RMB1.00 = HK\$1.23.

By Order of the Board
China Everbright Greentech Limited
QIAN Xiaodong
Executive Director and Chief Executive Officer

Hong Kong, 25 April 2022

As at the date of this announcement, the members of the Board comprise:

Mr. WANG Tianyi (*Chairman, Non-executive Director*)
Mr. QIAN Xiaodong (*Chief Executive Officer, Executive Director*)
Mr. YANG Zhiqiang (*Vice President, Executive Director*)
Mr. LO Kam Fan (*Chief Financial Officer, Executive Director*)
Ms. GUO Ying (*Non-executive Director*)
Mr. SONG Jian (*Non-executive Director*)
Mr. CHOW Siu Lui (*Independent Non-executive Director*)
Mr. Philip TSAO (*Independent Non-executive Director*)
Prof. YAN Houmin (*Independent Non-executive Director*)