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## CHINA EVERBRIGHT GREENTECH LIMITED

中國光大綠色環保有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1257)**

### INSIDE INFORMATION COMPLETION OF ISSUANCE OF THE 2024 THIRD TRANCHE MEDIUM-TERM NOTE IN THE PRC

This announcement is made by China Everbright Greentech Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 11 April 2023 in relation to the approval by the National Association of Financial Market Institutional Investors (“**NAFMII**”) in the People’s Republic of China (the “**PRC**”) of the Company’s registration of multiple types of debt financing instruments in the aggregate amount of not more than RMB5 billion (the “**DFI**”). According to the said approval, the Company may issue multiple types of DFI in multiple tranches as and when appropriate within two years from the date of the notice of acceptance of registration from the NAFMII, being 4 April 2023. References are also made to the announcements of the Company dated 15 May 2023, 22 September 2023, 31 May 2024 and 29 July 2024 in relation to the

completion of issuance of the first tranche and second tranche of the green medium-term notes of the Company in 2023 and the first tranche of the green medium-term note and second tranche of the medium-term note of the Company in 2024, respectively.

## **COMPLETION OF ISSUANCE OF THE 2024 THIRD TRANCHE MEDIUM-TERM NOTE**

The board of directors of the Company (the “**Board**”) is pleased to announce that the Company has completed the issuance of the third tranche of the medium-term note of the Company in 2024, namely the “China Everbright Greentech Limited 2024 Third Tranche Medium-term Note” (the “**2024 Third Tranche Medium-term Note**”) in the PRC on 11 September 2024. The principal terms of the 2024 Third Tranche Medium-term Note are as follows:

|                             |   |
|-----------------------------|---|
| Issuer:                     | The Company   |
| Principal amount:           | RMB1 billion  |
| Interest commencement date: | 12 September 2024   |
| Maturity period:            | 3 + N years, which shall remain valid indefinitely until being redeemed by the Company pursuant to the issuance terms, and shall mature upon redemption by the Company in accordance with the issuance terms. |
| Denomination/issue price:   | RMB100 per note   |
| Repayment price:            | At face value   |
| Coupon rate:                | Fixed coupon rate of 2.43% per annum for the initial three interest-bearing years, determined via centralised bookbuilding.   |

The coupon rate shall be reset on the date of expiry of the initial three interest-bearing years, and then on the date falling every three years after such date (each a “**Coupon Rate Reset Date**”). The then coupon rate shall remain unchanged during the three-year period between each Coupon Rate Reset Date.

- Redemption option: Subject to the terms of the 2024 Third Tranche Medium-term Note, the Company has the right to exercise its redemption right on the first Coupon Rate Reset Date or on relevant interest payment date thereafter (“**Redemption Date**”), pursuant to which the Company has the right to redeem the 2024 Third Tranche Medium-term Note at face value (including all deferred coupons and the yield thereof (if any)) on Redemption Date.
- Issue method: Everbright Securities Company Limited acted as the lead underwriter and China Zheshang Bank Co., Ltd. and Bank of Ningbo Co., Ltd. acted as the joint lead underwriters for the 2024 Third Tranche Medium-term Note which was publicly offered on the National Interbank Bond Market through book-building and centralised allocation.
- Use of proceeds: Subject to the terms of the 2024 Third Tranche Medium-term Note, the proceeds from issuance of the 2024 Third Tranche Medium-term Note will be used for repayment of the Group’s interest-bearing debts, replenishment of the Group’s working capital and/or investment in and construction of the Group’s environmental protection projects and for other business development purposes.

An announcement in respect of the issuance of the 2024 Third Tranche Medium-term Note has been published on the websites of China Foreign Exchange Trade System National Interbank Funding Center (中國貨幣網) ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and Shanghai Clearing House (上海清算所) ([www.shclearing.com.cn](http://www.shclearing.com.cn)) respectively.

By order of the Board  
**China Everbright Greentech Limited**  
**ZHU Fugang**  
*Executive Director and Chief Executive Officer*

Hong Kong, 12 September 2024

*As at the date of this announcement, the members of the Board comprise:*

Mr. HUANG Haiqing (*Chairman, Non-executive Director*)

Mr. ZHU Fugang (*Chief Executive Officer, Executive Director*)

Mr. WANG Dianer (*Vice President, Executive Director*)

Mr. HUANG Chaoxiong (*Executive Director*)

Mr. SONG Jian (*Non-executive Director*)

Ms. MAO Jing (*Non-executive Director*)

Mr. CHOW Siu Lui (*Independent Non-executive Director*)

Prof. YAN Houmin (*Independent Non-executive Director*)

Mr. LI Huaqiang (*Independent Non-executive Director*)