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CHINA EVERBRIGHT GREENTECH LIMITED

中國光大綠色環保有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1257)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of China Everbright Greentech Limited (the “**Company**”) dated 22 November 2024 (the “**Announcement**”) in relation to the proposed establishment of the ABS Program, the proposed issuance of the First Tranche of ABS, and the Underlying Asset Sale and Purchase Agreement. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Underlying Asset Sale and Purchase Agreement and the transactions contemplated thereunder constitutes a major transaction of the Company under Chapter 14 of the Listing Rules, and the Company will obtain a written Shareholders’ approval from CE Green Holdings in respect to the Underlying Asset Sale and Purchase Agreement and the transactions contemplated thereunder in accordance with Rule 14.44 of the Listing Rules, after which no Shareholders’ meeting will be convened by the Company to approve the Underlying Asset Sale and Purchase Agreement and the transactions contemplated thereunder. Pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to despatch a circular in respect of the relevant transactions within 15 business days after the publication of the Announcement (i.e. on or before 13 December 2024).

In this connection, as disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, details of the proposed establishment of the ABS Program, the proposed issuance of the ABS, the Underlying Asset Sale and Purchase Agreement and the transactions contemplated thereunder, was expected to be published on the website of the Stock Exchange and the Company and despatched to the Shareholders who have elected to receive printed copies on or before 13 December 2024.

As the Company requires additional time for the preparation of financial and other information for inclusion in the Circular, in particular the preparation of the indebtedness statement and the statement on working capital sufficiency, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules (the “**Waiver**”), and it is currently expected that the date of publication and despatch (to the Shareholders who have elected to receive printed copies) of the Circular will be postponed to a date falling on or before 24 December 2024. The Company will make a further announcement after obtaining the Waiver from the Stock Exchange.

By order of the Board
China Everbright Greentech Limited
ZHU Fugang
Executive Director and Chief Executive Officer

Hong Kong, 13 December 2024

As at the date of this announcement, the members of the Board comprise:

Mr. WANG Silian (*Chairman, Non-executive Director*)
Mr. ZHU Fugang (*Chief Executive Officer, Executive Director*)
Mr. WANG Dianer (*Vice President, Executive Director*)
Mr. HUANG Chaoxiong (*Executive Director*)
Mr. SONG Jian (*Non-executive Director*)
Ms. MAO Jing (*Non-executive Director*)
Mr. CHOW Siu Lui (*Independent Non-executive Director*)
Prof. YAN Houmin (*Independent Non-executive Director*)
Mr. LI Huaqiang (*Independent Non-executive Director*)