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CHINA EVERBRIGHT GREENTECH LIMITED

中國光大綠色環保有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1257)

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 14.41(A) OF THE LISTING RULES

References are made to (i) the announcement of China Everbright Greentech Limited (the “**Company**”) dated 22 November 2024 in relation to the proposed establishment of the ABS Program, the proposed issuance of the First Tranche of ABS, and the Underlying Asset Sale and Purchase Agreement (the “**Announcement**”); and (ii) the announcement of the Company dated 13 December 2024 with respect to the delay in despatch of the Circular (the “**Delay Announcement**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcement and the Delay Announcement.

As disclosed in the Delay Announcement, the Circular containing, among other things, details of the proposed establishment of the ABS Program, the proposed issuance of the ABS, the Underlying Asset Sale and Purchase Agreement and the transactions contemplated thereunder, was expected to be published on the website of the Stock Exchange and the Company and despatched to the Shareholders who have elected to receive printed copies on or before 13 December 2024.

As the Company requires additional time for the preparation of financial and other information for inclusion in the Circular, in particular the preparation of the indebtedness statement and the statement on working capital sufficiency, the Company has applied to the Stock Exchange for a Waiver from strict compliance with Rule 14.41(a) of the Listing Rules. On 18 December 2024, the Stock Exchange has granted the aforesaid Waiver to the Company on the condition that the Company will despatch the Circular on or before 24 December 2024 and disclose the details and reasons of the Waiver by way of an announcement.

The Waiver applies to this case only and the Stock Exchange may withdraw or change the Waiver if the Company's situation changes.

By order of the Board
China Everbright Greentech Limited
ZHU Fugang
Executive Director and Chief Executive Officer

Hong Kong, 18 December 2024

As at the date of this announcement, the members of the Board comprise:

Mr. WANG Silian (*Chairman, Non-executive Director*)
Mr. ZHU Fugang (*Chief Executive Officer, Executive Director*)
Mr. WANG Dianer (*Vice President, Executive Director*)
Mr. HUANG Chaoxiong (*Executive Director*)
Mr. SONG Jian (*Non-executive Director*)
Ms. MAO Jing (*Non-executive Director*)
Mr. CHOW Siu Lui (*Independent Non-executive Director*)
Prof. YAN Houmin (*Independent Non-executive Director*)
Mr. LI Huaqiang (*Independent Non-executive Director*)