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## World Wide Touch Technology (Holdings) Limited

世達科技(控股)有限公司

(Incorporated in the Cayman Islands with limited liability) (Stock code: 1282)

## **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement of World Wide Touch Technology (Holdings) Limited (the "**Company**") in relation to the "Further exercise of the Over-allotment Option, stabilising actions and end of stabilisation period" published on 7 January 2011 (the "**Announcement**"). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company would like to clarify that (i) the stabilising period in connection with the Global Offering ended on <u>6 January 2011</u> (instead of 6 January 2010); that there were (ii) partial exercise of the Over-allotment Option by the Sole Global Coordinator on behalf of the International Underwriters on 30 December 2010 and <u>6 January 2011</u> (instead of 6 December 2011) in respect of 54,000,000 Shares and 3,084,000 Shares respectively; and that (iii) the number of shares Mr. Ching Ka Keung held immediately before and after the further exercise of the Over-allotment Option was 2,528,009 and 2,528,009 (instead of 3,528,000 shares and 3,528,000 shares) respectively (which constitute approximately <u>0.09%</u> and <u>0.09%</u> (instead of 0.12% and 0.12%) of the issued share capital respectively) and thus the number of shares other Shareholders held immediately before and after the further exercise of 917,806,000 and 920,890,000) respectively (which constitute approximately <u>31.42%</u> and <u>31.49%</u> (instead of 31.39% and 31.46%) of the issued share capital respectively). The corrected shareholding structure of the Company immediately before and immediately after the further exercise of the Over-allotment Option is as follows:

	Immediately before the further exercise of the Over-allotment Option Approximate		Immediately after the further exercise of the Over-allotment Option Approximate	
Shareholder	Number of Shares	% of issued share capital	Number of Shares	% of issued share capital
Soar Plan <sup>(Note 1)</sup>	1 007 770 007	•	1 000 000	-
	1,927,778,827	65.93%	1,927,778,827	65.86%
Ms. Ching	28,700,061	0.98%	28,700,061	0.98%
Cheung Chi Keung <sup>(Note 2)</sup>	11,953,026	0.41%	11,953,026	0.41%
Tan Hui Kiat <sup>(Note 2)</sup>	8,036,017	0.27%	8,036,017	0.27%
Quek Siew Chye <sup>(Note 2)</sup>	8,036,017	0.27%	8,036,017	0.27%
Lee Wai Man <sup>(Note 2)</sup>	7,236,017	0.25%	7,236,017	0.25%
Lam Ho Sang <sup>(Note 2)</sup>	6,908,017	0.24%	6,908,017	0.24%
Decena Joel Tongo <sup>(Note 2)</sup>	4,018,009	0.14%	4,018,009	0.14%
Ching Ka Keung <sup>(Note 2)</sup>	2,528,009	0.09%	2,528,009	0.09%
Other Shareholders	918,806,000	31.42%	921,890,000	31.49%
Total	2,924,000,000	100.00%	2,927,084,000	100.00%

- Note 1: The entire issued share capital of Soar Plan is held by Swan Hills which is in turn ultimately held by the Trustee (through two nominee companies) as the trustee of The KW Trust. The KW Trust is a discretionary trust established by Mr. Wong as settlor and the Trustee as trustee on 1 December 2009. The beneficiaries of The KW Trust include family members of Mr. Wong and Ms. Ching. Mr. Wong and Ms. Ching are deemed to be interested in the 1,927,778,827 Shares held by The KW Trust, Soar Plan and Swan Hills immediately upon completion of the Global Offering pursuant to Part XV of the SFO and their respective interests duplicate the interests held by The KW Trust, Soar Plan and Swan Hills.
- Note 2: For details with respect to the allotment and issuance of the Shares to the Awarded Employees for rationalizing the Group's corporate structure in preparation for the Global Offering, please refer to the section headed "History, Reorganisation and corporate structure Reorganisation" in the Prospectus.

The Company also clarifies the Announcement should be dated <u>7 January 2011</u> (instead of 7 January 2010). The Company apologises for any inconvenience that may have been caused by the above inadvertent typographical errors.

The above clarification does not affect other information contained in the Announcement and the remaining texts of the Announcement remain correct and unchanged.

By order of the Board World Wide Touch Technology (Holdings) Limited Wong Kwok Fong Chairman and Chief Executive Officer

Hong Kong, 10 January 2011

As at the date of this announcement, the executive Directors are Mr. WONG Kwok Fong, Ms. CHING Pui Yi, Mr. CHEUNG Wing Keung and Mr. TAN Hui Kiat and the independent non-executive Directors are Mr. WONG Chun Bong, Mr. LEE Kwok On, Matthew and Mr. CHAN Wai.