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World Wide Touch Technology (Holdings) Limited

世達科技（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1282)

PROFIT ALERT

This announcement is made by World Wide Touch Technology (Holdings) Limited (the “**Company**”), together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”). Reference is also made to the profit warning announcement of the Company dated 12 December 2014 (the “**Profit Warning Announcement**”) and the announcement of the Company dated 16 April 2015 (the “**Announcement**”) in relation to the proposed subscription of new shares of the Company by certain investors (the “**Share Subscription**”).

Further to the Profit Warning Announcement, the board of directors (the “**Board**”) of the Company wishes to inform shareholders of the Company and investors that based on the information currently available to the Company, the Group is expected to record a significant improvement in the financial results for the six months ending 30 June 2015 (the “**Profit Alert Statement**”) as compared with the same period in 2014, mainly attributable to (i) a significant decrease in depreciation due to the impairment losses made on the carrying amounts of certain assets of the Group such as machineries, (ii) a significant decrease in administrative expenses of the Group in addition to the decrease in depreciation mentioned in (i) above, (iii) an improvement in connection with the share of loss and impairment provision for associates, despite an offset by a significant decrease in the gain from the disposal of shares in investee companies by the Group.

The information contained in the Profit Alert Statement is only a preliminary assessment by the management of the Company based on the information currently available and such information has not been audited or reviewed by the Company’s auditor. Shareholders and potential investors of the Company are advised to read carefully the announcement of the Company in relation to the interim results for the half-year ending 30 June 2015, which is expected to be released by no later than 31 August 2015.

With the publication of the Announcement, the offer period has commenced since 16 April 2015. The Company would like to draw the attention of the Shareholders and potential investors of the Company that the Profit Alert Statement as set out in this announcement constitutes a profit forecast under Rule 10 of the Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”) and would need to be reported on by both the Company’s financial adviser and its auditors or consultant accountants (the “**Profit Forecast Report**”) in accordance with Rule 10.4 of the Takeovers Code.

Given (i) the practical difficulties in including the Profit Forecast Report in this announcement in terms of the additional time required for engaging the financial adviser and auditors or consultant accountants and for their preparation of the Profit Forecast Report; and (ii) the requirements of timely disclosure of inside information under Rule 13.09 of the Listing Rules and Part XIVA of the SFO, the Profit Alert Statement as set out in this announcement has not been prepared in accordance with Rule 10 of the Takeovers Code. The Profit Forecast Report is expected to be contained in the circular in relation to, among others, the Share Subscription and the whitewash waiver to be despatched to the Shareholders under the Takeovers Code and the Listing Rules, if the Company has not yet published its interim results announcements for the six months ending 30 June 2015 when the relevant circular is dispatched.

Given the reasons set out above, the Company would like to draw the attention of the Shareholders and potential investors of the Company that the Profit Alert Statement as set out in this announcement does not meet the standard required by Rule 10 of the Takeovers Code. Shareholders and potential investors of the Company should exercise caution in placing reliance on the Profit Alert Statement in assessing the merits and demerits of the Share Subscription and/or when dealing in the Company’s securities.

By order of the Board
World Wide Touch Technology (Holdings) Limited
Wong Kwok Fong
Chairman and Chief Executive Officer

Hong Kong, 28 May 2015

As at the date of this announcement, the executive directors of the Company are Mr. WONG Kwok Fong, Ms. CHING Pui Yi and Mr. TAN Hui Kiat; and the independent non-executive directors of the Company are Mr. WONG Chun Bong, Professor LEE Kwok On, Matthew and Mr. CHAN Wai.

The directors of the Company jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.