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World Wide Touch Technology (Holdings) Limited

世達科技(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1282)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement made by World Wide Touch Technology (Holdings) Limited (the “**Company**”) dated 4 June 2015 in relation to, among other things, the Share Subscription (the “**Announcement**”). Unless otherwise defined herein or the context otherwise requires, terms used in this announcement shall have the same meanings as those used in the Announcement.

The Board is pleased to announce that CLC International Limited, a licensed corporation to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), has been appointed as the independent financial adviser (the “**Independent Financial Adviser**”) to advise the Independent Board Committee and the Independent Shareholders in respect of the terms of the Subscription Agreement, the Specific Mandate and the Whitewash Waiver.

The appointment of the Independent Financial Adviser has been approved by the Independent Board Committee.

The letter of advice from the Independent Financial Adviser in respect of the terms of the Subscription Agreement, the Specific Mandate and the Whitewash Waiver will be included in the circular to be despatched to the Shareholders in due course.

By order of the Board

World Wide Touch Technology (Holdings) Limited

Wong Kwok Fong

Chairman and Chief Executive Officer

Hong Kong, 10 June 2015

As at the date of this announcement, the executive directors of the Company are Mr. WONG Kwok Fong, Ms. CHING Pui Yi and Mr. TAN Hui Kiat; and the independent non-executive directors of the Company are Mr. WONG Chun Bong, Professor LEE Kwok On, Matthew and Mr. CHAN Wai.

The directors of the Company jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.