World Wide Touch Technology (Holdings) Limited
世達科技（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1282)

DELAY IN DESPATCH OF CIRCULAR
FOR THE (1) PROPOSED ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE
(2) APPLICATION FOR WHITEWASH WAIVER
(3) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL

Reference is made to the announcement made by World Wide Touch Technology (Holdings) Limited (the "**Company**") dated 4 June 2015 in relation to, among other things, the Share Subscription (the "**Announcement**"). Unless otherwise defined herein or the context otherwise requires, terms used in this announcement shall have the same meanings as those used in the Announcement.

A circular containing, among other things, (i) further information on the Share Subscription, the application for Whitewash Waiver, and the Increase in Authorised Share Capital; (ii) a letter of advice from the Independent Board Committee to the Independent Shareholders in relation to the Subscription Agreement and the transactions contemplated thereunder and the application for Whitewash Waiver; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in relation to the Subscription Agreement and the transactions contemplated thereunder and the Whitewash Waiver; and (iv) a notice convening the EGM and a form of proxy are expected to be despatched to the Shareholders on or before 25 June 2015.

Pursuant to Rule 8.2 of the Takeovers Code, the Circular should be despatched to the Shareholders on or before 25 June 2015. Since additional time is required for finalizing the details of the proposed investments of the Company after the Share Subscription as disclosed in the Circular and arranging the despatch of the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 3 July 2015 unless further extension is granted by the Executive.

Application has been made to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code and to grant consent for an extension of time for the despatch of the Circular to the Shareholders on or before 3 July 2015. The Executive has indicated that it is minded to grant such consent.

If any of the conditions precedent to the completion of the Share Subscription is not satisfied and/or waived (if applicable) on or before the Long Stop Date, the Share Subscription will lapse and will not proceed.

As completion of the Share Subscription is subject to the fulfillment and/or waiver (if applicable) of the conditions precedent in the Subscription Agreement, and the Share Subscription may or may not proceed, Shareholders and potential investors are advised to exercise caution when dealing in the Shares or other securities of the Company.

By order of the Board
World Wide Touch Technology (Holdings) Limited
Wong Kwok Fong
Chairman and Chief Executive Officer

Hong Kong, 25 June 2015

As at the date of this announcement, the executive directors of the Company are Mr. WONG Kwok Fong, Ms. CHING Pui Yi and Mr. TAN Hui Kiat; and the independent non-executive directors of the Company are Mr. WONG Chun Bong, Professor LEE Kwok On, Matthew and Mr. CHAN Wai.

The directors of the Company jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.