

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



## World Wide Touch Technology (Holdings) Limited

世達科技(控股)有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1282)**

### NOTICE OF EXTRAORDINARY GENERAL MEETING

**NOTICE IS HEREBY GIVEN THAT** an extraordinary general meeting (the “**EGM**”) of World Wide Touch Technology (Holdings) Limited (the “**Company**”) will be held at 3 p.m. on 15 July 2015 at Taishan Room, Level 5, Island Shangri-La Hong Kong, Pacific Place, Supreme Court Road, Central, Hong Kong for the following purpose of considering and, if thought fit, passing with or without amendment, the following resolutions as ordinary resolutions:

#### ORDINARY RESOLUTIONS

1. “**THAT:**

- (a) the subscription agreement (the “**Subscription Agreement**”) entered into between the Company and Tinmark Development Limited, Foresea Life Insurance Co., Ltd. (前海人壽保險股份有限公司), Mr. Fang Jianfu (方建富), New Ethics Limited (新德有限公司), State Leap Limited (國騰有限公司), Golden Chain International Limited, Robust Sino Limited (強華有限公司) and Dawnfield Investment Limited (旭田投資有限公司) (collectively, the “**Investors**”) dated 9 May 2015 pursuant to which the Investors agreed to subscribe and procure the subscription of 18,611,994,100 new shares of the Company (the “**Subscription Shares**”) at an aggregate consideration of HK\$3,350,158,138 at the subscription price of HK\$0.18 per Subscription Share (the principal terms of which are set out in the circular of the Company dated 29 June 2015 (the “**Circular**”), and a copy of which having been produced to this meeting and marked “**A**” and initialled by the chairman of this meeting for the purpose of identification), and the transactions contemplated thereby be and are hereby approved, confirmed and ratified;
- (b) the grant of the Specific Mandate to the Directors to exercise the powers of the Company to allot and issue the Subscription Shares to the Investors (as defined in the Circular) pursuant to the terms of the Subscription Agreement be and are hereby approved; and

(c) any one or more directors of the Company be and are hereby authorised to allot and issue the Subscription Shares in accordance with the terms of the Subscription Agreement and to do all such acts and things as they consider necessary or expedient for the purpose of giving effect to the Subscription Agreement, the grant of the Specific Mandate and completing the transactions contemplated thereby.”

2. **“THAT:**

(a) subject to the granting of the Whitewash Waiver (as defined below) by the Executive Director of the Corporate Finance Division of the Securities and Futures Commission of Hong Kong (or any delegate of the Executive Director), the waiver of the obligation on the part of the Concert Group (as defined in the Circular), of which this notice forms part) to make a mandatory general offer to the shareholders of the Company for all the issued shares of the Company not already owned or agreed to be acquired by it which might otherwise arise as a result of the Concert Group (as defined in the Circular) subscribing for the Subscription Shares (as defined in the Circular) under the Subscription Agreement (as defined in the Circular) pursuant to Note 1 on Dispensations from Rule 26 of the Hong Kong Code on Takeovers and Mergers (the **“Whitewash Waiver”**) be and is hereby approved; and

(b) any one or more directors of the Company be and are hereby authorised to do all such further acts and things and to sign and execute all such documents and to take all such steps which in his/her opinion may be necessary, appropriate, desirable or expedient to implement and/or give effects to any matters relating to or incidental to the Whitewash Waiver.”

3. **“THAT:**

(a) the authorised share capital of the Company be increased from HK\$350,000,000 divided into 3,500,000,000 shares of par value HK\$0.10 each to HK\$50,000,000,000 divided into 500,000,000,000 Shares with effect from the date of passing this resolution; and

(b) any one or more directors of the Company be and are hereby authorised to do all such further acts and things and to sign and execute all such documents and to take all such steps which in his opinion may be necessary, appropriate, desirable or expedient to implement and/or give effect to the transactions contemplated under this resolution.”

Yours faithfully

By the order of the Board

**WORLD WIDE TOUCH TECHNOLOGY (HOLDINGS) LIMITED**

**Wong Kwok Fong**

*Chairman and Chief Executive Officer*

Hong Kong, 29 June 2015

*Registered office:*

Cricket Square, Hutchins Drive  
P.O. Box 2681, Grand Cayman, KY1-1111  
Cayman Islands

*Principal Place of Business in Hong Kong:*

Suites 2601–2, 26/F, Tower 2, Nina Tower  
8 Yeung Uk Road, TWTL 353  
Tsuen Wan, New Territories  
Hong Kong

*Notes:*

1. Every member of the Company entitled to attend and vote at the above meeting is entitled to appoint more than one proxy (if a member who is holder of two or more shares) to attend and vote for him/her on his/her behalf of the meeting.
2. A form of proxy for use at the meeting is enclosed. In order to be valid, the form of proxy together with the power of attorney or other authority (if any) under which it is signed, or a certified copy thereof, must be lodged with the Company's share registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, in accordance with the instructions printed thereon as soon as possible but in any event not less than 48 hours before the time appointed for holding the meeting or any adjourned meeting thereof.
3. Completion and return of the form of proxy will not preclude members from attending and voting in person at the extraordinary general meeting or any adjourned meeting thereof.

*As at the date of this announcement, the executive directors of the Company are Mr. WONG Kwok Fong, Ms. CHING Pui Yi and Mr. TAN Hui Kiat; and the independent non-executive directors of the Company are Mr. WONG Chun Bong, Professor LEE Kwok On, Matthew and Mr. CHAN Wai.*

*The directors of the Company jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*