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World Wide Touch Technology (Holdings) Limited

世達科技(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1282)

DESPATCH OF CIRCULAR IN RELATION TO (1) PROPOSED ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE (2) APPLICATION FOR WHITEWASH WAIVER (3) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL

Reference is made to the announcement made by World Wide Touch Technology (Holdings) Limited (the “**Company**”) dated 4 June 2015 in relation to, among other things, the Share Subscription (the “**Announcement**”). Unless otherwise defined herein or the context otherwise requires, terms used in this announcement shall have the same meanings as those used in the Announcement.

DESPATCH OF CIRCULAR

The Board is pleased to announce that a circular (the “**Circular**”) containing, among other things, (i) further information on the Share Subscription, the application for Whitewash Waiver, and the Increase in Authorised Share Capital; (ii) a letter of advice from the Independent Board Committee to the Independent Shareholders in relation to the Subscription Agreement and the transactions contemplated thereunder and the application for Whitewash Waiver; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in relation to the Subscription Agreement and the transactions contemplated thereunder and the Whitewash Waiver; and (iv) a notice convening the EGM have been despatched to the Shareholders on 29 June 2015.

The EGM will be held at Taishan Room, Level 5, Island Shangri-La Hong Kong, Pacific Place, Supreme Court Road, Central, Hong Kong at 3:00p.m. on Wednesday, 15 July 2015, details of which are set out in the notice of EGM contained in the Circular.

The Share Subscription is subject to the satisfaction of the conditions precedent to the Subscription Agreement, including but not limited to the approval of the Share Subscription and the Whitewash Waiver by the Independent Shareholders at the EGM and the grant of the Whitewash Waiver by the Executive. Shareholders and investors are reminded to exercise caution when dealing in the Shares, and are recommended to consult their professional advisers if they are in any doubt about their position and as to actions that they should take.

By order of the board
World Wide Touch Technology (Holdings) Limited
Wong Kwok Fong
Chairman and Chief Executive Officer

Hong Kong, 30 June 2015

As at the date of this announcement, the executive directors of the Company are Mr. WONG Kwok Fong, Ms. CHING Pui Yi and Mr. TAN Hui Kiat; and the independent non-executive directors of the Company are Mr. WONG Chun Bong, Professor LEE Kwok On, Matthew and Mr. CHAN Wai.

The directors of the Company jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.