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**World Wide Touch Technology (Holdings) Limited**  
**世達科技(控股)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1282)**

**VOLUNTARY ANNOUNCEMENT**  
**MEMORANDUM OF UNDERSTANDING RELATING TO**  
**PROPOSED INVESTMENT IN**  
**THE OPTOELECTRONIC ENTERPRISE**

This is a voluntary announcement made by World Wide Touch Technology (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

References are made to the announcement of the Company dated 4 June 2015 and the circular of the Company dated 29 June 2015 (the “**Circular**”) in relation to, among other things, the Share Subscription. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those used in the Circular.

**MEMORANDUM OF UNDERSTANDING**

The Board is pleased to announce that on 7 July 2015 (after trading hours), the Company and the existing shareholders of 深圳雙輝照明科技有限公司 (Shenzhen SUNWIRE Lighting Technology Co., Ltd.\* (the “**Target Company**”), which is the Optoelectronic Enterprise as disclosed in the Circular, entered into the MOU, pursuant to which the Company will subscribe for approximately 75% equity interest in the Target Company by way of capital injection of approximately RMB300,000,000 (the “**Consideration**”) into the Target Company (the “**Proposed Transaction**”). The exact amount of the Consideration shall be subject to further negotiation between the Company and the existing shareholders of the Target Company (the “**Existing Shareholders**”) determined with reference to, among others, the book value of the Target Company and the valuation of certain intangible assets of the Target Company. The MOU is non-legally binding, save for certain provisions such as exclusivity and the governing law.

To the best knowledge, information and belief of the Directors, having made all reasonable enquiries, the Existing Shareholders and their ultimate beneficial owners (as the case may be) are third parties independent of the Company and its connected persons (as defined under the Listing Rules).

The Company and the Existing Shareholders have agreed that for a period from the date of the MOU to 7 January 2016 (or such later date as may be further agreed by the parties) (the “**Exclusivity Period**”), none of the Existing Shareholders and their respective agents, advisors or any other representatives will negotiate or discuss the Proposed Transaction or any part of it, or accept or response to any offer or invitation to offer from any third party in respect of any equity interest in the Target Company. The Company and the Existing Shareholders shall use their commercially reasonable effort to negotiate and execute a definitive agreement in respect of the Proposed Transaction during the Exclusivity Period. The Company is entitled to designate its direct or indirect wholly-owned subsidiary to execute such definitive agreement.

## **REASONS FOR AND BENEFITS OF THE PROPOSED TRANSACTION**

As disclosed in the Circular, the demand for energy in the PRC increases along with the economic development, which has led to the increase in demand for energy-saving lighting products. Crystal semiconductors and carbon electrodes light is developing as a light source which is more energy efficient compared to ordinary LED light, incandescent lamp and high pressure sodium lamp. In this regard, the Company considers that the crystal semiconductors and carbon electrodes lighting products of the Target Company have great market potential which present a lucrative investment opportunity for the Company.

After signing the MOU, the Company will commence its due diligence on the Target Company and its subsidiaries. Subject to the due diligence results on the business carried out by the Target Company satisfactory to the Company, it is expected that the Company will proceed with the Proposed Transaction within three months after completion of the Share Subscription when the Company has received the relevant proceed for the Proposed Transaction. Further announcement(s) will be made by the Company in accordance with the requirements of the Listing Rules as and when appropriate.

## **INFORMATION ON THE TARGET COMPANY**

The Target Company was established in January 2015 and registered in Shenzhen of the PRC with a paid-up registered capital of RMB100 million. The scope of business of the Target Company includes research and development, sales and provision of technical advice in relation to electronic products, solar lights, lighting appliances, lighting products, electric lighting equipment, integrated circuits, batteries and battery materials. Further details about the Target Company were set out in the Circular.

## **INFORMATION ON THE GROUP**

The Group is principally engaged in the manufacturing of a range of high-technology products; trading and providing services with respect to automation-related equipment; and strategic investment and development in technologies mainly relating to biometric security, high-speed

wireless data transmission and communications. The Group has expanded its biometric service offerings and launched the world's first biometric fingerprint privacy protection platform and devices *FingerQ* in July 2013, to strengthen its position as the leading provider of patented biometric security solutions.

## **GENERAL**

**Shareholders of the Company and potential investors should note that the Proposed Transaction may or may not materialize and accordingly, they should exercise caution when dealing in the shares of the Company.**

By order of the board  
**World Wide Touch Technology (Holdings) Limited**  
**Wong Kwok Fong**  
*Chairman and Chief Executive Officer*

Hong Kong, 7 July 2015

*As at the date of this announcement, the executive directors of the Company are Mr. WONG Kwok Fong, Ms. CHING Pui Yi and Mr. TAN Hui Kiat; and the independent non-executive directors of the Company are Mr. WONG Chun Bong, Professor LEE Kwok On, Matthew and Mr. CHAN Wai.*

*The directors of the Company jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*\* For identification purpose only*