

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy):	31/10/2015							
To: Hong Kong Exchanges and C	learing Limite	d							
Name of Issuer	China Goldjo	y Group Limited							
Date Submitted	3 November 2	2015							
I. Movements in Authorised Share	e Capital								
1. Ordinary Shares									
(1) Stock code : <u>1282</u>	Description	: Ordinary	Shares						
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mor	nth5	00,000,000,000	HK\$0.10	HK\$50,000,000,000					
Increase/(decrease)		0	-						
Balance at close of the month	_ 5	00,000,000,000	HK\$0.10	HK\$50,000,000,000					
(2) Stock code:	Description								
	Bescription	•							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mor	nth		<u> </u>						
Increase/(decrease)									
Balance at close of the month	_								

HK\$50,000,000,000

2. Preference Shares			
Stock code:			
Descrip	otion :		
	No. of preference	Par value	Authorised share capital
	shares	(State currency)	
		(~)	(2000 2000 2000)
Balance at close of preceding month			
Increase/(decrease)			
increase/(decrease)		_	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : Descrip	ation:		
Stock codeBeschip	ption.		
	No. of other classes	\	Authorised share capital
	of shares	(State currency)	(State currency)
D. L			
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Datance at close of the month			

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	21,542,178,100	N/A	N/A	N/A	
Increase/-(decrease) during the month	6,420,000	N/A	N/A	N/A	
Balance at close of the month	21,548,598,100	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares			~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share Option						
Scheme						
Adopted on						
24 / 11 / 2010						
Ordinary Shares	0	6,420,000	0	0	0	2,000,000
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		•				
(Note 1)			Total A. (Ordi	nary shares)	6,420,000	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	n from exercise		,		
options (State currence				K\$2,696,400		

Warrants to Issue Shares of the Iss	uer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)					
<u>.</u>					
	`				
Stock code (if listed) Class of shares					
issuable (Note 1)					
EGM approval date (if applicable)		\			
	(/ /)				
4.					
(/ /)			$\overline{}$		-
C(++1+++1+('C1'+++1)					
Class of shares					
-					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	To	tal B. (Ordi	nary shares)		
		(Prefer	ence shares)		
		(Other class)		-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
V.	ouistunding	monui	monu	monu		
	-					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	+					
	_\					
	- \					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.		\				
	<u> </u>					
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
	<u> </u>					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		-		nary shares)		-
				ence shares) Other class)		-
			(- \

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) hares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oth	ner Movements in Issu	ued Share Capital						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue							
				Class of shares issuable (Note 1)				
		At price : State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						•		· <u> </u>
				Class of shares issuable (Note 1)				
3.	Placing	At price : State currency		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						\		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J. T.						
5.	Scrip dividend		Class of shares issuable (Note 1)	- :			
		At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed Wote 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	·	_		
8.	Consideration issue	e At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	I OI Maili Doai		
		No. of new	No. of new
		shares of	shares of
		issuer issued	
		during the	may be
		during the	
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Towns of Issue			month
Type of Issue			month
9 Capital			
reorganisation	Class of shares issuable		
	(Note 1)		
	(Ivote 1)		
	Issue and allotment (/ /)		
	date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
	(),,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
		-	· -
10. Other			
(Please specify)			
(Trease speedly)			
	Total E. (Ordinary share	\sim	
	(Preference share	s)	_
	(Other clas		
	(Other class		- \

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	6,420,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

For	N	[ain	Roar	d and	GFM	listed	issuers

Remarks (if any):					
					,
Submitte	ed by:	YAO Jianhui			
Title:		Director			
(Director, Secretary or other duly authorised officer)					
	, ,	,			
Notes:					

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.