

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy):	29/2/2016		
To: Hong Kong Exchanges and C	learing Limited			
Name of Issuer	China Goldjoy G	roup Limited		
Date Submitted	2 March 2016			
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : 1282	Description :	Ordinary	Shares	
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	500,	000,000,000	HK\$0.10	HK\$50,000,000,000
Increase/(decrease)		0	- ,	
Balance at close of the month	_500,	000,000,000	HK\$0.10	HK\$50,000,000,000
(2) Stock code:	Description :			
	Description .			
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		<u> </u>	
Increase/(decrease)				
Balance at close of the month				

HK\$50,000,000,000

2. Preference Shares			
Stock code:			
Descri	ption:		
	No. of preference	Par value	Authorised share capital
	shares	(State currency)	(State currency)
Balance at close of preceding month			
Increase/(decrease)			
		_	
Balance at close of the month			
Balance at close of the month	<del>\</del>		
3. Other Classes of Shares			
Stock code :Descri	ption:		
	No. of other classes	\	Authorised share capital
	of shares	(State currency)	(State currency)
Balance at close of preceding month		`	
Increase/(decrease)		_	
Balance at close of the month			
		_	
Balance at close of the month  Total authorised share capital at the end of			

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	21,548,598,100	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	21,548,598,100	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share	•	Schemes of the	-		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			<u> </u>		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share Option						
Scheme						
Adopted on						
24 / 11 / 2010						
Ordinary Shares	0	0	0	0	0	2,000,000
(Note 1)	_					
2.						
<u></u>						
<u> </u>						
( / / )						
shares						
(Note 1)						
2						
3.						
shares						
(Note 1)						
(Ivote 1)			Total A. (Ordi	nary shares)	0	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ring the month	n from exercise o		,		
options (State currence				HK\$0		

Warrants to Issue Shares of the Iss	uer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
( / / )					
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)					
<u>.</u>					
	`				
Stock code (if listed) Class of shares					
issuable (Note 1)					
EGM approval date (if applicable)		\			
	( / / )				
4.					
( / / )			$\overline{}$		-
C(++1+++1+('C1'+++1)					
Class of shares					
Subscription price EGM approval date					
(if applicable)					_
(dd/mm/yyyy)	( / / )				
	Tot	tal B. (Ordi	nary shares)		
		(Prefer	ence shares)		_
		(	Other class)		_

Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\( \lambda_{\text{.}} \)</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3.	( / / )	_\				
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / / )		•			
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	( / / )		Sect C (Ordin	· · · · · · homoo)		
			(Prefere	nary shares) ence shares) Other class)		· \

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) hares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	ner Movements in Iss  Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X	Rights issue		Class of shares issuable (Note 1)				
		At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State HK	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					\		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			_					
		Class of shares issuable (Note 1)	_			_		
5.	Scrip dividend At price: State currency ———	Issue and allotment date : (dd/mm/yyyy)			′			
		EGM approval date: (dd/mm/yyyy)	(	/ /	′	)		
		Class of shares repurchased (Note 1)	_			_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	′	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	′	)		
		Class of shares redeemed (Note 1)	_			_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	′	)		
		EGM approval date: (dd/mm/yyyy)	/(	/ /	′	)		
							-	
		Class of shares issuable (Note 1)				_		
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(	/ /	′	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	′	)		

For Main Board and GEM listed issuers

N/A

N/A

N/A

(2)

	FOI Maili Doai		
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
		thereto	close of the
Torre of Leave			month
Type of Issue			month
9 Capital			
reorganisation	Class of shares issuable		
	(Note 1)		
	Issue and allotment ( / / )		
	date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)		
10. Other			
(Please specify)			
		_	
	Total E. (Ordinary share	s)	
	(Preference share	s)	
	(Other class	s)	
	(Saler class		_ \
Total increase / (decrease) in ordinary shares during to	the month (i.e. Total of A to E):	1) 0	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	Roar	d and	CEM	listed	issuers

Remarks (if any):
Submitted by: YAO Jianhui
Title: Director (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dary authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.