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## **China Goldjoy Group Limited**

**中國金洋集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1282)**

### **TERMINATION OF THE PLACING AGREEMENT IN RELATION TO THE PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of the Company dated 21 March 2016 in relation to the Placing (the “**Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board announces that, upon further discussion between the Company and the Placing Agent, after taking into consideration the recent market conditions, the Company and the Placing Agent have mutually agreed to terminate the Placing Agreement pursuant to a termination deed entered into between the Company and the Placing Agent on 1 April 2016 (after trading hours). Accordingly, all rights, obligations and liabilities of the Company and the Placing Agent in relation to the Placing shall cease and terminate with immediate effect and neither party shall have any claim against the other in respect of the Placing.

The Directors are of the view that the termination of the Placing Agreement has no material adverse impact on the financial position and operations of the Company.

Notwithstanding the above, the Directors will continue to explore other funding and business opportunities in order to diversify and extend the Group’s business into the financial and other related sectors and to capture the development opportunities in the booming financial industry as stated in the Announcement. Further announcement will be made by the Company when and appropriate in compliance with the Listing Rules.

By Order of the Board

**China Goldjoy Group Limited**

**Yao Jianhui**

*Chairman and Chief Executive Officer*

Hong Kong, 1 April 2016

*As at the date of this announcement, the Board comprises three executive directors, namely Mr. Yao Jianhui, Mr. Feng Huiming and Mr. Li Minbin; one non-executive director, namely Mr. Huang Wei; and three independent non-executive directors, namely Mr. Wong Chun Bong, Professor Lee Kwok On, Matthew, and Mr. Lee Kwan Hung.*