

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yy	<b>yy</b> ):	30/4/2016		
To: Hong Kong Exchanges and Cl	learing Lim	ited		
Name of Issuer	China Gol	djoy Group Limited		
Date Submitted	3 May 201	6		
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>1282</u>	Description	on: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	th _	500,000,000,000	HK\$0.10	HK\$50,000,000,000
Increase/(decrease)	-	0	-	
Balance at close of the month	-	500,000,000,000	HK\$0.10	HK\$50,000,000,000
(2) Stock code:	Description	on :		
	_Description	on .		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th _			
Increase/(decrease)	-		-	
Balance at close of the month	_			

HK\$50,000,000,000

2. Preference Shares			
Stock code :			
Desc	ription:		
	No. of preference	Par value	Authorised share capital
	shares	(State currency)	(State currency)
	Silares	(State carrency)	(State carrency)
Balance at close of preceding month			
T (/1			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	ription:		
	·		
	No. of other classes	Par value	Authorised share capital
	of shares	(State currency)	
		` \ ''	
Balance at close of preceding month			
T // 1			
Increase/(decrease)		_	
Balance at close of the month			
	-		
Total authorised share capital at the end o	of the month (State curre	ncy):	

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	21,548,598,100	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	21,548,598,100	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may including EGM issuer which may the month pursuant issued pursuant the	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable	Particulars of share					No. of new shares of	No. of new shares of
approval date							issuer which may be
Cldd/mm/yyyy) and class of shares   Share Spring   Share Option   Scheme   Adopted on   24 / 11 / 2010   Ordinary Shares   (Note 1)   Shares   (Note 1)   Shares   (Note 1)   Shares   (Note 1)   Total A. (Ordinary shares)   (Other class)   (Other class)						the month pursuant	issued pursuant thereto
(dd/mm/yyyy) and class of shares issuable         Granted         Exercised         Cancelled         Lapsed           1. Share Option Scheme Adopted on 24 / 11 / 2010         Ordinary Shares         0         0         0         0         2,000,000           (Note 1)         2. Shares         (Note 1)         3. Shares         (Note 1)         3. Shares         0 <td< td=""><td></td><td></td><td>Movement duri</td><td>ng the month</td><td></td><td>thereto</td><td>as at close of the month</td></td<>			Movement duri	ng the month		thereto	as at close of the month
Same Option   Scheme   Adopted on   24 / 11 / 2010   Ordinary Shares   O   O   O   O   O   O   O   O   O				<u> </u>		-	
1.   Share Option   Scheme   Adopted on   24 / 11 / 2010   Ordinary Shares   0   0   0   0   0   2,000,000							
Share Option   Scheme   Adopted on   24 / 11 / 2010   Ordinary Shares   0   0   0   0   0   2,000,000	issuable	Granted	Exercised	Cancelled	Lapsed		
Scheme							
Adopted on   24 / 11 / 2010   Ordinary Shares   O   O   O   O   O   O   O   O   O							
Total funds raised during the month from exercise of	Scheme						
Ordinary Shares	Adopted on						
(Note 1)   2.	24 / 11 / 2010						
2	Ordinary Shares	0	0	0	0	0	2,000,000
( / / ) shares (Note 1)  3.  ( / / ) shares (Note 1)  Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of	(Note 1)						
( / / ) shares (Note 1)  3.  ( / / ) shares (Note 1)  Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of							
Content   Cont	2.						
Content   Cont							
Content   Cont							
Content   Cont							
Content   Cont	( / / )						
3.  (// / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Total funds raised during the month from exercise of	shares						
3.    ( / / )							
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)							
	3.						
	( / / )						
	shares						
							·
	( = /			Total A. (Ordi	nary shares)	0	
(Other class) N/A  Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of							
	Total funds raised dur	ing the month	from evercise o		()		
			i iioiii excicise (	<b>,</b> 1	HK\$0		
	options (state current	31			ΠΙΣΦΟ		

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)		, , ,				
(dd/mm/yyyy)	( / ,	/ )				
2.						
( / / )				·		-
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.	\ 					
( / / ) Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / ,	/ )				
4.						
( / / )						
Stock code (if listed)				`		
Class of shares						
Cub comintion maios						
EGM approval date						
(if applicable)	( )	/				
(dd/mm/yyyy)	( / /	/ )				
		Tot		linary shares)		_
				(Other class)		-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
V.	ouistanding	monur	monun	monen		
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price  EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	+					
	_\					
	_ \					
Stock code (if listed)						-
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( , , , )	_ \				
	<del></del>					
	<u> </u>					
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4.	_					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
	, , ,			nary shares)		_
						_
			(1	Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) hares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oth	ner Movements in Issu	ued Share Capital						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue							
\				Class of shares issuable (Note 1)				
		At price : State currency		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State currency	HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
						-		
				Class of shares issuable (Note 1)				
3.	Placing	At price : State currency		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u> </u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Tune of Icava					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
				_			
			Class of shares issuable (Note 1)	·			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	S			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares issuable (Note 1)	:			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

N/A

N/A

N/A

(2)

	1 Of William Dour	d and OLIVI no	
		No. of new	No. of new
		shares of	shares of
			issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
9. Čapital			
reorganisation	Class of shares issuable		
Rolganisation			
	(Note 1)		
	Issue and allotment ( / / )		
	date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)		
	(3.2. 2.2.2. ) ) ) )		
		-	
10. Other			
(Please specify)			
	_ \		
		_	
	Total E. (Ordinary share	<u> </u>	
		s)	_
	(Preference share		
	(Other class	s)	\
		<u> </u>	<u> </u>
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	1) 0	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	Roar	d and	CEM	listed	issuers

Remarks (if any):
Submitted by: YAO Jianhui
Title: Director (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dary authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.