

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yy | yyy): | 31/5/2016 | | | | | | | |
|--|--|------------------------|----------------------------|---|--|--|--|--|--|
| To: Hong Kong Exchanges and C | To: Hong Kong Exchanges and Clearing Limited | | | | | | | | |
| | | | | | | | | | |
| Name of Issuer China Goldjoy Group Limited | | | | | | | | | |
| Date Submitted | 1 June 201 | 6 | | | | | | | |
| I. Movements in Authorised Share Capital | | | | | | | | | |
| 1. Ordinary Shares | | | | | | | | | |
| (1) Stock code : <u>1282</u> | Description | on: Ordinary | Shares | | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding mor | 500,000,000,000 HK\$0.10 | | HK\$50,000,000,000 | | | | | | |
| Increase/(decrease) | - | 0 | - | | | | | | |
| Balance at close of the month | - | 500,000,000,000 | HK\$0.10 | HK\$50,000,000,000 | | | | | |
| (2) Stock code: | Description | on : | | | | | | | |
| | Description | OII . | | | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding mor | th _ | | <u> </u> | | | | | | |
| Increase/(decrease) | _ | | | | | | | | |
| Balance at close of the month | _ | | | | | | | | |

HK\$50,000,000,000

| Balance at close of the month 3. Other Classes of Shares Stock code: Description: No. of other classes of shares (State currency) (State currency) | 2. Preference Shares | | | |
|--|-------------------------------------|---------------------|-----------|--------------------------|
| No. of preference shares No. of preference shares No. of preference shares Par value (State currency) Authorised share capital (State currency) Balance at close of the month 3. Other Classes of Shares Stock code: Description: No. of other classes of shares (State currency) Authorised share capital (State currency) Authorised share capital (State currency) Increase/(decrease) | Stock code: | | | |
| Shares (State currency) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: No. of other classes of shares No. of other classes (State currency) Balance at close of preceding month Increase/(decrease) | Descri | ption : | | |
| shares (State currency) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code : Description : No. of other classes of shares (State currency) (State currency) Balance at close of preceding month Increase/(decrease) | | | | |
| shares (State currency) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code : Description : No. of other classes of shares (State currency) (State currency) Balance at close of preceding month Increase/(decrease) | | No. of preference | Par value | Authorised share capital |
| Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: Description: No. of other classes of share (State currency) Balance at close of preceding month Increase/(decrease) | | | | |
| Balance at close of the month 3. Other Classes of Shares Stock code: Description: No. of other classes Par value Authorised share capital of shares (State currency) Balance at close of preceding month Increase/(decrease) | | | • | |
| Balance at close of the month 3. Other Classes of Shares Stock code: Description: No. of other classes of share (State charency) Balance at close of preceding month Increase/(decrease) | Balance at close of preceding month | | | |
| Balance at close of the month 3. Other Classes of Shares Stock code: Description: No. of other classes of share (State charency) Balance at close of preceding month Increase/(decrease) | | | | |
| Balance at close of the month 3. Other Classes of Shares Stock code: Description: No. of other classes of Share Share Capital of shares (State charency) Balance at close of preceding month Increase/(decrease) | Increase/(decrease) | | | |
| Stock code : Description : No. of other classes of shares (State currency) Authorised share capital of shares (State currency) (State currency) Balance at close of preceding month Increase/(decrease) | | | _ | |
| Stock code : Description : No. of other classes of shares (State currency) Authorised share capital of shares (State currency) (State currency) Balance at close of preceding month Increase/(decrease) | | | | |
| Stock code : Description : No. of other classes of shares (State currency) Authorised share capital of shares (State currency) (State currency) Balance at close of preceding month Increase/(decrease) | | | | |
| Stock code : Description : No. of other classes of shares (State currency) Authorised share capital (State currency) Balance at close of preceding month Increase/(decrease) | Balance at close of the month | | | |
| Stock code : Description : No. of other classes of shares (State currency) Authorised share capital (State currency) Balance at close of preceding month Increase/(decrease) | | | | |
| Stock code : Description : No. of other classes of shares (State currency) Authorised share capital (State currency) Balance at close of preceding month Increase/(decrease) | 3 Other Classes of Shares | | | |
| No. of other classes Par value Authorised share capital of shares (State currency) (State currency) Balance at close of preceding month Increase/(decrease) | 5. Other Classes of Shares | | | |
| Balance at close of preceding month Increase/(decrease) Of shares (State currency) (State currency) Increase/(decrease) | Stock code : Descrip | ption: | | |
| Balance at close of preceding month Increase/(decrease) Of shares (State currency) (State currency) (State currency) | | | | |
| Balance at close of preceding month Increase/(decrease) Of shares (State currency) (State currency) (State currency) | | No of other classes | Par value | Authorised share capital |
| Balance at close of preceding month Increase/(decrease) | | | \ | |
| Increase/(decrease) | | | | |
| | Balance at close of preceding month | | | |
| | | | | |
| | Increase/(decrease) | | | |
| Balance at close of the month | increase/(decrease) | | _ | |
| Balance at close of the month | | | | |
| Balance at close of the month | | | | |
| | Balance at close of the month | | | |
| | | | | |

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other classes | |
|--|----------------|-----------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 21,548,598,100 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | |
| Balance at close of the month | 21,548,598,100 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| | | Schemes of the | 188 uc 1) | | | |
|--|---------------|-------------------|------------------|--------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | | M . 1 | | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | Movement dur | ing the month | | · | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | _ | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Adopted on | | | | | | |
| 24 / 11 / 2010 | | | | | | |
| Ordinary Shares | 0 | 0 | 0 | 0 | 0 | 2,000,000 |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| <u>2.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | - |
| (Note 1) | | | Total A. (Ordi | norrahoras) | 0 | |
| | | | | ence shares) | | |
| | | | | Other class) | N/A | |
| Total funds raised dur | ing the month | n from exercise o | | | | |
| options (State currenc | | oiii onoroise (| | HK\$0 | | |

| Warrants to Issue Shares of the Iss | uer which are to be Listed | | | | |
|---|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | |
| | | | | | |
| | | | | | |
| Stock code (if listed) | | | | | |
| Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | | | | |
| | | | | | |
| (/ /) | | | - | | |
| Stock code (if listed) | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | | | | | |
| <u>.</u> | | | | | |
| | | | | | |
| | ` | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| | | | | | |
| EGM approval date (if applicable) | | \ | | | |
| | (/ /) | | | | |
| 4. | | | | | |
| | | | | | |
| (/ /) | | | $\overline{}$ | | - |
| C(++1+++1+('C1'+++1) | | | | | |
| Class of shares | | | | | |
| | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| | To | tal B. (Ordi | nary shares) | | |
| | | (Prefer | ence shares) | | _ |
| | | (| (Other class) | | _ |

| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| V. | ouistanding | monur | monun | monen | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | + | | | | | |
| | _\ | | | | | |
| | _ \ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | , | _ \ | | | | |
| | <u> </u> | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | ·- | $\overline{}$ | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| _ | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | - | | nary shares) | | - |
| | | | | ence shares) Other class) | | - |
| | | | (| | | - \ |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| (/ /) hares (Note 1) | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

| No. of new shares of issuer issued issuer which during the may be month pursuant thereto as close of the month Type of Issue Class of shares issuable (Note 1) At price: State currency Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) |
|---|
| 1. Rights issue Class of shares issuable ——— (Note 1) At price: State Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ / /) |
| At price: State Issue and allotment (/ / _) date: (dd/mm/yyyy) EGM approval date: (/ / / _) |
| date: (dd/mm/yyyy) EGM approval date: (/ /) |
| Low approvar aute. |
| |
| |
| |
| Class of shares issuable(Note 1) |
| 2. Open offer At price: State currency ———————————————————————————————————— |
| EGM approval date: (/ /) (dd/mm/yyyy) |
| |
| |
| Class of shares issuable(Note 1) |
| 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) |
| EGM approval date: (/ /) (dd/mm/yyyy) |
| |
| |
| Class of shares issuable(Note 1) |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) |
| EGM approval date: (/ /) (dd/mm/yyyy) |
| |

For Main Board and GEM listed issuers

| | Type of Issue | | | roi Maiii | Боаг | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|---|-----------|------|--|---|
| | | | | _ | | | |
| | | | Class of shares issuable (Note 1) | · | | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | S | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | _ | |
| | | | Class of shares issuable (Note 1) | ; | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | 1 of Walli Boar | d and OLIVI its | |
|---|--|-----------------|----------------|
| | | No. of new | No. of new |
| | | shares of | shares of |
| | | | issuer which |
| | | during the | may be |
| | | month | issued |
| | | | |
| | | pursuant | pursuant |
| | | thereto | thereto as at |
| | | | close of the |
| Type of Issue | | | month |
| 9. Capital | | | |
| reorganisation | Class of shows issuells | | |
| Rolganisation | Class of shares issuable | | |
| | (Note 1) | | |
| | | | |
| | Issue and allotment (/ /) | | |
| | date: (dd/mm/yyyy) | | |
| | | | |
| | EGM approval date: (/ /) | | |
| | (dd/mm/yyyy) | | |
| | (dd/iiiii/jjjj/ | | |
| ` | | | |
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| | | | |
| | | | |
| 10. Other | | | |
| (Please specify) | | | |
| (Trease speerry) | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | Total E. (Ordinary share | \sim | _ |
| | (Preference share | s) | _ |
| | (Other class | | <u> </u> |
| | (Other class | | - \ |
| | | | |
| | | | |
| | | | |
| | | | |
| Total increase / (decrease) in ordinary shar | as designed by month (i.e. Text) of A to The | 1) 0 | |
| i Toral increase / Idecrease) in ordinary shar | res during the month (1.6. Total of A to E). | 1) 0 | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

| For | M | ain | Roar | d and | CEM | listed | issuers |
|-----|---|-----|------|-------|-----|--------|---------|
| | | | | | | | |

| Remarks (if any): |
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| Submitted by: YAO Jianhui |
| Title: Director |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |
| Notes: |
| |
| 1. State the class of shares (e.g. ordinary, preference or other). |

If there is insufficient space, please append the prescribed continuation sheet.

2.