

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy) •	31/7/2016							
To: Hong Kong Exchanges and C	Clearing Limited								
Name of Issuer China Goldjoy Group Limited									
Date Submitted	1 August 2016								
I. Movements in Authorised Shar	e Capital								
1. Ordinary Shares									
(1) Stock code : <u>1282</u>	Description :	Ordinary	Shares						
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mo	nth500	0,000,000,000	HK\$0.10	HK\$50,000,000,000					
Increase/(decrease)		0							
Balance at close of the month	500	0,000,000,000	HK\$0.10	HK\$50,000,000,000					
(2) Stock code:	Description:								
		<u> </u>							
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mo	nth			_					
Increase/(decrease)									
Balance at close of the month									

HK\$50,000,000,000

Balance at close of the month 3. Other Classes of Shares Stock code: Description: No. of other classes of shares (State currency) (State currency)	2. Preference Shares			
No. of preference shares No. of preference shares No. of preference shares Par value (State currency) Authorised share capital (State currency) Balance at close of the month 3. Other Classes of Shares Stock code: Description: No. of other classes of shares (State currency) Authorised share capital (State currency) Authorised share capital (State currency) Increase/(decrease)	Stock code:			
Shares (State currency) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: No. of other classes of shares No. of other classes (State currency) Balance at close of preceding month Increase/(decrease)	Descri	ption :		
shares (State currency) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code : Description : No. of other classes of shares (State currency) (State currency) Balance at close of preceding month Increase/(decrease)				
shares (State currency) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code : Description : No. of other classes of shares (State currency) (State currency) Balance at close of preceding month Increase/(decrease)		No. of preference	Par value	Authorised share capital
Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: Description: No. of other classes of share (State currency) Balance at close of preceding month Increase/(decrease)				
Balance at close of the month 3. Other Classes of Shares Stock code: Description: No. of other classes Par value Authorised share capital of shares (State currency) Balance at close of preceding month Increase/(decrease)			•	
Balance at close of the month 3. Other Classes of Shares Stock code: Description: No. of other classes of share (State charency) Balance at close of preceding month Increase/(decrease)	Balance at close of preceding month			
Balance at close of the month 3. Other Classes of Shares Stock code: Description: No. of other classes of share (State charency) Balance at close of preceding month Increase/(decrease)				
Balance at close of the month 3. Other Classes of Shares Stock code: Description: No. of other classes of Share Share Capital of shares (State charency) Balance at close of preceding month Increase/(decrease)	Increase/(decrease)			
Stock code : Description : No. of other classes of shares (State currency) Authorised share capital of shares (State currency) (State currency) Balance at close of preceding month Increase/(decrease)			_	
Stock code : Description : No. of other classes of shares (State currency) Authorised share capital of shares (State currency) (State currency) Balance at close of preceding month Increase/(decrease)				
Stock code : Description : No. of other classes of shares (State currency) Authorised share capital of shares (State currency) (State currency) Balance at close of preceding month Increase/(decrease)				
Stock code : Description : No. of other classes of shares (State currency) Authorised share capital (State currency) Balance at close of preceding month Increase/(decrease)	Balance at close of the month			
Stock code : Description : No. of other classes of shares (State currency) Authorised share capital (State currency) Balance at close of preceding month Increase/(decrease)				
Stock code : Description : No. of other classes of shares (State currency) Authorised share capital (State currency) Balance at close of preceding month Increase/(decrease)	3 Other Classes of Shares			
No. of other classes Par value Authorised share capital of shares (State currency) (State currency) Balance at close of preceding month Increase/(decrease)	5. Other Classes of Shares			
Balance at close of preceding month Increase/(decrease) Of shares (State currency) (State currency) Increase/(decrease)	Stock code : Descrip	ption:		
Balance at close of preceding month Increase/(decrease) Of shares (State currency) (State currency) (State currency)				
Balance at close of preceding month Increase/(decrease) Of shares (State currency) (State currency) (State currency)		No of other classes	Par value	Authorised share capital
Balance at close of preceding month Increase/(decrease)			\	
Increase/(decrease)				
	Balance at close of preceding month			
	Increase/(decrease)			
Balance at close of the month	increase/(decrease)		_	
Balance at close of the month				
Balance at close of the month				
	Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	21,548,598,100	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	21,548,598,100	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the mont
(dd/mm/yyyy) and -			8		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share Option						
Scheme						
Adopted on						
24 / 11 / 2010						
Ordinary Shares	0	0	0	0	0	2,000,000
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
(Ivole 1)						
3.						
(/ /)						
shares						
(Note 1)				-		
(1,010 1)			Total A. (Ordi	nary shares)	0	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ring the month	n from exercise o		,		
options (State currence		one one one		HK\$0		

Warrants to Issue Shares of the Iss	uer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
			·		-
Stock sode (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3.					
	\				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
EGM approval date		\	\		
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	,				
(/ /)				\	
Stock code (if listed) Class of shares					
issuphla (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)			`	
	To	tal B. (Ordi	nary shares)		_ \
			ence shares) Other class)		-
		(-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
V.	ouistunding	monui	monun	monen		
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	+					
	_\					
	- \					
Stock code (if listed)						-
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.		\				
	<u> </u>					
	_					
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)					`	
(dd/mm/yyyy)	(/ /)					
		-		nary shares)		_
				ence shares) Other class)		-
			(- \

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) hares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

No. of new shares of issuer issued issuer which during the may be month pursuant thereto as close of the month Type of Issue Class of shares issuable (Note 1) At price: State currency Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//)
1. Rights issue Class of shares issuable ——— (Note 1) At price: State Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ / /)
At price: State Issue and allotment (/ / _) date: (dd/mm/yyyy) EGM approval date: (/ / / _)
date: (dd/mm/yyyy) EGM approval date: (/ /)
Low approvar aute.
Class of shares issuable(Note 1)
2. Open offer At price: State currency ————————————————————————————————————
EGM approval date: (/ /) (dd/mm/yyyy)
Class of shares issuable(Note 1)
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)
EGM approval date: (/ /) (dd/mm/yyyy)
Class of shares issuable(Note 1)
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)
EGM approval date: (/ /) (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
				_			
			Class of shares issuable (Note 1)	;			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
						-	-
			Class of shares issuable (Note 1)	·			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	I OI Main Doai	d and OLIVI no	
		No. of new	No. of new
		shares of	shares of
			issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
9. Čapital			
reorganisation	Class of shares issuable		
Rolgamsation			
	(Note 1)		
	Issue and allotment (//)		
	date: (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
	(4.4)))))		
		-	
10. Other			
(Please specify)			
	_ \		
	T-4-1 F (O-4' 1		
	Total E. (Ordinary share	s)	_
	(Preference share		
	(Other clas	s)	\
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to E):	1) 0	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):	
Submitted by:	YAO Jianhui
Title:	Director
(Director, Secretary or other duly authorised officer)	
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.