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中國金洋集團有限公司
CHINA GOLDJOY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1282)

**COMPLETION OF THE ACQUISITION OF 70% INTEREST IN
KB BULLION LIMITED**

Reference is made to the announcement dated 30 March 2016 (the “**Announcement**”) made by China Goldjoy Group Limited (the “**Company**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE SECOND ACQUISITION

The Board is pleased to announce that following the satisfaction of all the relevant conditions precedent under the Agreement, completion of the Second Acquisition took place on 1 August 2016.

After completion of the Second Acquisition, KB Bullion has become an indirect subsidiary of the Company and the financial results of KB Bullion will be consolidated into the financial statements of the Group.

By order of the board
China Goldjoy Group Limited
Yao Jianhui
Chairman and Chief Executive Officer

Hong Kong, 1 August 2016

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Yao Jianhui, Mr. Feng Huiming and Mr. Li Minbin; one non-executive director, namely Mr. Huang Wei; and three independent non-executive directors, namely Mr. Wong Chun Bong, Professor Lee Kwok On, Matthew, and Mr. Lee Kwan Hung.