

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/y      | yyy):            | 31/8/2016             |                            |   |
|-----------------------------------|------------------|-----------------------|----------------------------|---|
| To: Hong Kong Exchanges and C     | Clearing Limited |                       |                            |   |
|                                   |                  |                       |                            |   |
| Name of Issuer                    | China Goldjoy C  | roup Limited          |                            |   |
| Date Submitted                    | 1 September 201  | 6                     |                            |   |
| I. Movements in Authorised Share  | e Capital        |                       |                            |   |
| 1. Ordinary Shares                |                  |                       |                            |   |
| (1) Stock code : <u>1282</u>      | Description :    | Ordinary              | Shares                     |   |
|                                   | No.              | of ordinary<br>shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor |                  | 000,000,000           | HK\$0.10                   | HK\$50,000,000,000                        |
| Increase/(decrease)               |                  | 0                     |                            |   |
| Balance at close of the month     | _ 500,           | 000,000,000           | HK\$0.10                   | HK\$50,000,000,000                        |
| (2) Stock code:                   | Description      |                       |                            |   |
|                                   | Description :    |                       |                            |   |
|                                   | No.              | of ordinary<br>shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | nth              |                       |                            |   |
| Increase/(decrease)               |                  |                       |                            |   |
|                                   |                  |                       |                            |   |
| Balance at close of the month     |                  |                       |                            |   |

HK\$50,000,000,000

| 2. Preference Shares                        |                           |                  |                          |
|---|---------------------------|------------------|--------------------------|
| Stock code :                                |                           |                  |                          |
| Desc  | ription:                  |                  |                          |
|   |                           |                  |                          |
|   | No. of preference         | Par value        | Authorised share capital |
|   | shares                    | (State currency) | (State currency)         |
|   | SHALOS                    | (State carrency) | (State carrency)         |
| Balance at close of preceding month         |                           |                  |                          |
|   |                           |                  |                          |
| T (/1                                       |                           |                  |                          |
| Increase/(decrease)                         |                           | _                |                          |
|   |                           |                  |                          |
|   |                           |                  |                          |
| Balance at close of the month               |                           |                  |                          |
|   |                           | <u> </u>         |                          |
|   |                           |                  |                          |
| 3. Other Classes of Shares                  |                           |                  |                          |
|   |                           |                  |                          |
| Stock code :Desc                            | ription:                  |                  |                          |
|   | `                         |                  |                          |
|   | No. of other classes      | Par value        | Authorised share capital |
|   | of shares                 | (State currency) |                          |
|   |                           | ` \ ''           |                          |
| Balance at close of preceding month         |                           |                  |                          |
|   |                           |                  |                          |
| T // 1                                      |                           |                  |                          |
| Increase/(decrease)                         |                           | _                |                          |
|   |                           |                  |                          |
|   |                           |                  |                          |
| Balance at close of the month               |                           |                  |                          |
|   |                           | <del>-</del>     |                          |
|   |                           |                  |                          |
| Total authorised share capital at the end o | of the month (State curre | ncy):            |                          |

## II. Movements in Issued Share Capital

|  | No. of ordina  | ry shares | No of preference | No. of other classes |
|--|----------------|-----------|------------------|----------------------|
|  | (1)            | (2)       | shares           | of shares            |
| Balance at close of preceding month      | 21,548,598,100 | N/A       | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | N/A            | N/A       | N/A              | N/A                  |
| Balance at close of the month            | 21,548,598,100 | N/A       | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under   | Share Option  | Schemes of the   | Issuer)        |              |                      |                          |
|------------------------|---------------|------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share   |               |                  |                |              | No. of new shares of | No. of new shares of     |
| option scheme          |               |                  |                |              | issuer issued during | issuer which may be      |
| including EGM          |               |                  |                |              | the month pursuant   | issued pursuant thereto  |
| approval date          |               | Movement dur     | ing the month  |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and —     |               |                  |                |              | -                    |                          |
| class of shares        |               |                  |                |              |                      |                          |
| issuable               | Granted       | Exercised        | Cancelled      | Lapsed       |                      |                          |
| 1.                     |               |                  |                |              |                      |                          |
| Share Option           |               |                  |                |              |                      |                          |
| Scheme                 |               |                  |                |              |                      |                          |
| Adopted on             |               |                  |                |              |                      |                          |
| 24 / 11 / 2010         |               |                  |                |              |                      |                          |
| Ordinary Shares        | 0             | 0                | 0              | 0            | 0                    | 2,000,000                |
| (Note 1)               | _             |                  |                |              |                      |                          |
|                        |               |                  |                |              |                      |                          |
| 2.                     |               |                  |                |              |                      |                          |
|                        |               |                  |                |              |                      |                          |
|                        |               |                  |                |              |                      |                          |
|                        |               |                  |                |              |                      |                          |
| ( / / )                |               |                  |                |              |                      |                          |
| shares                 |               |                  |                |              |                      |                          |
| ( <i>Note 1</i> )      |               |                  |                |              |                      |                          |
|                        |               |                  |                |              |                      |                          |
| 3.                     |               |                  |                |              |                      |                          |
|                        |               |                  |                |              |                      |                          |
|                        |               |                  |                |              |                      |                          |
|                        |               |                  |                |              |                      |                          |
| ( / / )                |               |                  |                |              |                      |                          |
| shares                 |               |                  |                |              |                      |                          |
| (Note 1)               |               |                  |                |              |                      |                          |
| ( = /                  |               |                  | Total A. (Ordi | nary shares) | 0                    |                          |
|                        |               |                  |                | ence shares) | N/A                  |                          |
|                        |               |                  |                | Other class) | N/A                  |                          |
| Total funds raised dur | ing the month | from evercise (  |                | (            |                      |                          |
| options (State currenc |               | i mom exercise ( | Л              | HK\$0        |                      |                          |
| options (State current | y)            |                  |                | ΠΙΣΦΟ        |                      |                          |

| Warrants to Issue Shares of the Iss                   | uer which are to be Listed  |                                  |   |  |  |
|---|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.  |   |                                  |   |  |  |
|   |   |                                  |   |  |  |
|   |   |                                  |   |  | <del>-</del>   |
| Stock sode (if listed)                                |   |                                  |   |  |  |
| Class of shares                                       |   |                                  |   |  |  |
| issuable (Note 1)                                     |   |                                  |   |  |  |
| Subscription price                                    |   |                                  |   |  |  |
| EGM approval date (if applicable)                     |   |                                  |   |  |  |
| (dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
| 2.  |   |                                  |   |  |  |
|   |   |                                  |   |  |  |
|   |   |                                  |   |  |  |
| ( / / ) Stock code (if listed)                        |   |                                  |   |  |  |
| Class of shares                                       |   |                                  |   |  |  |
| issuable (Note 1)                                     |   |                                  |   |  |  |
| Subscription price                                    |   |                                  |   |  |  |
| EGM approval date (if applicable)                     |   |                                  |   |  |  |
| (dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
| 3.  |   |                                  |   |  |  |
|   |   |                                  |   |  |  |
|   | \   |                                  |   |  |  |
| ( / / )   |   |                                  |   |  |  |
| Stock code (if listed) Class of shares                |   |                                  |   |  |  |
| issuable (Note 1)                                     |   |                                  |   |  |  |
|   |   |                                  |   |  |  |
| EGM approval date                                     |   | \                                |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / / )   |                                  |   |  |  |
| 4.  |   |                                  |   |  |  |
|   |   |                                  |   |  |  |
|   |   |                                  |   |  |  |
| ( / / )   |   |                                  |   | \  |  |
| Stock code (if listed) Class of shares                |   |                                  |   |  |  |
| issuphla (Note 1)                                     |   |                                  |   |  |  |
| Subscription price                                    |   |                                  |   |  |  |
| EGM approval date                                     |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / / )   |                                  |   | `  |  |
|   |   |                                  |   |  |  |
|   | To  | tal B. (Ordi                     | nary shares)                              |  | _ \  |
|   |   |                                  | ence shares) Other class)                 |  | -  |
|   |   | (                                |   |  | -  |

| Convertibles (i.e. Convertible in Class and description |              | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------|------------------------------------|----------------------------|------------------------------|--|--|
| V.  | ouistanding  | monur                              | monu                       | monen                        |  |  |
|   | <del>_</del> |                                    |                            |                              |  |  |
|   | <u></u>      |                                    |                            |                              |  |  |
| Stock code (if listed)                                  |              |                                    |                            |                              |  |  |
| Class of shares   |              |                                    |                            |                              |  |  |
| issuable (Note 1)                                       |              |                                    |                            |                              |  |  |
| Subscription price  EGM approval date                   |              |                                    |                            |                              |  |  |
| (if applicable)   |              |                                    |                            |                              |  |  |
| (dd/mm/yyyy))   | ( / / )      |                                    |                            |                              |  |  |
| 2.  | +            |                                    |                            |                              |  |  |
|   | _\           |                                    |                            |                              |  |  |
|   | _ \          |                                    |                            |                              |  |  |
| Stock code (if listed)                                  |              |                                    |                            |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> )              |              |                                    |                            |                              |  |  |
| Subscription price                                      |              |                                    |                            |                              |  |  |
| EGM approval date                                       |              |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)                         | ( / / )      |                                    |                            |                              |  |  |
| 3.  | ,            | _ \                                |                            |                              |  |  |
|   | <u> </u>     |                                    |                            |                              |  |  |
|   | _            |                                    |                            |                              |  |  |
| Stock code (if listed)                                  |              | ·-                                 | $\overline{}$              |                              |  |  |
| Class of shares   |              |                                    |                            |                              |  |  |
| issuable ( <i>Note 1</i> )                              |              |                                    |                            |                              |  |  |
| Subscription price EGM approval date                    |              |                                    |                            |                              |  |  |
| (if applicable)   |              |                                    |                            |                              |  |  |
|   | ( / / )      |                                    |                            |                              |  |  |
| _   |              |                                    |                            |                              |  |  |
|   |              |                                    |                            |                              |  |  |
|   |              |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares               |              |                                    |                            |                              |  |  |
| issuable (Note 1)                                       |              |                                    |                            |                              |  |  |
| Subscription price                                      |              |                                    |                            |                              |  |  |
| EGM approval date (if applicable)                       |              |                                    |                            |                              |  |  |
| (dd/mm/yyyy)  | ( / / )      |                                    |                            |                              |  |  |
|   |              |                                    |                            | nary shares)                 |  | _  |
|   |              |                                    |                            | ence shares)<br>Other class) |  | -  |
|   |              |                                    | (                          | Outer class)                 |  | -  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other <a href="mainto:them.es">than under Share Option Schemes</a>)

| than under Share Option Schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|   |  |   |
| hares (Note 1)  |  |   |
| 2.  |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 3   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares) (Other class)   |  |   |
|   |  |   |

| shares of issuer issued in the control of the court of th | Oth | ner Movements in Issu | ued Share Capital         |      |   |       |   |  |   |
|--|-----|-----------------------|---------------------------|------|---|-------|---|--|---|
| At price: State currency  At price: State currency  At price: State currency  Class of shares issuable (// / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (// / )  State (dd/mm/yyyy)  EGM approval date: (// / )  Class of shares issuable (// / )  EGM approval date: (// / )  Class of shares issuable (// / )  EGM approval date: (// / )  Class of shares issuable (// / )  |     | Type of Issue         |                           |      |   |       |   | issuer issued<br>during the<br>month<br>pursuant | issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
| At price: State currency    Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// / )  (Mote 1)  Class of shares issuable   | 1.  | Rights issue          |                           |      |   |       |   |  |   |
| adate: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  State ( / / )  Segm approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  Class of shares issuable ( / / )   |     |                       |                           |      |   |       |   |  |   |
| Class of shares issuable (Note 1)  2. Open offer  At price: State  HKS  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (///) (Mote 1)  Class of shares issuable (///)  Issue and allotment (///) dd/mm/yyyy)  EGM approval date: (///)  Issue and allotment (///) date: (dd/mm/yyyy)  Class of shares issuable (///) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)   |     |                       | At price : State currency |      |   | ( / / | ) |  |   |
| 2. Open offer  At price: State currency  HK\$  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  Issue and allotment (///) (dd/mm/yyyy)  Class of shares issuable (///) date: (dd/mm/yyyy)  Class of shares issuable (///)  EGM approval date: (///)  Class of shares issuable (///)  Class of shares issuable (///)  |     |                       |                           |      |   | ( / / | ) |  |   |
| 2. Open offer  At price: State currency  HK\$  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  Issue and allotment (///) (dd/mm/yyyy)  Class of shares issuable (///) date: (dd/mm/yyyy)  Class of shares issuable (///)  EGM approval date: (///)  Class of shares issuable (///)  Class of shares issuable (///)  |     |                       |                           |      |   |       |   |  |   |
| 2. Open offer  At price: State currency  HK\$  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  3. Placing  At price: State currency  Class of shares issuable (///) date: (dd/mm/yyyy)  EGM approval date: (///)  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (///)  Class of shares issuable (///)  |     |                       | $\overline{}$             |      |   |       |   |  |   |
| 2. Open offer  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  3. Placing  At price: State currency  Class of shares issuable (Note 1)  Issue and allobuent (///) date: (dd/mm/yyxy)  EGM approval date: (///)  Class of shares issuable (///)  Class of shares issuable (///)  Class of shares issuable (///)   |     |                       |                           |      |   |       |   |  |   |
| Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allowent date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  Class of shares issuable (///)  | 2.  | Open offer            |                           | HK\$ |   | ( / / | ) |  |   |
| 3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)   |     |                       |                           |      |   | ( / / | ) |  |   |
| 3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)   |     |                       |                           |      |   |       | - |  | . <u> </u>  |
| 3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)   |     |                       |                           |      |   |       |   |  |   |
| EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)   |     |                       |                           |      |   |       |   |  |   |
| Class of shares issuable (Note 1)  | 3.  | Placing               | At price : State currency |      | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
| (Note 1)   |     |                       |                           |      |   | ( / / | ) |  |   |
| (Note 1)   |     |                       |                           |      |   |       |   |  |   |
| (Note 1)   |     |                       |                           |      |   |       |   |  |   |
|  |     |                       |                           |      |   |       |   |  |   |
| 4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  | 4.  | Bonus issue           |                           |      | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
| EGM approval date: ( / / ) (dd/mm/yyyy)  |     |                       |                           |      | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|  |     |                       |                           |      |   |       |   |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                               |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-------------------------------|---|-------|---|--|---|
|    | Type of Issue        |                               |   |       |   |  | month   |
|    |                      |                               |   | _     |   |  |   |
|    |                      |                               | Class of shares issuable (Note 1)       | ·     |   |  |   |
| 5. | Scrip dividend       | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                               |   |       |   |  |   |
|    |                      |                               | Class of shares repurchased (Note 1)    |       |   |  |   |
| 6. | Repurchase of shares |                               | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                               |   |       |   |  |   |
|    |                      |                               | Class of shares redeemed (Note 1)       |       |   |  |   |
| 7. | Redemption of shares |                               | Redemption date : (dd/mm/yyyy)          | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                               |   |       |   | -  | -   |
|    |                      |                               | Class of shares issuable (Note 1)       |       |   |  |   |
| 8. | Consideration issue  | At price : State currency     | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | `  |   |
|    |                      |                               |   |       |   |  |   |

For Main Board and GEM listed issuers

N/A

N/A

N/A

(2)

|  | FOI Maiii boai                           |               |               |
|--|--|---------------|---------------|
|  |  | No. of new    | No. of new    |
|  |  | shares of     | shares of     |
|  |  | issuer issued | issuer which  |
|  |  | during the    | may be        |
|  |  | month         | issued        |
|  |  | pursuant      | pursuant      |
|  |  | thereto       | thereto as at |
|  |  |               | close of the  |
| Type of Issue                                  |  |               | month         |
| 9. Capital                                     |  |               |               |
| reorganisation                                 | Cl C . 1                                 |               |               |
| Rolganisation                                  | Class of shares issuable                 |               |               |
|  | (Note 1)                                 |               |               |
|  | Issue and allotment ( / / )              |               |               |
|  |  |               |               |
|  | date: (dd/mm/yyyy)                       |               |               |
|  | FGM approval date: ( / / )               |               |               |
|  | EGM approvar date.                       |               |               |
|  | (dd/mm/yyyy)                             |               |               |
|  |  |               |               |
|  |  |               |               |
|  |  |               |               |
|  |  |               |               |
|  |  |               |               |
|  |  |               |               |
|  |  |               |               |
| 10. Other                                      |  |               |               |
| (Please specify)                               |  |               |               |
|  | <del></del>                              |               |               |
|  |  |               |               |
|  |  |               |               |
|  |  |               |               |
|  |  |               |               |
|  |  |               |               |
|  | Total E. (Ordinary share                 | s)            | _             |
|  | (Preference share                        | s)            |               |
|  | (Other class                             | s)            | \             |
|  |  |               |               |
|  |  |               |               |
|  |  |               |               |
|  |  |               |               |
|  | 1 : 4 : 4 : The 1 CA : Th                | (1) 0         |               |
| Total increase / (decrease) in ordinary shares | during the month (i.e. Total of A to E): | 1) 0          |               |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| For | M | ain | R | ard a | and | GFM | listed | issuers |
|-----|---|-----|---|-------|-----|-----|--------|---------|
|     |   |     |   |       |     |     |        |         |

| Remarks (if any):  |
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| Submitted by: YAO Jianhui  |
| Title: Director (Director, Secretary or other duly authorised officer) |
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| Notes:   |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.