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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2017
To : Hong Kong Exchanges and Clearing Limited	

Name of Issuer	China Goldjoy Group Limited
Date Submitted	1 February 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1282</u> Des			on : Ordinar	y Shares	
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding mont	h _	500,000,000,000	HK\$0.10	HK\$50,000,000,000
Increase/(decrease)		_	0	_	
Balance at close of the	month	-	500,000,000,000	HK\$0.10	HK\$50,000,000,000
(2) Stock code :		_Descriptio	on :		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding mont	h _			
Increase/(decrease)		_		-	
Balance at close of the	month	_			

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month	<u> </u>		
3. Other Classes of Shares			
Stock code :Descrip	ution :		
	No. of other classes of shares	Par value (State corrency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$50,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	22,148,598,100	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>N/A</u>	N/A	N/A	<u>N/A</u>
Balance at close of the month	22,148,598,100	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

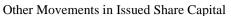
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —			0			
class of shares	C 1	F · 1	0 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Adopted on						
24 / 11 / 2010						
Ordinary Shares	0	0	0	0	0	2,000,000
(Note 1)				·		,
2.						
shares						
(Note 1)				·		
(10010-1)						
3.						
(/ /)						
shares						
(Note 1)					_	
			Total A. (Ordi		0	
				ence shares)	N/A	
		с ·		Other class)	N/A	
Total funds raised dur		from exercise	ot	ΠΙΖΦΟ		
options (State currency	y)			HK\$0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>					
\rightarrow					
() Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	\ \				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	\				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
EGM approval date (if applicable)	(/ /)				
	Tot	al B. (Oro (Prefe	linary shares) erence shares) (Other class)		

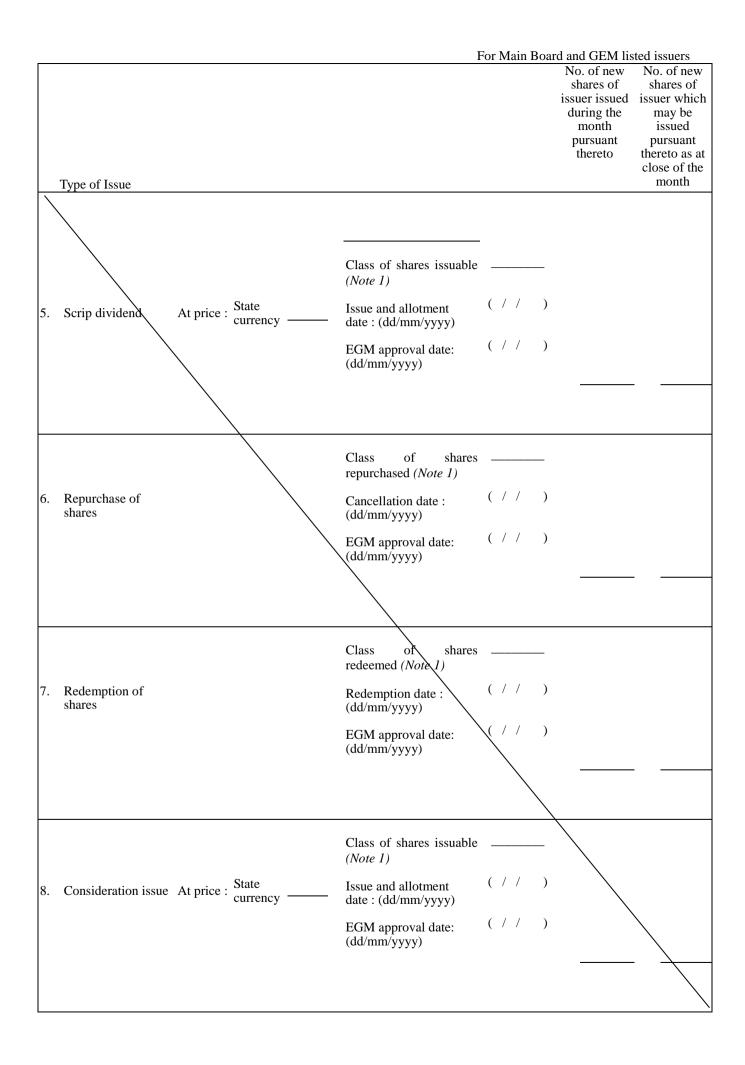
Convertibles (i.e. Convertible in	ta Channa af tha I			For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	+					
	-\					
	- \					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	_	\backslash				
	_		\backslash			
Stock code (if listed)			$\overline{}$			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			\backslash			
EGM approval date (if applicable)				\backslash		
	(/ /)			\backslash		
4.	_					
				\backslash		
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)					\backslash	
Subscription price					\backslash	
EGM approval date (if applicable)						\backslash
	(/ /)			. .		\backslash
		7	lotal C. (Ordii Prefere	nary shares) ence shares)		- \
			()	Other class)		\sum

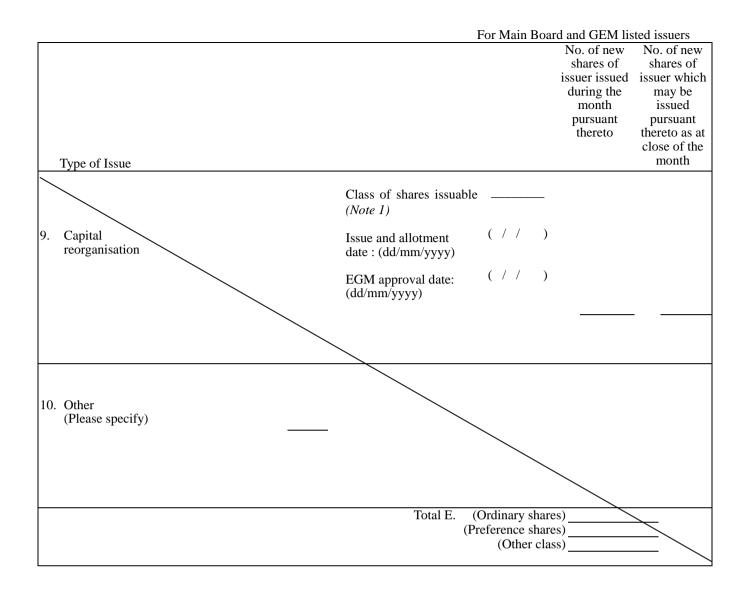
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) hares (Note 1)		
2		
(/ /) shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		



	ner Movements in Iss Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shares issuable (<i>Note 1</i>)				
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					-		
			Class of shares issuable (<i>Note 1</i>)	Ordinar	у		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yy)y)	(/ /			
			EGM approval date: (dd/mm/yyyy))		
			Class of shares issuable (<i>Note 1</i>)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

Submitted by:	YAO Jianhui		
Title:	Director		
(Director, S	ecretary or other duly authorised officer)	-	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.