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中國金洋集團有限公司
CHINA GOLDJOY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1282)

DISCLOSEABLE TRANSACTION

Reference is made to the announcement of the Company dated 22 February 2017 (the “**Announcement**”) in relation to the Loan Agreement. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcement.

On 28 February 2017, the Borrower repaid the Loan in full. The Loan Agreement has therefore lapsed.

By Order of the Board
China Goldjoy Group Limited
Yao Jianhui
Chairman and Chief Executive Officer

Hong Kong, 28 February 2017

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Yao Jianhui, Mr. Shao Zuosheng and Mr. Li Minbin; one non-executive director, namely Mr. Huang Wei; and three independent non-executive directors, namely Mr. Wong Chun Bong, Professor Lee Kwok On, Matthew, and Mr. Lee Kwan Hung.