

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	<b>yyy)</b> :	28/02/2017							
To: Hong Kong Exchanges and C	learing Limi	ted							
Name of Issuer	China Gold	joy Group Limited							
Date Submitted	1 March 20	17							
I. Movements in Authorised Share	Capital								
1. Ordinary Shares									
(1) Stock code : <u>1282</u>	Descriptio	n: Ordinary	Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mor	th	500,000,000,000	HK\$0.10	HK\$50,000,000,000					
Increase/(decrease)		0	-						
Balance at close of the month	_	500,000,000,000	HK\$0.10	HK\$50,000,000,000					
(2) Stock code:	Descriptio	n ·							
	Descriptio								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mor	th _								
Increase/(decrease)	_								
Balance at close of the month									

HK\$50,000,000,000

2. Preference Shares			
Stock code :			
Desc	ription:		
	No. of preference	Par value	Authorised share capital
	shares	(State currency)	(State currency)
	Silares	(State carrency)	(State carrency)
Balance at close of preceding month			
T (/1			
Increase/(decrease)		_	
Balance at close of the month			
		<u> </u>	
3. Other Classes of Shares			
Stock code :Desc	ription:		
	`		
	No. of other classes	Par value	Authorised share capital
	of shares	(State currency)	
		` \ ''	
Balance at close of preceding month			
T // 1			
Increase/(decrease)		_	
Balance at close of the month			
		<del>-</del>	
Total authorised share capital at the end o	of the month (State curre	ncy):	

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	22,148,598,100	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	22,148,598,100	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share Option						
Scheme						
Adopted on						
24 / 11 / 2010						
Ordinary Shares	0	0	0	0	0	2,000,000
(Note 1)	_					
2.						
( / / )						
shares						
( <i>Note 1</i> )						
3.						
( / / )						
shares						
(Note 1)						
( = /			Total A. (Ordi	nary shares)	0	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from evereise		(		
options (State currenc		i mom exercise (	Л	HK\$0		
options (State current	y)			ΠΙΣΦΟ		

Warrants to Issue Shares of the Iss	uer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
					<del>-</del>
Stock sode (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
3.					
	\				
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
EGM approval date		\			
(if applicable) (dd/mm/yyyy)	( / / )				
4.					
( / / )				\	
Stock code (if listed) Class of shares					
issuphla (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )			`	
	To	tal B. (Ordi	nary shares)		_ \
			ence shares) Other class)		-
		(			-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
V.	ouistanding	monur	monu	monen		
	<del>_</del>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price  EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	+					
	_\					
	_ \					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	,	_ \				
	<u> </u>					
	_					
Stock code (if listed)		·-	$\overline{}$			
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
_						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares)		_
				ence shares) Other class)		-
			(	Outer class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other <a href="mainto:them.es">than under Share Option Schemes</a>)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
hares (Note 1)		
2.		
( / / ) shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

	ner Movements in Issu  Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue			Class of shares issuable (Note 1)		_		
		At price : State currency -		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency -	HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	Ordinar	y		
3.	Placing	At price : State currency -		Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	\	,		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							_	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
				_			
			Class of shares issuable (Note 1)	:			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	· ————			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	-
			Class of shares issuable (Note 1)	:			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	For M	Aaın Boar	d and GEM lis	ted issuers
			No. of new	No. of new
			shares of	shares of
			issuer issued	
			during the	may be
			month	issued
			pursuant	pursuant
			thereto	thereto as at
				close of the
Type of Issue				month
	Class of shares issuable			
	(Note 1)			
9. Capital		′ / )		
reorganisation		′ ,		
Teorganisation	date : (dd/mm/yyyy)			
	EGM approval date:	/ / )		
	(dd/mm/yyyy)	,		
	(dd/11111/333)			
			-	
10. Other				
(Please specify)				
		`		
	Total E. (Ordin	nary share:	<u>.)</u>	
		ence share:		$\overline{}$
		Other class		<u> </u>
	(	other class	"	-
				<u> </u>
		,		
Total increase / (decrease) in ordinary shares during t	he month (i.e. Total of A to E):	(	1) 0	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):	
Submitted by: YAO Jianhui	<u></u>
Title: Director	
(Director, Secretary or other duly authorised officer)	
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.