

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2017
To : Hong Kong Exchanges and Clearing Limited	

Name of Issuer	China Goldjoy Group Limited
Date Submitted	3 April 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1282</u> Description : <u>Ordinary Shares</u>					
		ordinary nares (Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		0,000,000	HK\$0.10	HK\$50,000,000,000	
Increase/(decrease)		0			
Balance at close of the month	500,00	0,000,000	HK\$0.10	HK\$50,000,000,000	
(2) Stock code :	Description :				
		ordinary nares (Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month	<u> </u>		
3. Other Classes of Shares			
Stock code :Descrip	tion :	<u></u>	
	No. of other classes of shares	Par value (State corrency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$50,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	22,148,598,100	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	<u>N/A</u>	N/A	N/A	<u>N/A</u>
Balance at close of the month	22,148,598,100	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

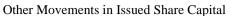
Particulars of share option scheme including EGM	k		,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	Control 1	E	C	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option						
Scheme						
Adopted on						
24 / 11 / 2010						
Ordinary Shares	0	0	0	0	0	2,000,000
(Note 1)						
2.						
(Note 1)						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordi		0	
				ence shares)	N/A	
		_		(Other class)	N/A	
Total funds raised du		from exercise	of	TTTT		
options (State curren	cy)			HK\$0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>					
$\overline{}$					
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>2.</u>					
	\backslash				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date		\backslash	\		
(if applicable) (dd/mm/yyyy)	(/ /)		\backslash		
4.			\backslash		
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			Ň		
Subscription price					
(if applicable)				\backslash	
(dd/mm/yyyy)	(/ /)				\backslash
	Tot	(Prefer	nary shares) ence shares) (Other class)		

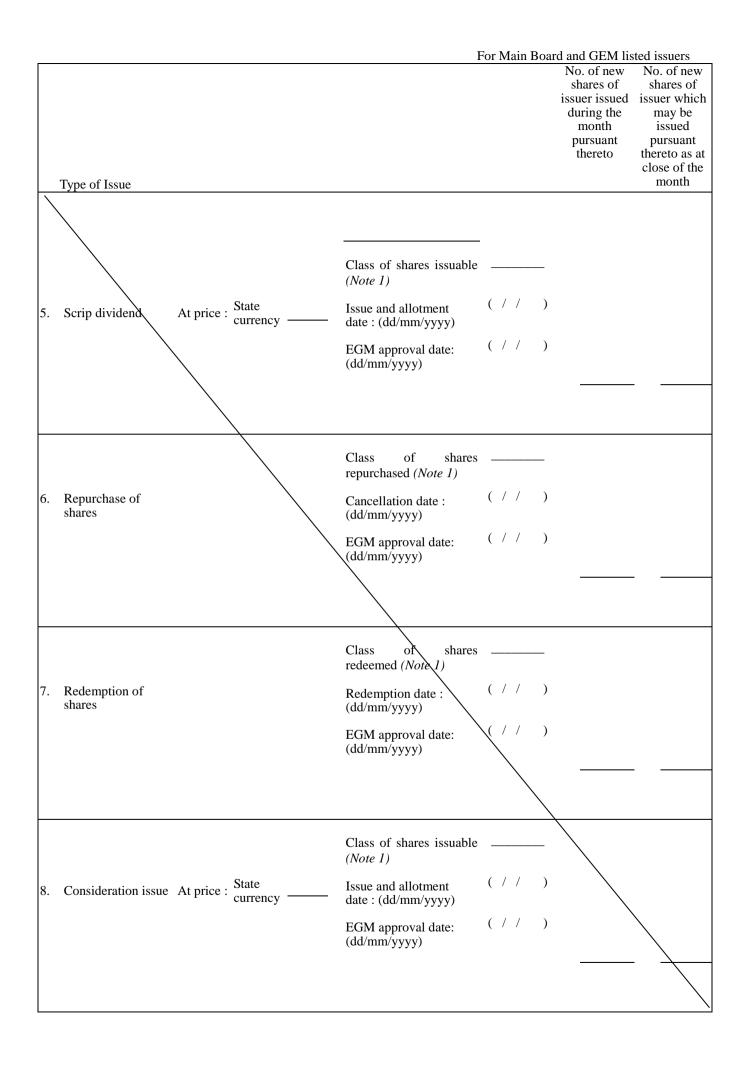
Commentibles (i.e. Commentible in	to Channe of the I			For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>¥.</u>	—						
	_						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)						
2.	\mathbf{x}						
	-\						
Stock code (if listed) Class of shares							
issuable (Note 1)		<u></u>					
Subscription price EGM approval date		\rightarrow					
(if applicable)	<i>, , ,</i> , ,						
(dd/mm/yyyy)3.	(/ /)	— 🔪					
5.	_						
	_		\mathbf{X}				
Stock code (if listed)							
Class of shares			\backslash				
issuable (<i>Note 1</i>)			\backslash				
EGM approval date				\backslash			
(if applicable) (dd/mm/yyyy)	(/ /)						
4.	(/ /)						
	_						
				\	\backslash		
Stock code (if listed)					$\overline{}$		
Class of shares					\backslash		
issuable (<i>Note 1</i>) Subscription price					\backslash		
EGM approval date					\	\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)					\backslash	
	/		Total C. (Ordin	nary shares)		_ \	
			(Prefere	ence shares) Other class)		- \	
			(<u> </u>		- \	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) hares (Note 1)		
2		
(/ /) shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		



	ner Movements in Issu Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shares issuable (<i>Note 1</i>)				
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	Ordinar	у		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yy)y)	(/ /			
			EGM approval date: (dd/mm/yyyy))		
			Class of shares issuable (<i>Note 1</i>)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		



	For Main Boa	ard and GEM lis	sted issuers
		No. of new	No. of new
		shares of	shares of
			issuer which
		during the	may be
		month pursuant	issued pursuant
		thereto	thereto as at
		thereto	close of the
Type of Issue			month
	Class of shares issuable		
	(Note 1)		
9. Capital	Issue and allotment (/ /)		
reorganisation	date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
	、		
10. Other			
(Please specify)			
		\sim	
	Total E. (Ordinary share	res)	<u> </u>
	(Preference shar		
	(Other cla	ass)	$ \sim$

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks (if any):

Submitted by:	YAO Jianhui	
Title:	Director	
(Director, Se	ecretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.