


**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy) :** 31/05/2017

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer China Goldjoy Group Limited

 Date Submitted 1 June 2017
**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**

|                                     |                        |                 |                           |  |
|-------------------------------------|------------------------|-----------------|---------------------------|--|
| (1) Stock code :                    | <u>1282</u>            | Description :   | <u>Ordinary Shares</u>    |  |
|                                     |                        |                 | No. of ordinary<br>shares | Par value<br>(State currency)                |
|                                     |                        |                 |                           | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>500,000,000,000</u> | <u>HK\$0.10</u> | <u>HK\$50,000,000,000</u> |  |
| Increase/(decrease)                 | <u>0</u>               |                 |                           |  |
| Balance at close of the month       | <u>500,000,000,000</u> | <u>HK\$0.10</u> | <u>HK\$50,000,000,000</u> |  |
| (2) Stock code :                    |                        | Description :   |                           |  |
|                                     |                        |                 | No. of ordinary<br>shares | Par value<br>(State currency)                |
|                                     |                        |                 |                           | Authorised share capital<br>(State currency) |
| Balance at close of preceding month |                        |                 |                           |  |
| Increase/(decrease)                 |                        |                 |                           |  |
| Balance at close of the month       |                        |                 |                           |  |

## 2. Preference Shares

|                                     |                             |  |   |
|-------------------------------------|-----------------------------|--|---|
| Stock code : _____                  | Description : _____         |  |   |
|                                     | No. of preference<br>shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                  | _____   |
| Increase/(decrease)                 | _____                       |  | _____   |
| Balance at close of the month       | _____                       | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                   |  |   |
|-------------------------------------|-----------------------------------|--|---|
| Stock code : _____                  | Description : _____               |  |   |
|                                     | No. of other classes<br>of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                  | _____   |
| Increase/(decrease)                 | _____                             |  | _____   |
| Balance at close of the month       | _____                             | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) :**HK\$50,000,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>22,148,598,100</u>  | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>N/A</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>22,148,598,100</u>  | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |              | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed       |  |   |
| 1.<br>Share Option Scheme<br>Adopted on<br>24 / 11 / 2010<br>Ordinary Shares<br>(Note 1)                 | <u>0</u>                  | <u>0</u>  | <u>0</u>                   | <u>0</u>     | <u>0</u>   | <u>2,000,000</u>  |
| 2.<br><br><br><br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |              |  |   |
| 3.<br><br><br><br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |              |  |   |
|  |                           |           | Total A. (Ordinary shares) |              | <u>0</u>   |   |
|  |                           |           | (Preference shares)        |              | <u>N/A</u>   |   |
|  |                           |           | (Other class)              |              | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | <u>HK\$0</u> |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____                                     | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | _____                           |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | _____                           |   |                                  |   |  |  |
| Subscription price                                       | _____                           |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | _____                           | ( / / )   |                                  |   |  |  |
| 2.<br>_____<br>_____                                     | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | _____                           |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | _____                           |   |                                  |   |  |  |
| Subscription price                                       | _____                           |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | _____                           | ( / / )   |                                  |   |  |  |
| 3.<br>_____<br>_____                                     | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | _____                           |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | _____                           |   |                                  |   |  |  |
| Subscription price                                       | _____                           |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | _____                           | ( / / )   |                                  |   |  |  |
| 4.<br>_____<br>_____                                     | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | _____                           |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | _____                           |   |                                  |   |  |  |
| Subscription price                                       | _____                           |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | _____                           | ( / / )   |                                  |   |  |  |
| Total B. (Ordinary shares)                               |                                 |   |                                  | _____                                     |  |  |
| (Preference shares)                                      |                                 |   |                                  | _____                                     |  |  |
| (Other class)  |                                 |   |                                  | _____                                     |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|--|--|---|
| 1.<br>_____<br>_____<br>_____  | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| 2.<br>_____<br>_____<br>_____  | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| 3.<br>_____<br>_____<br>_____  | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| 4.<br>_____<br>_____<br>_____  | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____  | _____  | _____   |
|  |                                |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | _____  | _____   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | _____  | _____   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | _____  | _____   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | _____<br>_____<br>_____  | _____<br>_____<br>_____   |

Other Movements in Issued Share Capital

| Type of Issue |              |                                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|--------------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____      | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____    | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____ HK\$ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____    | _____  | _____   |
| 3.            | Placing      | At price : State currency _____      | Class of shares issuable Ordinary<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | _____  | _____   |
| 4.            | Bonus issue  |                                      | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____    | _____  | _____   |

| Type of Issue |                      |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | _____<br>Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )        | _____  | _____   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )             | _____  | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )    | _____  | _____   |



For Main Board and GEM listed issuers

| Type of Issue  | No. of new shares of issuer issued during the month pursuant thereto                 | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 9. Capital reorganisation<br><br>Class of shares issuable _____<br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) |  |   |
| 10. Other (Please specify) _____   |  |   |
|  | Total E. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 0   |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |     |

