

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy):	31/01/2018		
To: Hong Kong Exchanges and C	learing Limite	ed		
Name of Issuer	China Goldje	oy Group Limited		
Date Submitted	1 February 2	2018		
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>1282</u>	Description	n: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth	500,000,000,000	HK\$0.10	HK\$50,000,000,000
Increase/(decrease)		0	-	0
Balance at close of the month	<u> :</u>	500,000,000,000	HK\$0.10	HK\$50,000,000,000
(2) Stock code:	Description	1 ·		
	Description			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)	_		-	
Balance at close of the month	_			

HK\$50,000,000,000

2. Preference Shares			
Stock code:			
Descript	tion:		
	No. of preference	Par value	Authorised share capital
	shares	(State currency)	
	51141 05	(State carrency)	(State emiterie))
Balance at close of preceding month			
	_		
In arrange // de arrange)			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descript	·:		
Stock code :Descript	uon:		
	No. of other classes	\	Authorised share capital
	of shares	(State currency)	(State currency)
Balance at close of preceding month			
Increase/(decrease)			
		_	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	24,679,330,100	N/A	N/A	N/A	
Increase/ (decrease) during the month	1,190,476,000	N/A	N/A	N/A	
Balance at close of the month	25,869,806,100	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

r Shara Ontion	Schames of the	Iccuar)			
i Share Option				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant therete as at close of the mont
✓ Granted	Exercised	Cancelled	Lapsed		
Oramo	Zitereigee		Zupseu		
		(Prefer	ence shares)		
	Granted	Movement dur	Total A. (Ordi (Prefer	Movement during the month	Movement during the month Granted Exercised Cancelled Lapsed Total A. (Ordinary shares) (Preference shares)

Warrants to Issue Shares of the Issue Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)						
Class of shares						
Subscription price EGM approval date (if applicable))				
		Tot	(Prefei	inary shares) rence shares) (Other class)		

Convertibles (i.e. Convertible into	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1.	_					
	-					
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	- \					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)	\				
	_					
	_		\			
Stock code (if listed) Class of shares						
issuphla (Note 1)						
Subscription price						
EGM approval date (if applicable)			·			
	(/ /)					
4.						
	_					
	_			\	\	
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		ŗ	Total C. (Ordin	nary shares)		_
			(Prefere	ence shares) Other class)		-
			(1	Outer Class)		- \

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 1,190,476,000 new ordinary shares of the Company of HK\$0.10 each issued pursuant to the Second Subscription Agreement dated 3 December 2017 at the subscription price of HK\$0.63 per share. Such shares are issued under the General Mandate granted by the shareholders at the AGM held on 12 May 2017. AGM approval date (12/05/201		
ordinary shares (Note	1,190,476,000	0
2) (1)	
3) I)	
Total D. (Ordinary share (Preference share (Other class	s) N/A	

	ner Movements in Iss Type of Issue	от отприменения				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Ordinar	y		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)		,		
					\		
			Class of shares issuable (Note 1)		_ `		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_	

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ /) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class shares redeemed (Note 1) (/ / Redemption of Redemption date: shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ / State currency Issue and allotment Consideration issue At price: date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) 10. Other (Please specify)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,190,476,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	·	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	·	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Total E.

(Ordinary shares) (Preference shares) (Other class)

For	N.	1ai	in I	Roar	d and	LGEM	Llister	Lissuers

Remark	s (if any):
Submitt	ed by: YAO Jianhui
Title:	Director
110101	(Director, Secretary or other duly authorised officer)
Notes:	
1.	State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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