**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :**          __31/03/2018__

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer          China Goldjoy Group Limited

Date Submitted          3 April 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :     1282          Description :     Ordinary Shares

| | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | 500,000,000,000 | HK$0.10 | HK$50,000,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 500,000,000,000 | HK$0.10 | HK$50,000,000,000 |

(2) Stock code :          Description :

| | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

## 2. Preference Shares

Stock code : _____ Description : _____

| | No. of preference shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

## 3. Other Classes of Shares

Stock code : _____ Description : _____

| | No. of other classes of shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

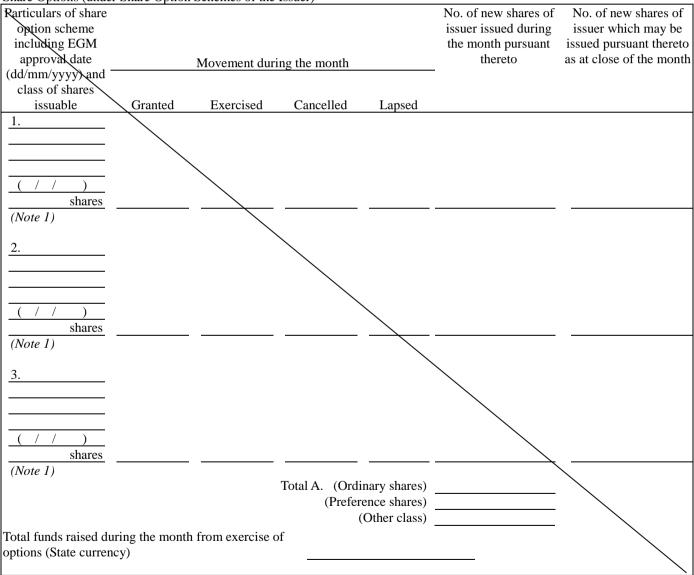Total authorised share capital at the end of the month *(State currency)* :

**HK$50,000,000,000**

II. Movements in Issued Share Capital

|  | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---|---|---|---|---|
|  | (1) | (2) | | |
| Balance at close of preceding month | **25,869,806,100** | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | **25,869,806,100** | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
|  | Granted | Exercised | Cancelled | Lapsed | | |
| 1. _____ <br> _____ <br> _____ <br> ( / / ) <br> shares <br> *(Note 1)* | | | | | | |
| 2. _____ <br> _____ <br> _____ <br> ( / / ) <br> shares <br> *(Note 1)* | | | | | | |
| 3. _____ <br> _____ <br> _____ <br> ( / / ) <br> shares <br> *(Note 1)* | | | | | | |

Total A. (Ordinary shares) _____

(Preference shares) _____

(Other class) _____

Total funds raised during the month from exercise of options (State currency)

_____

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. _____ <br> _____ <br> _____ <br> ( / / ) <br> Stock code (if listed) _____ <br> Class of shares issuable *(Note 1)* _____ <br> Subscription price _____ <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 2. _____ <br> _____ <br> _____ <br> ( / / ) <br> Stock code (if listed) _____ <br> Class of shares issuable *(Note 1)* _____ <br> Subscription price _____ <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 3. _____ <br> _____ <br> _____ <br> ( / / ) <br> Stock code (if listed) _____ <br> Class of shares issuable *(Note 1)* _____ <br> Subscription price _____ <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 4. _____ <br> _____ <br> _____ <br> ( / / ) <br> Stock code (if listed) _____ <br> Class of shares issuable *(Note 1)* _____ <br> Subscription price _____ <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |

Total B.     (Ordinary shares) _____
(Preference shares) _____
(Other class) _____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. _____ <br> _____ <br> _____ | | | | | | |
| Stock code (if listed) _____ <br> Class of shares issuable *(Note 1)* _____ <br> Subscription price _____ <br> EGM approval date (if applicable) (dd/mm/yyyy)) ( / / ) _____ | | | | | | |
| 2. _____ <br> _____ <br> _____ | | | | | | |
| Stock code (if listed) _____ <br> Class of shares issuable *(Note 1)* _____ <br> Subscription price _____ <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ | | | | | | |
| 3. _____ <br> _____ <br> _____ | | | | | | |
| Stock code (if listed) _____ <br> Class of shares issuable *(Note 1)* _____ <br> Subscription price _____ <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ | | | | | | |
| 4. _____ <br> _____ <br> _____ | | | | | | |
| Stock code (if listed) _____ <br> Class of shares issuable *(Note 1)* _____ <br> Subscription price _____ <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ | | | | | | |

Total C.  (Ordinary shares) _____
(Preference shares) _____
(Other class) _____

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares *(Note 1)* | | |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares *(Note 1)* | | |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares *(Note 1)* | | |
| Total D.    (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |

Other Movements in Issued Share Capital

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|
| 1. Rights issue | At price : State currency ―――― | Class of shares issuable *(Note 1)* ―――― <br><br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br><br> EGM approval date: (dd/mm/yyyy) ( / / ) | ―――― | ―――― |
| 2. Open offer | At price : State currency ―――― | Class of shares issuable *(Note 1)* ―――― <br><br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br><br> EGM approval date: (dd/mm/yyyy) ( / / ) | ―――― | ―――― |
| 3. Placing | At price : State currency ―――― | Class of shares issuable *(Note 1)* Ordinary <br><br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br> ( / / ) <br><br> EGM approval date: (dd/mm/yyyy) | ―――― | ―――― |
| 4. Bonus issue | | Class of shares issuable *(Note 1)* ―――― <br><br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br><br> EGM approval date: (dd/mm/yyyy) ( / / ) | ―――― | ―――― |

| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 5. Scrip dividend | At price : | State currency ———— | Class of shares issuable *(Note 1)* ———— | | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | | | ———— | ———— |
| 6. Repurchase of shares | | | Class of shares repurchased *(Note 1)* ———— | | | |
| | | | Cancellation date : (dd/mm/yyyy) | ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | | | ———— | ———— |
| 7. Redemption of shares | | | Class of shares redeemed *(Note 1)* ———— | | | |
| | | | Redemption date : (dd/mm/yyyy) | ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | | | ———— | ———— |
| 8. Consideration issue | At price : | State currency ———— | Class of shares issuable *(Note 1)* ———— | | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | | | ———— | ———— |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|
| 9. Capital reorganisation | Class of shares issuable _____ (Note 1) | | |
| | Issue and allotment date : (dd/mm/yyyy) ( / / ) | | |
| | EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| 10. Other (Please specify) _____ | | | |
| | Total E.   (Ordinary shares) _____ | | |
| | (Preference shares) _____ | | |
| | (Other class) _____ | | |

| | | |
|---|---|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any):

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_____

_____

_____

_____

_____

_____

_____

_____

_____

_____

_____

Submitted by: _____YAO Jianhui_____

Title: _____Director_____
(Director, Secretary or other duly authorised officer)

*Notes :*

*1.     State the class of shares (e.g. ordinary, preference or other).*

*2.     If there is insufficient space, please append the prescribed continuation sheet.*