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中國金洋集團有限公司  
CHINA GOLDJOY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1282)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
HELD ON 30 MAY 2018**

**POLL RESULTS OF THE EGM**

Reference is made to the notice of the extraordinary general meeting (the “**EGM Notice**”) and the circular (the “**Circular**”) of China Goldjoy Group Limited (the “**Company**”) dated 11 May 2018. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the EGM Notice.

Pursuant to Rule 13.39(5) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), the board of directors of the Company (the “**Board**”) is pleased to announce that the following ordinary resolution was duly passed by the independent shareholders (the “**Independent Shareholders**”) of the Company by way of poll at the EGM held on 30 May 2018:

ORDINARY RESOLUTION <sup>(Note)</sup>	No. of votes cast and percentage of total number of votes cast		Total number of votes cast
	For	Against	
1. To approve, confirm and ratify the Agreement (as defined in the Circular) and all the transactions contemplated thereunder, and to authorise any one or more directors of the Company to do all such acts and things as they consider necessary and to sign and execute all such documents, and to take all such steps which in their opinion may be necessary, appropriate, desirable or expedient for the purpose of giving effect to the Agreement and completing the transactions contemplated thereby.	7,766,446,509 (99.86%)	11,200,000 (0.14%)	7,777,646,509 (100%)

Note: Please refer to the EGM Notice contained in the Circular for the full text of the ordinary resolution.

As more than 50% of the votes were casted in favour of the above resolution, the above resolution was duly passed as ordinary resolution of the Company.

As at the date of the EGM, the total number of issued shares of the Company (the “**Shares**”) was 25,869,806,100 Shares, which was the total number of Shares entitling the shareholders to attend and vote for or against the resolution at the EGM. Save for Mr. Yao Jianhui and his associates who together hold, directly or indirectly, 15,035,863,600 Shares (representing approximately 58.12% of the entire issued share capital of the Company) as at the date of the EGM, no other shareholders were required to abstain from voting on the above resolution at the EGM. The total number of Shares held by the Independent Shareholders to attend and vote for or against the above resolution at the EGM was 10,833,942,500 Shares. There were no Shares entitling the holders to attend but requiring the holders to abstain from voting in favour at the EGM as set out in Rule 13.40 of the Listing Rules.

The Company’s Hong Kong branch share registrar, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the vote-taking.

By order of the Board  
**China Goldjoy Group Limited**  
**Chan Sai Yan**  
*Company Secretary*

Hong Kong, 30 May 2018

*As at the date of this announcement, the Board comprises three executive directors, namely Mr. Yao Jianhui, Mr. Li Minbin and Mr. Zhang Chi; one non-executive director, namely Mr. Huang Wei; and three independent non-executive directors, namely Mr. Wong Chun Bong, Professor Lee Kwok On, Matthew, and Mr. Lee Kwan Hung.*