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中國金洋集團有限公司
CHINA GOLDJOY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01282)

POSITIVE PROFIT ALERT

This announcement is made by China Goldjoy Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to inform the shareholders and potential investors of the Company that based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2018 and information currently available, the profit attributable to the owners of the Company for the six months ended 30 June 2018 is expected to record an increase of not less than 130%, as compared with the same period last year.

The increase in profit attributable to the owners of the Company is mainly due to the Group’s (i) increase in its consolidated revenue; (ii) increase in gain from short-term securities investment; (iii) increase in fair value gain of investment properties; and (iv) gain on bargain purchase of a newly acquired subsidiary, which was offset by the Group’s decrease in other income; increase in distribution costs and administrative expenses; and increase in finance costs and tax expenses.

As the Company is still in the course of finalising its interim results for the six months ended 30 June 2018, the information contained in this announcement is only a preliminary estimation performed by the management of the Company based on the currently available information which is still subject to possible adjustment arising from further internal review by the Board and the auditors of the Company. Details of the performance of the Company will be announced in due course by the Company in accordance with the requirements under the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Goldjoy Group Limited
Yao Jianhui
Chairman and Chief Executive Officer

Hong Kong, 24 July 2018

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Yao Jianhui, Mr. Li Minbin and Mr. Zhang Chi; two non-executive directors, namely Mr. Lau Wan Po and Mr. Huang Wei; and three independent non-executive directors, namely Mr. Wong Chun Bong, Professor Lee Kwok On, Matthew, and Mr. Lee Kwan Hung.