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中國金洋集團有限公司
CHINA GOLDJOY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01282)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 15 APRIL 2019**

References are made to the circular (the “**Circular**”) and the notice of EGM of the Company dated 26 March 2019. Unless otherwise defined, capitalized terms used in this announcement have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that as more than 50% of the votes were cast, by poll, in favour of the ordinary resolution (the “**Resolution**”) as set out in the notice of EGM, the Resolution was duly passed as an ordinary resolution of the Company. The poll results in relation to the Resolution were as follows:

ORDINARY RESOLUTION <i>(Note)</i>		Number of votes cast and percentage of total number of votes cast		Total number of votes cast
		For	Against	
1.	To approve, confirm and ratify the Sale and Purchase Agreement and all the transactions contemplated thereunder (including the acquisition of NSG Shares through the Offeror and the Offer and the allotment and issue of new Shares as Consideration Shares and as Share Alternative under the Offer), and to authorise any one or more directors of the Company to do all such acts and things as they consider necessary and to sign and execute all such documents, and to take all such steps which in their opinion may be necessary, appropriate, desirable or expedient for the purpose of giving effect to the Sale and Purchase Agreement, the Offer and completing the transactions contemplated thereby.	5,483,880,061 (99.80%)	11,204,000 (0.20%)	5,495,084,061 (100.00%)

Note: Please refer to the notice of EGM contained in the Circular for the full text of the Resolution.

As at the date of the EGM, the total number of Shares in issue was 25,869,806,100. As disclosed in the Circular, Mr. Yao Jianhui (“**Mr. Yao**”) is deemed to have material interest in the transactions contemplated under the Sale and Purchase Agreement and/or the Offer. As such, Mr. Yao and his associates (as defined in the Listing Rules) were required to abstain from and had abstained from voting on the Resolution. Mr. Yao and Tinmark Development Limited (which is a company wholly-owned by him and is his associate (as defined in the Listing Rules)) were interested in 10,839,411,600 Shares (representing approximately 41.90% of the issued share capital of the Company) as at the date of the EGM. Save for Mr. Yao and Tinmark Development Limited, no other Shareholders were required to abstain from voting on the Resolution at the EGM. The total number of Shares entitling the holders to attend and vote on the Resolution at the EGM was 15,030,394,500. There were no Shares entitling the holders to attend but requiring the holders to abstain from voting in favour at the EGM as set out in Rule 13.40 of the Listing Rules.

The vote-taking at the EGM was scrutinised by the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited.

By Order of the Board
China Goldjoy Group Limited
Yao Jianhui
Chairman and Chief Executive Officer

Hong Kong, 15 April 2019

As at the date of this announcement, the board of directors of the Company comprises five executive directors, namely Mr. Yao Jianhui, Mr. Lau Wan Po, Mr. Li Minbin, Mr. Huang Wei and Mr. Zhang Chi; one non-executive director, namely Mr. Chen Kaiben; and three independent non-executive directors, namely Mr. Wong Chun Bong, Professor Lee Kwok On, Matthew, and Mr. Lee Kwan Hung.