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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01282)

DELAY IN DESPATCH OF CIRCULAR: VERY SUBSTANTIAL ACQUISITION AND EXEMPTED CONNECTED TRANSACTION IN RELATION TO ACQUISITION OF ADDITIONAL EQUITY INTEREST IN A PRC SUBSIDIARY

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

Reference is made to the announcement of Renze Harvest International Limited (the "Company") dated 31 July 2024 in relation to the acquisition of additional equity interest in a PRC subsidiary (the "Announcement"). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, a circular (the "Circular") containing, among other things, (i) further information on the Second Supplemental Agreement, the Revised 2nd Tranche Acquisition and the transactions contemplated thereunder; (ii) financial information of the Target Company; (iii) pro forma financial information of the Enlarged Group; (iv) valuation report of the Target Company; (v) other information as required under the Listing Rules; and (vi) the notice of the EGM, was expected to be despatched to the Shareholders on or before 23 August 2024.

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the Company now expects to despatch the Circular to the Shareholders on or before 30 August 2024.

By order of the Board

Renze Harvest International Limited

Huang Wansheng

Chairman and Chief Executive Officer

Hong Kong, 23 August 2024

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Huang Wansheng and Mr. Li Minbin; one non-executive Director, namely Mr. Zhang Chi; and three independent non-executive Directors, namely Ms. Zhao Yizi, Ms. Zhang Juan and Mr. Chan Manwell.