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## **VOLUNTARY ANNOUNCEMENT IN RELATION TO THE BANK FACILITY ARRANGEMENT**

This announcement is made by Renze Harvest International Limited (the “**Company**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that, Shenzhen B&K New Energy Co., Limited\* (深圳邦凱新能源股份有限公司) (“**Shenzhen B&K**”), an indirect 75.5%-owned subsidiary of the Company, obtained banking facilities of RMB205,130,000 and RMB419,870,000 respectively (the “**Facilities**”) from Shenzhen Guangming Branch of Bank of China Limited\* (中國銀行股份有限公司深圳光明支行) (the “**Bank**”) by entering into the banking facility agreements (the “**Facility Agreement(s)**”) with the Bank on 17 April 2025. Pursuant to the Facility Agreements, the Bank agreed to provide the Facilities with a principal sum of up to RMB625,000,000 to Shenzhen B&K for a term of 108 months, which shall be utilised for the construction of the Bangkai Science and Technology Industrial Park\* (邦凱科技園) (the “**Park**”) in Guangming District, Shenzhen City, Guangdong Province, the PRC by Shenzhen B&K. In consideration for the provision of the Facilities by the Bank, the Company agreed to provide a corporate joint and several liability guarantee (“**Guarantee**”) in favour of the Bank to guarantee the principal sum, interests and other related fees of Shenzhen B&K under the Facility Agreements.

In March 2025, the substantial shareholder of the Company, Mr. Ma Jianghao, and the management of the Company held a meeting at the Company’s Hong Kong head office, at 23rd floor, China Resources Building with the Bank. Both parties reached a consensus on the development prospects of the Park and jointly recognized the management’s operational performance and the development potential of the Park. The Board is of the view that the entering into of the Facility Agreements are beneficial to the Group as it provides additional financing resources for the Park construction which can strengthen its cashflow.

The Park will cover an area of 114,502 square meters with a total planned construction area of approximately 547,850 square meters. It is planned as a comprehensive industrial and urban complex integrating science and technology R&D factories, headquarters base, business offices, smart apartments and leisure commerce. This project has been included in the list of major industrial projects in Shenzhen City. The project is divided into three phases, of which Phases I and II have

already completed with a total property certificate area of approximately 187,199 square meters. Phase III will cover an area of 360,651 square meters, and the Company will accelerate the construction of Phase III, which is expected to be operational by the end of 2026 at the earliest. Once Phase III is fully leased, it will lead to a significant increase in the group's operating cash flow.

The Board considers that the terms of each of the Facility Agreement and the Guarantee were determined on arm's length negotiations between the relevant parties, and are fair and reasonable and in the interests of the Company and its shareholders as a whole.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, each of the Bank and its ultimate beneficial owner are independent of the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")). The entering into of the Facility Agreements by Shenzhen B&K and the provision of Guarantee by the Company do not constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules, nor constitute a connected transaction of the Company under Chapter 14A of the Listing Rules.

By order of the Board  
**Renze Harvest International Limited**  
**Zhang Chi**  
*Acting Chairman*

Hong Kong, 4 June 2025

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Li Minbin and Ms. Liu Jiaxin; one non-executive Director, namely Mr. Zhang Chi; and three independent non-executive Directors, namely Ms. Zhao Yizi, Ms. Zhang Juan and Mr. Chan Manwell.*

*The English transliteration of the Chinese name(s) in this announcement, where indicated with\*, is included for information purpose only, and should not be regarded as the official English name(s) of such Chinese name(s).*