

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2017

| To: Hong Kong Exchanges and Clearing Limited |                            |                                  |   |  |  |
|--|----------------------------|----------------------------------|---|--|--|
| Name of Issuer Bisu                          | Technology Group Inter     | national Limit                   | ed  |  |  |
| Date Submitted 3 Oc                          | tober 2017                 |                                  |   |  |  |
| I. Movements in Authorised Share C           | Capital                    |                                  |   |  |  |
| 1. Ordinary Shares                           |                            |                                  |   |  |  |
| (1) Stock code : <u>01372</u> Des            | scription : <u>BISU TE</u> | СН                               |   |  |  |
|  | No. of ordinary<br>shares  | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding month          | 500,000,000                | HK\$0.01                         | HK\$5,000,000                                   |  |  |
| Increase/(decrease)                          | Nil                        |                                  | Nil   |  |  |
| Balance at close of the month                | 500,000,000                | HK\$0.01                         | HK\$5,000,000                                   |  |  |
| (2) Stock code : <u>N/A</u> Des              | scription : N/A            |                                  |   |  |  |
|  | No. of ordinary shares     | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |  |  |
| Balance at close of preceding month          |                            |                                  |   |  |  |
| Increase/(decrease)                          |                            |                                  |   |  |  |
| Balance at close of the month                |                            |                                  |   |  |  |

| Stock code:                  | N/A                | _Descript | tion: N/A                      |                                  |   |
|------------------------------|--------------------|-----------|--------------------------------|----------------------------------|---|
|                              |                    |           | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close             | of preceding m     | onth _    |                                |                                  |   |
| Increase/(decrea             | ase)               | _         |                                |                                  |   |
| Balance at close             | of the month       | -         |                                |                                  |   |
|                              |                    |           |                                |                                  |   |
| 3. Other Classes             | of Shares          |           |                                |                                  |   |
| 3. Other Classes Stock code: | of Shares N/A      | Descript  | tion: <u>N/A</u>               |                                  |   |
|                              |                    | Descript  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Stock code:                  |                    |           | No. of other                   | (State                           | _   |
| Stock code:                  | N/A of preceding m |           | No. of other                   | (State                           | capital                                   |

## II. Movements in Issued Share Capital

|  | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
|  | (1) (2)       |            | shares           | of shares            |
| Balance at close of preceding month      | 200,000,000   | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | Nil           | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 200,000,000   | N/A        | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under Sh   | hare Option Scl | hemes of the Issu | ier)             |                     |                   |                     |
|---------------------------|-----------------|-------------------|------------------|---------------------|-------------------|---------------------|
| Particulars of share      |                 |                   |                  |                     | No. of new shares | No. of new shares   |
| option scheme             |                 |                   |                  |                     | of issuer issued  | of issuer which may |
| including EGM             |                 |                   |                  |                     | during the month  | be issued pursuant  |
| approval date             |                 | Movement duri     | pursuant thereto | thereto as at close |                   |                     |
| (dd/mm/yyyy) and          |                 | 1010 vernent dan  | ing the month    |                     | _                 | of the month        |
| class of shares           |                 |                   |                  |                     |                   |                     |
| issuable                  | Granted         | Exercised         | Cancelled        | Lapsed              |                   |                     |
| 1.Share Option            |                 |                   |                  |                     |                   |                     |
| Scheme                    |                 |                   |                  |                     |                   |                     |
| EGM approval              |                 |                   |                  |                     |                   |                     |
| date:                     |                 |                   |                  |                     |                   |                     |
| (24/03/2016)              |                 |                   |                  |                     |                   |                     |
| shares                    |                 |                   |                  |                     |                   |                     |
|                           |                 |                   |                  |                     |                   | -                   |
| (Note 1)                  |                 |                   |                  |                     |                   |                     |
| 0 NI/A                    |                 |                   |                  |                     |                   |                     |
| 2. N/A                    |                 |                   |                  |                     |                   |                     |
|                           |                 |                   |                  |                     |                   |                     |
|                           |                 |                   |                  |                     |                   |                     |
|                           |                 |                   |                  |                     |                   |                     |
| ( / / )                   |                 |                   |                  |                     |                   |                     |
| shares                    |                 |                   |                  |                     |                   |                     |
| ( <i>Note 1</i> )         |                 |                   |                  |                     |                   |                     |
| , , , ,                   |                 |                   |                  |                     |                   |                     |
| 3. N/A                    |                 |                   |                  |                     |                   |                     |
| 3.17/11                   |                 |                   |                  |                     |                   |                     |
|                           |                 |                   |                  |                     |                   |                     |
|                           |                 |                   |                  |                     |                   |                     |
| <u> </u>                  |                 |                   |                  |                     |                   |                     |
| ( / / )                   |                 |                   |                  |                     |                   |                     |
| shares                    |                 |                   |                  |                     |                   |                     |
| ( <i>Note 1</i> )         |                 |                   |                  |                     |                   |                     |
|                           |                 |                   | Total A. (Or     | rdinary shares)     | N/A               |                     |
|                           |                 |                   | (Pref            | ference shares)     | N/A               |                     |
|                           |                 |                   |                  | (Other class)       | N/A               |                     |
| Total funds raised durin  | g the month fro | om exercise of    |                  | ,                   |                   |                     |
| options (State currency)  |                 | JIII CACICISC OI  | N/A              |                     |                   |                     |
| options (state entreitey) |                 |                   |                  |                     |                   |                     |

| Description of warrants (Date of expiry - dd/mm/yyyy)                       | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value<br>at close of the<br>month          | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------|--|--|--|
| 1. N/A  |   |                            |  |  |  |
|   |   |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)            |   |                            |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A   | ( / / )   |                            |  |  |  |
|   | •   |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |   |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A                      | ( / / )   |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)            |   |                            |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A    | ( / / )   |                            |  |  |  |
|   |   |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares                              |   |                            |  |  |  |
| issuable (Note 1) Subscription price EGM approval date (if applicable)      |   |                            |  |  |  |
| (dd/mm/yyyy)  | ( / / ) Tota  | (Prefero                   | nary shares) N/A ence shares) N/A Other class) N/A | 1  | -<br>-   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds 390,000,000 HK\$ 390,000,000 Nil Nil 195,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$2.00 EGM approval date (if applicable) (04/02/2016) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
|   | _  |   |
|   | -  |   |
|   | -  |   |
|   |  |   |
|   | _  |   |
|   | -  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| 2. N/A  |  |   |
| 2. <u>IVA</u>   |  |   |
|   |  |   |
| ( / / )   | -  |   |
| shares (Note 1)   |  | _   |
| 3. N/A  |  |   |
|   |  |   |
|   | -  |   |
| shares (Note 1)   | -  |   |
|   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
|   |  |   |

|    | Type of Issue |                           |   |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|-------|---|---|---|
|    | - J. P. O     |                           | Class of shares issuable                |       |   |   |   |
| 1  | P'alactica    | At price State            | (Note 1)  Issue and allotment           | ( / / | ) |   |   |
| 1. | Rights issue  | At price : State currency | date : (dd/mm/yyyy)                     |       |   |   |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | 27/4  | 27/1  |
|    |               |                           |   |       |   | N/A   | N/A   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |   |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |               |                           | (dd/iiiii/yyyy)                         |       |   | N/A   | N/A   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |   |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |                           | EGM approval date:                      | ( / / | ) |   |   |
|    |               |                           | (dd/mm/yyyy)                            |       |   | N/A   | N/A   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |   |   |
| 4. | Bonus issue   |                           | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |   |
|    |               |                           | EGM approval date:                      | ( / / | ) |   |   |
|    |               |                           | (dd/mm/yyyy)                            |       |   | N/A   | N/A   |

For Main Board and GEM listed issuers

|    | Type of Issue          |                          |  |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|------------------------|--------------------------|--|-------|---|---|---|
|    | <b>y</b> ,             |                          | Class of shares issuable                   |       |   |   |   |
|    |                        |                          | (Note 1)                                   |       |   |   |   |
| 5. | Scrip dividend At      | price : State currency — | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |   |   |
|    |                        |                          | EGM approval date: (dd/mm/yyyy)            | ( / / | ) | 27/4  | NY/ A   |
|    |                        |                          |  |       |   | N/A   | N/A   |
|    |                        |                          | Class of shares repurchased (Note 1)       |       |   |   |   |
| 6. | Repurchase of shares   |                          | Cancellation date : (dd/mm/yyyy)           | ( / / | ) |   |   |
|    |                        |                          | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |   |   |
|    |                        |                          | •  |       |   | N/A   | N/A   |
|    |                        |                          | Class of shares redeemed ( <i>Note 1</i> ) |       |   |   |   |
| 7. | Redemption of shares   |                          | Redemption date : (dd/mm/yyyy)             | ( / / | ) |   |   |
|    |                        |                          | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |   |   |
|    |                        |                          | (00.1111.)                                 |       |   | N/A   | N/A   |
|    |                        |                          | Class of shares issuable (Note 1)          |       |   |   |   |
| 8. | Consideration issue At | price : State currency   | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |   |   |
|    |                        |                          | EGM approval date:                         | ( / / | ) |   |   |
|    |                        |                          | (dd/mm/yyyy)                               |       |   | N/A   | N/A   |

|     |  | For Main   | Board      | and GEM listed  | issuers   |
|-----|--|--|------------|---|---|
|     | Type of Issue  |  |            | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |  | Class of shares issuable                                 |            |   |   |
|     |  | (Note 1)   |            |   |   |
| 9.  | Capital reorganisation                                     | Issue and allotment date: (dd/mm/yyyy)                   | ′ )        |   |   |
|     |  | EGM approval date: ( / /                                 | <b>'</b> ) |   |   |
|     |  | (dd/mm/yyyy)   |            | N/A   | N/A   |
|     |  | Class of shares issuable(Note 1)                         |            |   |   |
| 10. | Other (Please specify) At price : State currency           | Issue and allotment date: (dd/mm/yyyy)                   | ′ )        |   |   |
|     |  | EGM approval date: ( / / / / / / / / / / / / / / / / / / | ′ )        | N/A   | N/A   |
|     |  | Total E. (Ordinar<br>(Preference<br>(Oth                 | e share    |   | -   |
|     |  |  |            |   | 1   |
| T   | otal increase / (decrease) in ordinary shares during the   | month (i.e. Total of A to E):                            | (1         | ) N/A   |   |
|     | •  |  | (2         | N/A   |   |
| T   | otal increase / (decrease) in preference shares during th  | ne month (i.e. Total of A to E):                         |            | N/A   |   |
|     | otal increase / (decrease) in other classes of shares duri |  | :          | N/A   |   |
| (7  | These figures should be the same as the relevant figures   | s under II above ("Movements in I                        | ssued      | Share Capital").,   | )   |

| Remarks (if any):                                      |
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|  |
|  |
|  |
| Submitted by: WONG PO LING PAULINE                     |
|  |
| Title: Secretary                                       |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.