

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	Bisu Techn	ology Group Inter	rnational Limite	ed
Date Submitted	1 February	2018		
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>01372</u>	Description	on: BISU TE	СН	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth _	500,000,000	HK\$0.01	HK\$5,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	_	500,000,000	HK\$0.01	HK\$5,000,000
(2) Stock code : <u>N/A</u>	_Description	on: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _			
Increase/(decrease)				
Balance at close of the month	_			

31 / 01 / 2018

2. Preference Sha	ires			
Stock code:	N/A Descr	iption : N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding month			
Increase/(decreas	e)			
Balance at close of	of the month			
3. Other Classes	of Shares			
Stock code:	N/A Descr	iption : N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding month			
Increase/(decreas	e)			
Balance at close of	of the month			
Total authorized	share capital at the end	d of the month (Ctate	HK\$5,	000 000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	200,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	200,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option Sc	chemes of the Iss	uer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
approval date						thereto as at close
(dd/mm/yyyy) and —					_	of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
EGM approval						
date:						
(24/03/2016)						
shares	_	_	_	_	-	-
(Note 1)						
(======)						
2. N/A						
2.11/11						
( / / )						
shares		-				-
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
(11010 1)			Total A. (Ord	dinary charec)	N/A	
				erence shares)	$\frac{N/A}{N/A}$	
			(1 1010	(Other class)	$\frac{N/A}{N/A}$	
				(Outer class)	11/11	
Total funds raised dur		om exercise of	NT/A			
options (State currenc	y)		N/A			

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	. <u></u>		·		<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / )			· -		· ·
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A	( , , ,				
	· <u></u>		<u> </u>		<u> </u>
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
	. <u> </u>		· -		<u> </u>
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
(uu/11111/yyyy)	( / / )				
	Tota		nary shares) N/A ence shares) N/A		-
			Other class) N/A		
		(			-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	390,000,000	Nil	390,000,000	Nil	195,000,000
	<u> </u>					
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$2.00					
EGM approval date						
(if applicable)	(04/02/2016)					
(dd/mm/yyyy)) 2. N/A	(04/02/2016)					
2. 14/11	<del></del>					
-						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
3. IN/A	<del></del>					
-						
	<del></del> ;					
Stock code (if listed)	<del></del>					-
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u></u>					
	<del></del>					
Stock code (if listed)				· <del></del>		
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(46,11111) ) ) ) )			Total C. (Ordi	nary shares) N/A	A	
				ence shares) $\frac{N}{N}$		-
				Other class) $\overline{N/N}$		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
-		
( / / )		
shares (Note 1)		
2. N/A		
2. <u>IVA</u>		
( / / ) shares (Note 1)		
Shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-, p		Class of shares issuable				
		Q	(Note 1)		`		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(ca ma jjjj)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
5.	Scrip dividend	At price :	State	(Note 1)  Issue and allotment	( / /	)		
<i>J</i> .	Serip dividend	TRE PITCE .	currency —	date : (dd/mm/yyyy)	(	`		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/llill/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	For Main Bo	oard	and GEM listed	
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
21				
	Class of shares issuable(Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)		
	EGM approval date: ( / /	)		
	(dd/mm/yyyy)		N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		N/A	<u>N/A</u>
	Total E. (Ordinary s			_
	(Preference s			-
	(Other	clas	s) <u>N/A</u>	=
Total increase / (decrease) in ordinary shares durin	g the month (i.e. Total of A to E):	(1)	N/A	
		(2)	N/A	
Total increase / (decrease) in preference shares dur	ring the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of share	es during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant f	figures under II above ("Movements in Issi	<u>ued</u> S	hare Capital").,	)

Remarks (if any):
Submitted by: WONG PO LING PAULINE
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.