

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges an	d Clearing Limite	d		
Name of Issuer	Bisu Technology	Group Inter	national Limite	ed
Date Submitted	2 March 2018			
I. Movements in Authorised Sl	nare Capital			
1. Ordinary Shares				
(1) Stock code : <u>01372</u>	Description :	BISU TEC	CH	
		f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month500,	000,000	HK\$0.01	HK\$5,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	500,	000,000	HK\$0.01	HK\$5,000,000
(2) Stock code : N/A	Description :	N/A		
		f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month			
Increase/(decrease)				
Balance at close of the month				

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2. Preference S	hares				
Stock code:	N/A	Description	n: <u>N/A</u>		
		N	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding	g month			
Increase/(decre	ase)				
Balance at close	e of the mont	h	_		
3. Other Classe	s of Shares				
Stock code:	N/A	Description	n: <u>N/A</u>		
		c.	No. of other lasses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding	g month			
Increase/(decre	ase)				
Balance at close	e of the mont	h			
Total authorised currency):	d share capita	ll at the end of t	he month (State	HK\$5,	000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	200,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	200,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option Sc	chemes of the Issu	ier)				
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri	ng the month	No. of new shares of issuer issued of issuer which during the month pursuant thereto thereto as at the of the month of the			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		of the month	
1.Share Option	Granicu	Excicised	Cancened	Lapseu			
Scheme							
EGM approval							
date:							
(24/03/2016)							
shares	_	_	_	_	_	_	
(Note 1)							
2. N/A							
( / / ) shares (Note 1)							
3. N/A							
( / / ) shares							
(Note 1)							
			Total A. (Ord		N/A		
			(Prete	erence shares)	N/A		
				(Other class)	N/A		
Total funds raised duri options (State currency		om exercise of	N/A				

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
			· <del></del>		<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
	· <u></u> <u></u>		<u> </u>		<u>.</u>
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
3. N/A					
( / / )	. <u> </u>				
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
			. <u>-</u>		<u>.</u>
( / / ) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
		ın (0 "			
	Tota		nary shares) <u>N/A</u> ence shares) N/A		
			Other class) N/A		•
		•	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	390,000,000	Nil	390,000,000	Nil	195,000,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	N/A Ordinary HK\$2.00 (04/02/2016)					
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )					
Stock code (if listed)	<del></del>					-
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / )					
Stock code (if listed)				-		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		T. (10. (0.1)	N/	۸	
				nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$		_
				Other class) N/A		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
-		
( / / )		
shares (Note 1)		
2. N/A		
2. <u>IVA</u>		
( / / ) shares (Note 1)		
Shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	•
(Preference shares)	N/A	
(Other class)	N/A	
	<u> </u>	

Class of shares issuable	Ot	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		1) po 01 188 00		Class of shares issuable		_	
Class of shares issuable			_	,			
Class of shares issuable   N/A   N/A	1.	Rights issue			( / /	)	
Class of shares issuable   Class of shares iss				EGM approval date:	( / /	)	
2. Open offer				(dd/iiiii/yyyy)		N/A	N/A
At price : currency   date : (dd/mm/yyyy)						-	
EGM approval date: ( / / )	2.	Open offer			( / /	)	
Class of shares issuable   Class of shares iss			·	EGM approval date:	( / /	)	
State   State   Currency   State   State   State   State   State   State   State   Class and allotment   ( / / )   ( / )   (				(dd/mm/yyyy)		N/A	N/A
EGM approval date: ( / / ) (dd/mm/yyyy)						-	
EGM approval date: ( / / )	3.	Placing	At price : State		( / /	)	
Class of shares issuable  (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				EGM approval date:	( / /	)	
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				(dd/mm/yyyy)		N/A	N/A
date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						-	
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue			( / /	)	
$\frac{N/A}{N/A}$				EGM approval date:	( / /	)	
				(dd/mm/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 21		Class of shares issuable				
			(Note 1)				
5.	Scrip dividend At pr	rice: State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(4-4:			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At pr	rice : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

	For Main Boa	rd and GEM listed	
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)	-	
9. Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / /	)	
	(dd/mm/yyyy)	N/A	N/A
10. Other (Please specify) At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / / (dd/mm/yyyy)		<u>N/A</u>
	Total E. (Ordinary sha (Preference sha (Other c		- - -
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to F):	(1) N/A	
Total increase / (uccrease) in ordinary shares duri		(1) N/A (2) N/A	
Total increase / (decrease) in preference shares du	uring the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shar	res during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant	figures under II above ("Movements in Issue	d Share Capital").,	)

Remarks (if any):
Submitted by: WONG PO LING PAULINE
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.