# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

29/02/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Canvest Environmental Protection	Group Company Limited
Date Submitted	01/03/2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1381</u> Descrip	otion : <u>CANVES</u>	STENV	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	5,000,000,000	0.01	50,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.01	50,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	<u>N/A</u>	Descript	ion :	<u>N/A</u>		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of precedi	ng month				<u> </u>
Increase/(decre	ease)	_				
Balance at clos	e of the mor	nth _				

### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ng month				
Increase/(decre	ase)	_				
Balance at close	e of the mon	th _				

Total authorised share capital at the end of the month :

HK\$50,000,000

#### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,000,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	2,000,000,000	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	Novement durii	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares	Originate	<b>F</b> ormalis and				
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
Exercise price						
HK\$4.39						
(07/12/2014)						
Ordinary	3,000,000	Nil	Nil	Nil	Nil	3,000,000
shares	3,000,000					3,000,000
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
(11010-1)						
3.						
0.						
shares		. <u></u>				
(Note 1)		<b>-</b>				
		Tota	IA. (Ordina	• •		
			(Preferenc			
				her class)	N/A	
Total funds raised		nth from exerci				
of options (State cu	urrency)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A		/				
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
				·		
Class of shares						
Outro animitiana marina						
EGM approval date						
(if applicable)						
	( / /	)				
4. N/A						
				·		
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	( / /	)				
	,					
		Total B	6. (Ordina	ary shares) <u>Nil</u>		-
				ice shares) <u>N/A</u>		-
			(U	)ther class) <u>N/A</u>		-

No. of new shares of shares of sisuer which issued may be issued during the pursuant close of the amount at close of amount at close of the during the pursuant close of the thereto as at ustanding month month thereto as at ustanding month of thereto as at the close of the thereto as at the close of the thereto as at ustanding month of thereto as at ustanding month of thereto as at ustanding month of thereto as at thereto as at ustanding month of thereto as at thereto as at ustanding month of thereto as at ustanding month of thereto as at thereto as at ustanding month of thereto as at ustanding month of thereto as at thereto as at ustanding month of thereto as at thereto as at ustanding month of thereto as at thereto as at ustanding month of the proceeding didimmity and the pursuant close of the thereto as at ustanding month of the pursuant close of the thereto as at ustanding month of the proceeding didimmity and the pursuant close of the thereto as at ustanding month of the pursuant close of the thereto as at ustanding month of the pursuant close of the thereto as at ustanding month of the pursuant close of the thereto as at ustanding month of the pursuant close of the thereto as at ustanding month of the pursuant close of the thereto as at ustanding month of the pursuant close of the thereto as at ustanding month of the pursuant close of the thereto as at ustanding month of the pursuant close of the pursuant close of the pursuant close of thereto as at ustanding month of thereto as at ustanding the pursuant	Convertibles (i.e. Convertible	e into Shares of the	e Issuer whi	ch are to be Liste	ed)		
Subscription date: 20 Jan    2016      Interest: 2% per annum    Maturity Date: 2021    HK\$    0    Nil    0    Nil    118,928,900      Stock code (if listed)    Not listed    Ordinary Shares    0    Nil    0    Nil    118,928,900      Stock code (if listed)    Ordinary Shares    0    Ordinary Shares    118,928,900      Subscription price    EGM approval date    (if applicable)    0    Nil    0    Nil    118,928,900      2. N/A	Class and description	amount	close of preceding	during the	close of the	new shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Maturity Date: 2021    HK\$    0    Nil    0    Nil    118,928,900      Stock code (if listed)    Not listed    Ordinary Shares    Ordinary Shares    Image: Comparison of the start of the s	Subscription date: 20 Jan	_					
Maturity Date: 2021    HK\$    0    Nil    0    Nil    118,928,900      Stock code (if listed)    Not listed    Ordinary Shares    Ordinary Shares    Image: Comparison of the start of the s	Interest: 2% per annum						
Stock code (fl listed)  Not listed    Class of shares  issuable (Note 1)    Subscription price  HK\$3.91    EGM approval date  (if applicable)    2. N/A		HK\$	0	Nil	0	Nil	118.928.900
Class of shares issuable (Note 1) Subscription price EGM approval date (ft applicable) (dd/mm/yyyy)  Ordinary Shares HK\$3.91    2. N/A			_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Not applicable    2. N/A							
EGM approval date (if applicable) (dd/mm/yyyy)	issuable (Note 1)	Ordinary Shares					
(if applicable) (dd/mm/yyyy)  Not applicable    2. N/A		HK\$3.91					
(dd/mm/yyyy))  Not applicable    2. N/A							
2. N/A		Not applicable					
Stock code (if listed)		Not applicable					
Class of shares	<u>2. N/A</u>	_					
Class of shares		_					
Class of shares		_					
Class of shares	Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3. N/A 							
Subscription price							
EGM approval date  (if applicable)    (if applicable)  ( / / / )    3. N/A							
(if applicable)  ( / / / )    3. N/A							
(dd/mm/yyyy)  ( / / / )    3. N/A							
3. N/A		( / / )					
Stock code (if listed)							
Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    (I / / )    4. N/A	0.10//	_					
Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    (I / / )    4. N/A							
Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    (I / / )    4. N/A							
Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    (I / / )    4. N/A	Stock code (if listed)						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A 							
Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    (I / / )    4. N/A							
EGM approval date    (if applicable)    (dd/mm/yyyy)    (I / / )    4. N/A							
(if applicable) (dd/mm/yyyy) ( / / ) 4. N/A   Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>Nil</u>							
4. N/A	(if applicable)						
Stock code (if listed)	(dd/mm/yyyy)	( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>	<u>4. N/A</u>						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>							
Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)  ( / / )    Total C. (Ordinary shares) Nil    (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>							
(if applicable) (dd/mm/yyyy) <u>( / / )</u> Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>							
(dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>							
Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>		, , , , <u>,</u>					
(Preference shares) N/A	(dd/mm/yyyy)	( / / )					
(Other class) <u>N/A</u>							
				U)	1101 Class) <u>IN/P</u>	<u> </u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. <u>N</u> /A	-	
shares (Note 1)		
3. N/A		
	_	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(,		

Ot	ner Movements	in Issued Sha	are Capital					
	_						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
-	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(331111)))))			<u>N/A</u>	N/A
				Class of shares				
2.	Open offer	At price :	State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			,	EGM approval date: (dd/mm/yyyy)	( / /	)		
				(331111)))))			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u> </u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			·	EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	N/A

Type of Issue	shares of sha issuer issue issued ma during the iss month pur pursuant there thereto close	of new ares of er which ay be sued suant to as at e of the onth
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u>	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A
	Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):

Submitted by: Wong Ling Fong Lisa

Title:Company Secretary and Authorised Representative<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.