

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/03/2016						
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Canvest Environmental Protection Group Company Limited								
Date Submitted	01/04/20	016						
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>1381</u>	Descrip	otion: CANVES	ST ENV					
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of precedir	ng month	5,000,000,000	0.01	50,000,000				
Increase/(decrease)		Nil		Nil				
Balance at close of the mon	th	5,000,000,000	0.01	50,000,000				
(2) Stock code : N/A	Descrip	otion : N/A						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month							
Increase/(decrease)								
Balance at close of the mon	th							

2. Preference Shares				
Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		<u> </u>		
Increase/(decrease)		-		
Balance at close of the month				
3. Other Classes of Shares				
Stock code : N/A Descrip	otion : <u>N/A</u>			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)		-		
Balance at close of the month				
Total authorised share capital at the end of the month: <b>HK\$50,000,000</b>				

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,000,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Exercise price HK\$4.39 (07/12/2014) Ordinary 3,000,000 Nil Nil Nil Nil 3,000,000 shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
		<del></del>				
( / / ) Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	,	,	•			
` ~						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	( / /	,				
				<del></del>		
( / / ) Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price EGM approval date			•			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 4. N/A	( / /	)	•			
T. 19/7						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
		Total E	3. (Ordina	ary shares) Nil		
			(Preferen	ce shares) N/A		·
			(C	other class) N/A		

Convertibles (i.e. Convertible	into Shares of the	Issuer which	are to be Liste	∍d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Loans	<u> </u>					
Subscription date: 20 Jan 2016						
Interest: 2% per annum	_					
Maturity Date: 2021	HK\$	0	Nil	0	Nil	118,928,900
Stock code (if listed)	Not listed					
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price EGM approval date	HK\$3.91					
(if applicable)						
(dd/mm/yyyy))	Not applicable					
2. N/A						
	<u> </u>					
	<u> </u>					
						_
Stock code (if listed)		<del></del>				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
	_					
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
T. 19/73	_					
	_					
	<del>-</del>					
Stock code (if listed)						_
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			otal C. (Ordina	ary shares) Nil		
				ce shares) N/A		· _
			(O	ther class) N/A	4	<u>_</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
	1	
	1	
shares (Note 1)	1	
2. N/A		
2. 14/1	1	
· ·	1	
	-	
shares (Note 1)	-	
3. N/A		
0. <u>N/A</u>	-	
	-	
	-	
shoros (Noto 1)	-	
shares (Note 1)		
Total D. (Ordinary abarea)	NE	
Total D. (Ordinary shares)	Nil	-
(Preference shares)	N/A	
(Other class)	N/A	-

Ot	her Movements i	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33,),),)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 1/A	<b>N</b> 1/A
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- <b>/</b> ,			Class of shares				
				issuable (Note 1)		,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							19/74	19/73
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue		No. of new shares of issuer whi issued may be during the month pursuant thereto as thereto dishards of the month
	Class of shares	
Capital     reorganisation	issuable (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A
		<u>N/A</u> <u>N/A</u>
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A
	Total E. (Ordinary	N.C.
	shares) (Preference shares) (Other class)	N/A
Total increase / (decrease) in ordinary share	s during the month (i.e. Total of A to E): (1)	N/A
	(2)	N/A
Total increase / (decrease) in preference sha	ares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes (E):	of shares during the month (i.e. Total of A to	N/A
	elevant figures under II above ("Movements in	Issued Share

Remarks (if any):
Submitted by: Wong Ling Fong Lisa
Title: Company Secretary and Authorised Representative (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.