日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Canvest Environmental Protection Group Company Limited
Date Submitted	03/05/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>1381</u> Descrip	otion : <u>CANVES</u>	STENV							
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>						
Balance at close of preceding month	5,000,000,000	0.01	50,000,000						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	5,000,000,000	0.01	50,000,000						
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code :	<u>N/A</u>	Descript	ion :	<u>N/A</u>		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of precedi	ng month				<u> </u>
Increase/(decre	ease)	_				
Balance at clos	e of the mor	nth _				

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A						
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close	Balance at close of preceding month									
Increase/(decre	ase)	_								
Balance at close	e of the mon	th _								

Total authorised share capital at the end of the month :

HK\$50,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	Novement durii	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares	Originate	F ormalis and		1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
Exercise price						
HK\$4.39						
(07/12/2014)						
Ordinary	3,000,000	Nil	Nil	Nil	Nil	3,000,000
shares	3,000,000					3,000,000
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
(11010-1)						
3.						
0.						
shares		. <u></u>				
(Note 1)		-				
		Tota	IA. (Ordina	• •		
			(Preference			
			•	her class)	N/A	
Total funds raised		nth from exerci				
of options (State cu	urrency)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A		/				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
				·		
Class of shares						
Outro animitiana marina						
EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
				·		
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
	,					
		Total B	6. (Ordina	ary shares) <u>Nil</u>		-
				ice shares) <u>N/A</u>		-
			(U)ther class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of the	e Issuer which	are to be List	ed)		
Class and description 1. Convertible Loans	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription date: 20 Jan	-					
2016	-					
Interest: 2% per annum	_					
Maturity Date: 28 April 2021	HK\$	0	Nil	465,012,000	Nil	118,928,900
Stock code (if listed)	Not listed					
Class of shares issuable (Note 1)	Ordinary Charge					
Subscription price	Ordinary Shares HK\$3.91					
EGM approval date	1100.91					
(if applicable)						
(dd/mm/yyyy))	Not applicable					
2. N/A						
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
0.14/1	_					
	_					
	-					
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>,</i> , , , , ,					
	(/ /)					
<u>4. N/A</u>	_					
	-					
	-					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	·	T		ary shares) <u>Nil</u>		
				ice shares) <u>N/A</u>		
			(C	other class) <u>N/A</u>	۱	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
Full p	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:		thereto as at close of the month
	N/A		
	(/ /)		
_	shares (Note 1)		
2. <u>N</u>	N/A		
	(/ /)		
	shares (Note 1)		
3. <u>N</u>	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
_	(Preference shares)	N/A	
	(Other class)	N/A	
L			

Ot	her Movements	in Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				(dominiyyyy)			N/A	N/

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			Sanoney	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dannin yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N 1/A
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>	<u> </u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /	-	
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
			Class of shares issuable (Note 1)		
10.	Other (Please specify) At price :	State	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
			Total E. (Ordi sha (Preference sha (Other cl	res) <u>Nil</u> res) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):

Submitted by: Wong Ling Fong Lisa

Title:Company Secretary and Authorised Representative
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.