

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | | 31/05/2017 | | |
|------------------------------|----------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges | and Clea | ring Limited | | |
| Name of Issuer | Canvest | Environmental Pr | otection Grou | p Company Limited |
| Date Submitted | 01/06/20 |)17 | | |
| I. Movements in Authorised | Share Ca | ıpital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>1381</u> | Descrip | tion: <u>CANVES</u> | ST ENV | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of precedir | ng month | 5,000,000,000 | 0.01 | 50,000,000 |
| Increase/(decrease) | - | Nil | | Nil |
| Balance at close of the mon | th _ | 5,000,000,000 | 0.01 | 50,000,000 |
| (2) Stock code : N/A | Descrip | tion : <u>N/A</u> | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month | | | |
| Increase/(decrease) | - | | | |
| Balance at close of the mon | th _ | | | |

| 2. Preference Shares | | | |
|---------------------------------------|--------------------------------|----------------------------------|---|
| Stock code : N/A Desc | cription: N/A | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | th | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | _ | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Desc | cription: N/A | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | th | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| Total authorised share capital at the | e end of the month | : HK\$5 | 0,000,000 |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other | | |
|---------------------------------------|------------------------|-----|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 2,455,332,169 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 2,455,332,169 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be issued pursuant scheme the month pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Exercise price HK\$4.39 (07/12/2014) Ordinary 3,000,000 Nil Nil Nil Nil 3,000,000 shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer which may be issued issued during the Nominal value month pursuant Currency at close of Exercised Nominal value pursuant thereto as at Description of warrants of nominal preceding during the at close of the thereto close of the (Date of expiry - dd/mm/yyyy) value month month month month (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) _____ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 4. <u>N/A</u> Stock code (if listed) _____ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ____(/ /) (dd/mm/yyyy) (Ordinary shares) Nil Total B. (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible | e into Shares of th | e Issuer whic | h are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|--|--|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | <u></u> | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. N/A | | | | | | |
| 2.1471 | <u> </u> | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| | <u></u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| | <u></u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | (' ') | | | ary shares) Nil ce shares) N/A ther class) N/A | ١ | - - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Ful if a | I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------|---|--|---|
| | shares (Note 1) | | |
| | | | - |
| 2. | N/A | | |
| | | | |
| | (/ /) | | |
| , | shares (Note 1) | | |
| 3. | N/A | | |
| | | | |
| , | | | |
| | shares (Note 1) | | |
| | Siturds (Note 1) | | |
| | Total D. (Ordinary shares) | Nil | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | | | |

| Ot | her Movements i | in Issued Sha | are Capital | | | | | |
|----|-----------------|---------------|-------------------|---|-------|---|--|--|
| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursua nt thereto as at close of the |
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares | | | | |
| | | | • | issuable (Note 1) | , , , | ` | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (33/11111/9999) | | | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursua nt thereto as at close of the month |
|----|----------------------|------------|--------------------|---|-------|---|--|--|
| | | | | Class of shares repurchased (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 6. | Repurchase of shares | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | NI/A |
| | | | | | | | N/A | N/A |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursua nt thereto as at close of the month |
|--|--|-------------------------------------|-------|--|--|
| | Class of shares issuable (Note 1) | | _ | | |
| Capital reorganisation | , | (/ / |) | | |
| | | (/ / |) | | |
| | | | | <u>N/A</u> | <u>N/A</u> |
| | Class of shares issuable (Note 1) | | | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | rdinary sh erence sh (Other o | ares | s) N/A | - - - |
| | | | | | |
| Total increase / (decrease) in ordinary shares d | uring the month (i.e. Total of | A to E): | (1) | N/A | |
| | | | (2) | N/A | |
| Total increase / (decrease) in preference shares | - | | | N/A | |
| Total increase / (decrease) in other classes of s E): | hares during the month (i.e. | Total of A | to | N/A | |
| (These figures should be the same as the relev Capital").) | ant figures under II above ("N | Movemen | ts in | Issued Share | |

| Remarks (if any): |
|---|
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| |
| Submitted by: Wong Ling Fong Lisa |
| Title: Company Secretary and Authorised Representative (Director, Secretary or other duly authorised officer) |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.