日 K E X香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Canvest Environmental Protection Group Company Limited |
|----------------|--|
| Date Submitted | 01/11/2017 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | | | | |
|--------------------------------------|---------------------------|----------------------------------|--|--|--|--|--|--|--|
| (1) Stock code : <u>1381</u> Descrip | otion : <u>CANVES</u> | STENV | | | | | | | |
| | No. of ordinary shares | Par value <i>(HK\$)</i> | Authorised share capital <i>(HK\$)</i> | | | | | | |
| Balance at close of preceding month | 5,000,000,000 | 0.01 | 50,000,000 | | | | | | |
| Increase/(decrease) | Nil | | Nil | | | | | | |
| Balance at close of the month | 5,000,000,000 | 0.01 | 50,000,000 | | | | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : <u>N/A</u> | | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | | | | | |
| Balance at close of preceding month | | | | | | | | | |
| Increase/(decrease) | | | | | | | | | |
| Balance at close of the month | | | | | | | | | |

2. Preference Shares

| Stock code : | <u>N/A</u> | Descript | ion : | <u>N/A</u> | | |
|-----------------|--------------|----------|-------|-------------------------|----------------------------------|--|
| | | | prefe | o. of erence ares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at clos | e of precedi | ng month | | | | <u> </u> |
| Increase/(decre | ease) | _ | | | | |
| Balance at clos | e of the mor | nth _ | | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | ion : | N/A | | | | |
|-------------------------------------|--------------|-----------|-------|---------------------------|----------------------------------|--|--|--|
| | | | class | f other ses of ares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | |
| Balance at close of preceding month | | | | | | | | |
| Increase/(decre | ase) | _ | | | | | | |
| Balance at close | e of the mon | th _ | | | | | | |

Total authorised share capital at the end of the month :

HK\$50,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) (2) | | No of preference shares | No. of other classes of shares |
|--|--------------------------------|-----|----------------------------|--------------------------------|
| Balance at close of preceding month | 2,455,332,169 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 2,455,332,169 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of | | | | | | No. of new shares of |
|---|---------------|----------------|--------------|-------------|--------------------|---------------------------------------|
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | |
| including EGM | Ν | Novement duri | ng the month | | thereto | thereto as at close of |
| approval date | | | | | _ | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| Option | | | | | | |
| Scheme | | | | | | |
| Exercise price | | | | | | |
| HK\$4.39 | | | | | | |
| (07/12/2014) | | | | | | |
| Ordinary | | | | | | |
| shares | 3,000,000 | Nil | Nil | Nil | Nil | 3,000,000 |
| (Note 1) | | | · | | | · · · · · · · · · · · · · · · · · · · |
| (Note T) | | | | | | |
| 2 | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| <u>3.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | IA. (Ordina | rv shares) | Nil | |
| | | | • | ce shares) | | |
| | | | ` | ther class) | | |
| Total funda raised | during the me | oth from overe | | | | |
| Total funds raised of options (State cu | | nut nom exerci | N/A | | | |
| | inency) | | | | | |
| | | | | | | |

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | / | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | · | | |
| Class of shares | | | | | | |
| Outro animitiana marina | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | · | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| | , | | | | | |
| | | Total B | 6. (Ordina | ary shares) <u>Nil</u> | | - |
| | | | | ice shares) <u>N/A</u> | | - |
| | | | (U |)ther class) <u>N/A</u> | | - |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer which | are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|--|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | (/ /) | | | | | |
| <u>5. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| <u>4. N/A</u> | _ | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | · | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | Т | otal C. (Ordina | | | <u>.</u> |
| | | | | ce shares) <u>N/A</u> | | |
| | | | (U | ther class) <u>N/A</u> | N | <u>.</u> |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. <u>N/A</u> | - | |
| | | |
| | | |
| | - | |
| | | |
| 2. N/A | | |
| | | |
| | - | |
| | - | |
| shares (Note 1) | | <u></u> |
| 3. N/A | | |
| | - | |
| | | |
| | - | |
| shares (Note 1) | | · |
| Total D. (Ordinary shares) | Nil | |
| Total D. (Ordinary shares) (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | Turna of Incurs | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursua nt thereto as at close of the |
|----|-----------------|------------|-------------------|--|-------|---|--|---|
| | Type of Issue | | | Class of shares | | | | month |
| | | | _ | issuable (Note 1) | | , | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | <u> </u> | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursua nt thereto as at close of the month |
|----|----------------------|------------|-----------------------|--|-------|---|--|--|
| | | | | Class of shares | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable <i>(Note 1)</i> | | | | |
| 6. | Repurchase of shares | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | N1/A |
| | | | | | | | <u> </u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | N/A | IN/A |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursua nt thereto as at close of the month |
|-----|--------------------------------------|-------------------|--|---------------------------------------|-------|--|--|
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | <u>N/A</u> |
| | | | | Ordinary sh ference sh (Other o | nares |) N/A | _ |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A |
|--|-----|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | |

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Remarks (if any):

Submitted by: Wong Ling Fong Lisa

Title:Company Secretary and Authorised Representative
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.