HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mobile Internet (China) Holdings Limited
Date Submitted	4 January 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1439</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	8,000,000,000	<u>HK\$0.01</u>	HK\$80,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	8,000,000,000	<u>HK\$0.01</u>	HK\$80,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month				
Increase/(decre	ase)	-				
Balance at close	e of the mor	oth _				

3. Other Classes of Shares

Stock code :	<u>N/A</u>	_Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of precedin	g month				
Increase/(decrea	ase)	_				
Balance at close	of the mont	h _				

Total authorised share capital at the end of the month *(State currency)* :

HK\$80,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,377,497,662			
Increase/ (decrease) during the month				
Balance at close of the month	1,377,497,662			

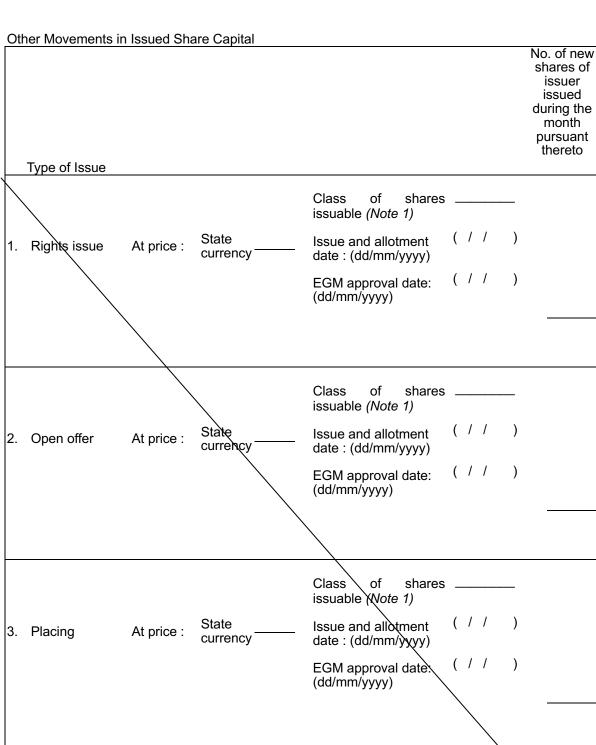
III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM	Ν	lovement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
	Granteu	LAEICISEU	Cancelleu	Lapseu		
1 (/ /) shares (Note 1) 2.						
(/ /) shares (Note 1)						
<u>3.</u>						
(/ /) shares (Note 1)						
		Tota	A (Ordina	ry charee)	\sim	
		1018	l A. (Ordina) Preferenc) Ot)			
Total funds raised d of options (State cu	luring the mor rrency)	nth from exerc	•	,		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>v.</u>						
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>3.</u>						
Subscription price						
	(/ /)				
4.						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) Total B	(Preferen	ary shares) ce shares) ther class)		

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X	*					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	7					
	_\					
	_ \					
Stock code (if listed)						
Class of shares	\backslash					
issuable (Note 1)						
Subscription price EGM approval date		\leftarrow				
(if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /)	\backslash				
3.		_ \				
	_	\backslash				
	_	\ \	\mathbf{X}			
			\backslash			
Stock code (if listed)			$\overline{}$			
Class of shares			\backslash			
			\backslash			
Subscription price			\backslash			
EGM approval date				\backslash		
(if applicable)	<i>, , ,</i> , , , ,			\mathbf{i}		
	(/ /)			\backslash		
4.	_			\backslash		
				\backslash		
				\backslash		
Stock code (if listed)					\backslash	
Class of shares					\backslash	
Outpassintian mains					\backslash	
Subscription price EGM approval date					\backslash	
(if applicable)					Ň	\backslash
(dd/mm/yyyy)						\mathbf{i}
	(' ')		otal C. (Ordina	ary shares)		\backslash
			(Preferen	ce shares)		- \
			(O	ther class)		
			•	·		\backslash

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (do f applicable, and class of shares issuable:	/mm/yyyy),		the month
<u> </u>			
	(/ /) shares (Note 1)		
2			
	(/ /) shares (Note 1)		
3.			
	X		
	(/ /) shares (Note 1)		
Total D.	(Ordinary shares)		
	reference shares)		
	(Other class)		



No. of new

shares of

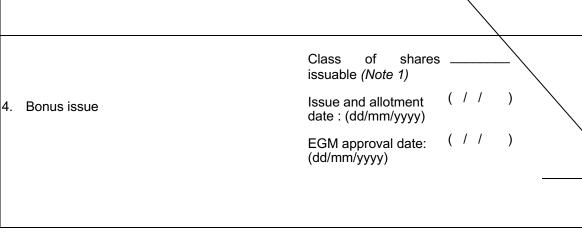
issuer which

may be issued

pursuant

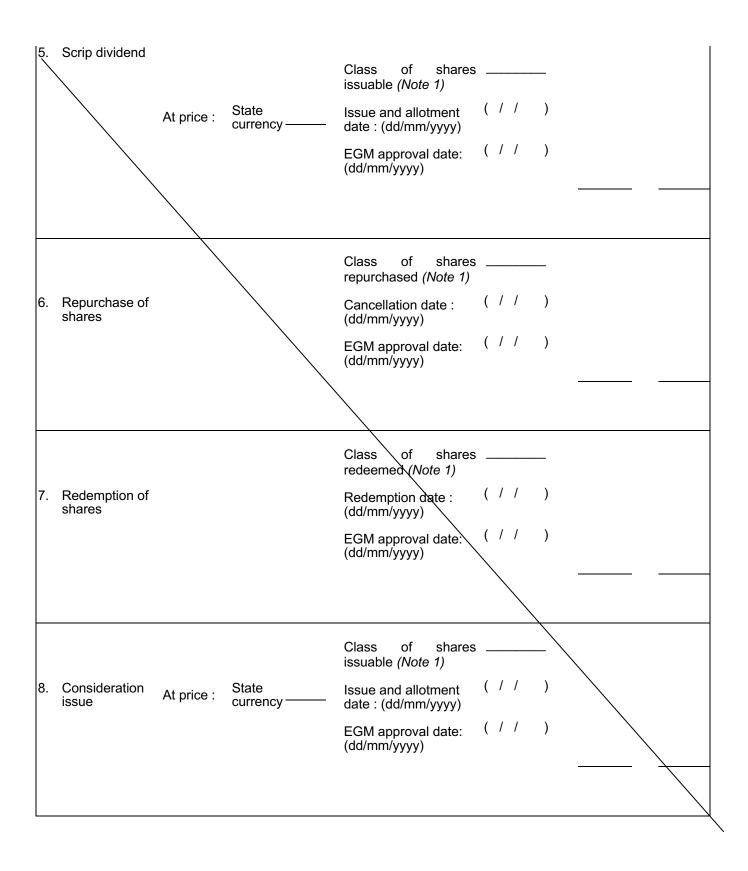
thereto as at close of the

month



No. of new	No. of new
shares of	shares of
issuer	issuer which
issued	may be
during the	issued
month	pursuant
pursuant	thereto as at
thereto	close of the
	month

Type of Issue



Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation Class of shares		
10. Other (Please specify) At price : State currency Class of shares		
Total E. (Ordinar shares (Preference shares (Other class	s) s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	NIL
These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled; (iv) all the securities of each class are in all respects identical (Note 3); all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be (v) filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; all the definitive documents of title have been delivered/are ready to be delivered/are being prepared (vi) and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: TSANG HO YIN

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.