

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		28/2/2021						
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted	Mobile Internet (China) Holdings Limited 1 March 2021							
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>1439</u>	Descrip	otion: Ordinary	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month	8,000,000,000	HK\$0.01	HK\$80,000,000.00				
Increase/(decrease)		NIL		NIL				
Balance at close of the mon	th	8,000,000,000	HK\$0.01	HK\$80,000,000.00				
(2) Stock code : N/A	Descrip	otion: N/A						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month							
Increase/(decrease)								
Balance at close of the mon	th							

Stock code :	N/A	_Descriptio	on: <u>N/A</u>		
			No. of preference shares	(State	Authorised share capital (State currency)
Balance at clos	e of preceding	g month			
ncrease/(decre	ease)			_	
Balance at clos	e of the mont	h			
3. Other Classe	es of Shares				
3. Other Classe Stock code :	es of Shares	_Descriptio	on : <u>N/A</u>		
			No. of other classes of	(State	
	N/A		No. of other classes of shares	(State currency)	(State currency)
Stock code :	N/A e of preceding		No. of other classes of shares	(State currency)	capital (State currency)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)		classes of shares
Balance at close of preceding month	1,377,497,662			
Increase/ (decrease) during the month				
Balance at close of the month	1,377,497,662		<u> </u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of th	e Issuer which	are to be Listed			No. of new shares of	No. of new shares of
Description of warrants	Currency of nominal	Nominal value at close of preceding	Exercised during the	Nominal value at close of the	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month	1101010	month
1.						
	- -					
				. <u> </u>		_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.		•	•			
				<u></u>		
(/ /)						
Stock code (if listed)	$\overline{}$		•			
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date	<u> </u>					
(if applicable)						
(dd/mm/yyyy)	(/ /		•			
3.	_					
	_					
				·		_
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)			\			
` ,	(/ /)				
4.	_					
	=					
(/ /)						
Stock code (if listed) Class of shares				`		
inguishin (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares)		
				ice shares)		_ \
				other class)		

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)	<u> </u>	
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	outstanding	monun	monun	month		
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)	<u> </u>				
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	<u>(/ /)</u> - -	_\				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)	(/ /)					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable)		_				
	(/ /)		(Preferen	ary shares) ice shares)		-
			(O	ther class)		-

shares (Note 1)

(Ordinary shares) (Preference shares) (Other class)

Total D.

Otl	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
abla	1900 01 10000							
\				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
		·		issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				`				
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								- \

	No. of new	No. of new
	shares of	
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
	thereto	close of the
Type of Issue		month

5.	Scrip dividend			Class of shares issuable (Note 1)		_	
		At price :	State currency——	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares repurchased (Note 1)		_	
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares redeemed (Note 1)		_	
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)		-/	
8.	Consideration issue	At price :	State currency——	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: () (dd/mm/yyyy)		_
	Total E. (Ordinar shares (Preference shares (Other class	s)	-
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1)	NIL
	(2	2)	NIL
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		NIL

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to NIL (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- all (if any) conditions contained in the formal letter granting listing of and permission to deal in the (iii)

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by:CHENG KIT HUNG _
Title:	COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

If there is insufficient space, please append the prescribed continuation sheet.

4.