

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :31/01/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Packaging Holdings Development Limited
Date Submitted	4 February 2014

#### I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1439</u> Descri	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	Please see remark	Please see remark	Please see remark
Increase/(decrease)	NIL		NIL
Balance at close of the month	8,000,000,000	HK\$0.01	HK\$80,000,000.00
(2) Stock code : <u>N/A</u> Descri	iption : <u>N</u> /A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : $\underline{N}$	J/A Descr	iption : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month			
Increase/(decrease)				
Balance at close of t	he month			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$80,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	Please see remark			
Increase/ (decrease) during the month	NIL			
Balance at close of the month	800,000,000			

III. Details of Movements in Issued Share Capital

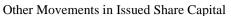
Share Options (under Shar	e Option Schemes	of the Issue	er)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and	Movem	ent during	the month			
class of shares		<b>.</b>		<b>T</b> 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme: (approved						
by resolution of the						
Shareholders passed						
on 13/12/2013)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2.N/A						
( / / )						
Ordinary shares						
(Note 1)						
3.N/A						
( / / )						
Ordinary shares						
(Note 1)			<u></u>			
		Г	Total A. (Ordina	ry shares	) N/A	
			(Preferen			
				ther class	·	
Total funds raised during t	he month from exe	ercise of			· · · · · · · · · · · · · · · · · · ·	
options (State currency)			N	/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>					
( / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>2.</u>					
	$\backslash$				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date	\				
(if applicable)	( / / )		$\backslash$		
<u>4.</u>					
Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)				$\backslash$	<u>,</u>
	( / / )				
	Total	(Preferen	ary shares) ace shares) ther class)		

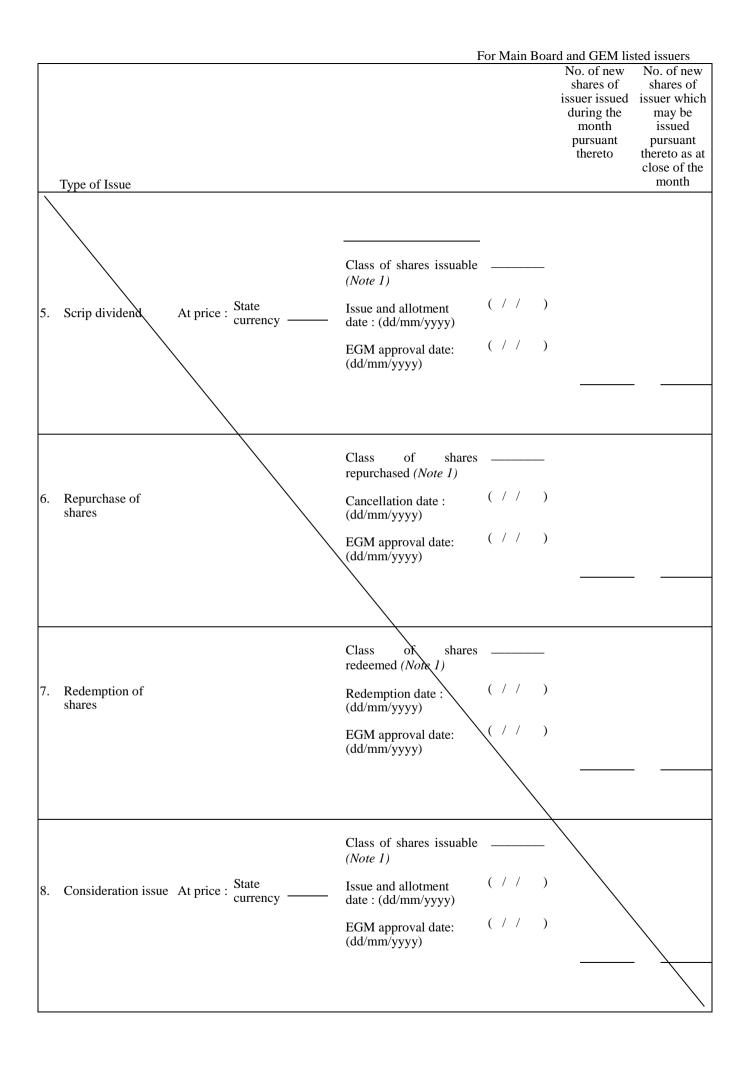
Convertibles (i.e. Convertible int	o Sharaa of the I	an which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
$\overline{}$	_					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	_					
	7					
	- \					
Stock code (if listed)	- —	·				
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)3.	( / / )	— 🔪				
	_	$\backslash$				
	_	$\backslash$				
				·		
Stock code (if listed) Class of shares			$\backslash$			
issuable (Note 1)						
Subscription price			$\backslash$			
EGM approval date (if applicable)				$\backslash$		
	( / / )			$\backslash$		
4.	_			$\sim$		
	_					
	_			$\backslash$	<b>\</b>	
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
<u> </u>						
EGM approval date					$\backslash$	
(if applicable) (dd/mm/yyyy)	( / / )					
(au, mm, yyy)	( , , )		Fotal C. (Ordin	nary shares)		
			(Prefere	ence shares)		. \
			(	Other class)		- \

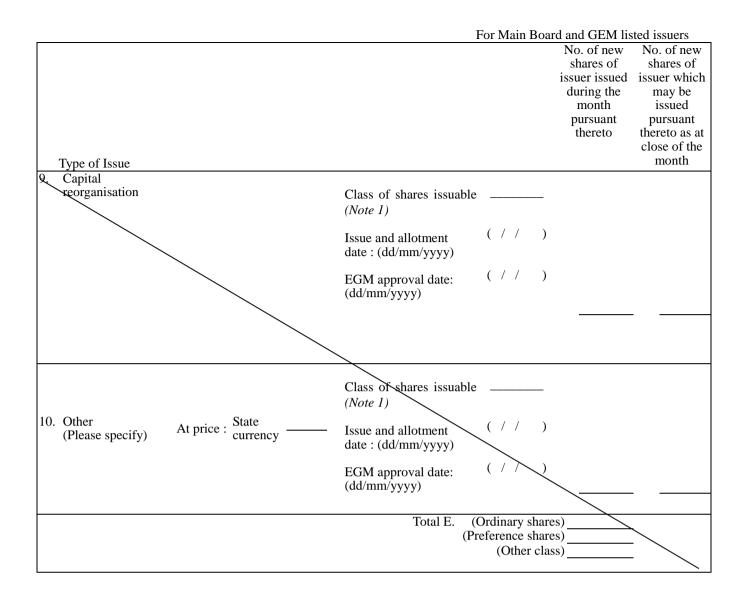
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1	_	
	_	
	_	
	_	
shares (Note 1)		
2.		
<sup>2.</sup>	-	
	-	
	-	
skares (Note 1)	_	
3		
	$\sim$	
	-	
( / / )	+	
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)		
(Other class)	1	



	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shares issuable				
		At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u> </u>
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yxyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Ň				
			Class of shares issuable ( <i>Note 1</i> )		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	$\mathbf{i}$	
			EGM approval date: (dd/mm/yyyy)	( / /	)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sh	are Capital").)

Remarks (if any):

The shares of China Packaging Holdings Development Limited were newly listed on the Main Board of
the Stock Exchange of Hong Kong Limited on 13 January 2014.

Submitted by:	HU CHUNG MING

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.