



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Packaging Holdings Development Limited

Date Submitted 3 November 2014

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

| (1) Stock code : <u>1439</u> Description : <u>Ordinary Shares</u> |                        |                                  |                                                 |
|-------------------------------------------------------------------|------------------------|----------------------------------|-------------------------------------------------|
|                                                                   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                               | <u>8,000,000,000</u>   | <u>HK\$0.01</u>                  | <u>HK\$80,000,000.00</u>                        |
| Increase/(decrease)                                               | <u>NIL</u>             |                                  | <u>NIL</u>                                      |
| Balance at close of the month                                     | <u>8,000,000,000</u>   | <u>HK\$0.01</u>                  | <u>HK\$80,000,000.00</u>                        |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>              |                        |                                  |                                                 |
|                                                                   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                               | <u></u>                | <u></u>                          | <u></u>                                         |
| Increase/(decrease)                                               | <u></u>                |                                  | <u></u>                                         |
| Balance at close of the month                                     | <u></u>                | <u></u>                          | <u></u>                                         |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                              | <u>N/A</u>                                               |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                       | _____                                      | _____                                                    |
| Balance at close of the month       | _____                       | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                              | <u>N/A</u>                                               |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                             | _____                                      | _____                                                    |
| Balance at close of the month       | _____                             | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*State currency*) : **HK\$80,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>800,000,000</b>     | --  | --                      | --                             |
| Increase/ (decrease) during the month | <b>NIL</b>             | --  | --                      | --                             |
| Balance at close of the month         | <b>800,000,000</b>     | --  | --                      | --                             |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |
| <u>1.Share Option Scheme:(approved by resolution of the Shareholders passed on 13/12/2013)</u>           |                           |           |                            |        |                                                                      |                                                                                           |
| <u>Ordinary shares</u><br>(Note 1)                                                                       | NIL                       | NIL       | NIL                        | NIL    | NIL                                                                  | NIL                                                                                       |
| <u>2. N/A</u>                                                                                            |                           |           |                            |        |                                                                      |                                                                                           |
| <u>( / / )</u>                                                                                           |                           |           |                            |        |                                                                      |                                                                                           |
| <u>Ordinary shares</u><br>(Note 1)                                                                       |                           |           |                            |        |                                                                      |                                                                                           |
| <u>3.N/A</u>                                                                                             |                           |           |                            |        |                                                                      |                                                                                           |
| <u>( / / )</u>                                                                                           |                           |           |                            |        |                                                                      |                                                                                           |
| <u>Ordinary shares</u><br>(Note 1)                                                                       |                           |           |                            |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           | Total A. (Ordinary shares) |        | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        |        | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |           | (Other class)              |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | N/A    |                                                                      |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                         | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____                                                                                                                                                                             | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| 2.<br>_____<br>_____                                                                                                                                                                             | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| 3.<br>_____<br>_____                                                                                                                                                                             | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| 4.<br>_____<br>_____                                                                                                                                                                             | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____                                                                                                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                                                                                                        | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____<br>_____                                                                                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| 2.<br>_____<br>_____<br>_____                                                                                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| 3.<br>_____<br>_____<br>_____                                                                                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| 4.<br>_____<br>_____<br>_____                                                                                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____                                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |                                                                      |                                                                                           |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |                                                                      |                                                                                           |

Other Movements in Issued Share Capital

|                 |            |                      |                                                                                                                                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue   |            |                      |                                                                                                                                             |                                                                      |                                                                                           |
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | _____                                                                | _____                                                                                     |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | _____                                                                | _____                                                                                     |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | _____                                                                | _____                                                                                     |
| 4. Bonus issue  |            |                      | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | _____                                                                | _____                                                                                     |

| Type of Issue |                      |                           |                                                                                                                                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : State currency | <p>_____</p> <p>Class of shares issuable (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy)</p> <p>EGM approval date: (dd/mm/yyyy)</p> | ( / / )                                                              | ( / / )                                                                                   |
| 6.            | Repurchase of shares |                           | <p>_____</p> <p>Class of shares repurchased (Note 1)</p> <p>Cancellation date : (dd/mm/yyyy)</p> <p>EGM approval date: (dd/mm/yyyy)</p>     | ( / / )                                                              | ( / / )                                                                                   |
| 7.            | Redemption of shares |                           | <p>_____</p> <p>Class of shares redeemed (Note 1)</p> <p>Redemption date : (dd/mm/yyyy)</p> <p>EGM approval date: (dd/mm/yyyy)</p>          | ( / / )                                                              | ( / / )                                                                                   |
| 8.            | Consideration issue  | At price : State currency | <p>_____</p> <p>Class of shares issuable (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy)</p> <p>EGM approval date: (dd/mm/yyyy)</p> | ( / / )                                                              | ( / / )                                                                                   |



For Main Board and GEM listed issuers

| Type of Issue              |                                                                                                                                                                                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy) _____<br><br>EGM approval date: (dd/mm/yyyy) _____                                        |                                                                      |                                                                                           |
| 10. Other (Please specify) | At price : State currency _____<br><br>Class of shares issuable _____<br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy) _____<br><br>EGM approval date: (dd/mm/yyyy) _____ |                                                                      |                                                                                           |
| Total E.                   |                                                                                                                                                                                            | (Ordinary shares) _____                                              | (Preference shares) _____                                                                 |
|                            |                                                                                                                                                                                            | (Other class) _____                                                  |                                                                                           |

|                                                                                                                         |     |     |
|-------------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | NIL |
|                                                                                                                         | (2) | NIL |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | NIL |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | NIL |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

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Submitted by:                   HU CHUNG MING                  

Title:                   COMPANY SECRETARY                    
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*