

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/yyy     | yy): 31/07/2015          |                                  |   |
|------------------------------------|--------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Cle    | earing Limited           |                                  |   |
| Name of Issuer Chi                 | ina Packaging Holdings D | evelopment L                     | imited                                    |
|                                    | Lugust 2015              | *                                |   |
| I. Movements in Authorised Share   | Capital                  |                                  |   |
| 1. Ordinary Shares                 |                          |                                  |   |
| (1) Stock code : <u>1439</u> Do    | escription: Ordinary     | Shares                           |   |
|                                    | No. of ordinary shares   | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding mont | h 8,000,000,000          | HK\$0.01                         | HK\$80,000,000.00                         |
| Increase/(decrease)                | NIL                      |                                  | NIL                                       |
| Balance at close of the month      | 8,000,000,000            | HK\$0.01                         | HK\$80,000,000.00                         |
| (2) Stock code : N/A De            | escription : N/A         |                                  |   |
|                                    | No. of ordinary shares   | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding mont | h                        |                                  |   |
| Increase/(decrease)                |                          |                                  |   |
| Balance at close of the month      |                          |                                  |   |

| Stock code:                      | N/A De            | escription: N/A                                  |                                  |   |
|----------------------------------|-------------------|--|----------------------------------|---|
|                                  |                   | No. of preference shares                         | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close                 | of preceding mont | h  |                                  |   |
| Increase/(decreas                | e)                |  |                                  |   |
| Balance at close                 | of the month      |  |                                  |   |
|                                  |                   |  |                                  |   |
| 3. Other Classes                 | of Shares         |  |                                  |   |
| 3. Other Classes of Stock code : |                   | escription : <u>N/A</u>                          |                                  |   |
|                                  |                   | escription : N/A  No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Stock code:                      |                   | No. of other classes of shares                   | (State                           | capital   |
| Stock code:                      | N/A Do            | No. of other classes of shares                   | (State                           | capital   |

## II. Movements in Issued Share Capital

|  | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|------------|------------------|----------------------|
|  | (1)          | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 800,000,000  |            |                  |                      |
| Increase/ (decrease)<br>during the month | NIL          |            |                  |                      |
| Balance at close of the month            | 800,000,000  |            |                  |                      |

## III. Details of Movements in Issued Share Capital

| Share Options (under Sh   | are Option Scl | nemes of the Iss | uer)             |        |            |                        |
|---------------------------|----------------|------------------|------------------|--------|------------|------------------------|
| Particulars of share      |                |                  |                  |        | No. of new | No. of new shares      |
| option scheme             |                |                  |                  |        |            | of issuer which may    |
| including EGM             |                |                  |                  |        |            | be issued pursuant     |
| approval date             |                | Movement         | during the month |        |            | thereto as at close of |
| (dd/mm/yyyy) and          |                |                  | <u> </u>         |        | thereto    | the month              |
| class of shares           |                |                  |                  |        |            |                        |
| issuable                  | Granted        | Exercised        | Cancelled        | Lapsed |            |                        |
| 1.Share Option            | _              |                  |                  |        |            |                        |
| Scheme:(approved          |                |                  |                  |        |            |                        |
| by resolution of the      | <del>-</del> ' |                  |                  |        |            |                        |
| Shareholders passed       | -              |                  |                  |        |            |                        |
| on 13/12/2013)            | -              |                  |                  |        |            |                        |
| Ordinary shares           | NIL            | NIL              | NIL              | NIL    | NIL        | 40,000,000             |
| (Note 1)                  |                |                  |                  |        |            | 10,000,000             |
| (11010-1)                 |                |                  |                  |        |            |                        |
| 2. N/A                    |                |                  |                  |        |            |                        |
| 2.11/11                   | =              |                  |                  |        |            |                        |
|                           | -              |                  |                  |        |            |                        |
|                           | -              |                  |                  |        |            |                        |
|                           | -              |                  |                  |        |            |                        |
| ( / / )                   | -              |                  |                  |        |            |                        |
| Ordinary shares           |                |                  | <u> </u>         |        |            |                        |
| (Note 1)                  |                |                  |                  |        |            |                        |
|                           |                |                  |                  |        |            |                        |
| 3.N/A                     |                |                  |                  |        |            |                        |
|                           | ='             |                  |                  |        |            |                        |
|                           | -              |                  |                  |        |            |                        |
|                           | -              |                  |                  |        |            |                        |
|                           | -              |                  |                  |        |            |                        |
| Ordinary shares           | =              |                  |                  |        |            |                        |
|                           |                |                  |                  |        | -          |                        |
| (Note 1)                  |                | <b>T</b>         | 1 4 (0 1)        | 1      | NIII       |                        |
|                           |                | Tota             | A. (Ordinary s   |        | NIL        |                        |
|                           |                |                  | (Preference s    | *      | NIL        |                        |
|                           |                |                  | (Other           | class) | NIL        |                        |
| Total funds raised during | the month fro  | om exercise of   |                  |        |            |                        |
| options (State currency)  |                |                  |                  | N/A    |            |                        |
|                           |                |                  |                  |        |            |                        |

| 1   | Warrants to Issue Shares of the Iss                   | suer which are                  | to be Listed                              |                            |   |  |  |
|-----|---|---------------------------------|---|----------------------------|---|--|--|
|     | Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at close of preceding month | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     | 1.  |                                 |   |                            |   |  |  |
|     |   |                                 |   |                            |   |  |  |
|     | Stockcode (if listed)                                 |                                 |   |                            |   |  |  |
|     | Class of shares issuable ( <i>Note 1</i> )            |                                 |   |                            |   |  |  |
|     | Subscription price                                    |                                 |   |                            |   |  |  |
|     | EGM approval date (if applicable)                     | ( )                             |   |                            |   |  |  |
|     | (dd/mm/yyyy) 2.                                       | ( / /                           | )   |                            |   |  |  |
|     | 2.  |                                 |   |                            |   |  |  |
|     |   |                                 |   |                            |   |  |  |
|     | ( / / )   |                                 |   |                            |   |  |  |
|     | Stock code (if listed) Class of shares                | $\overline{}$                   |   |                            |   |  |  |
|     | issuable (Note 1)                                     |                                 |   |                            |   |  |  |
|     | Subscription price                                    |                                 |   |                            |   |  |  |
|     | EGM approval date                                     |                                 |   |                            |   |  |  |
|     | (if applicable)                                       | ( 1                             | ,   |                            |   |  |  |
|     | (dd/mm/yyyy)<br>3.                                    | ( / /                           |   |                            |   |  |  |
|     | <u>J.</u>   |                                 |   |                            |   |  |  |
|     |   |                                 |   |                            |   |  |  |
|     | ( / / )   |                                 |   |                            |   |  |  |
|     | Stock code (if listed)                                |                                 |   |                            |   |  |  |
|     | Class of shares issuable ( <i>Note 1</i> )            |                                 |   |                            |   |  |  |
|     | C1itii  |                                 |   |                            |   |  |  |
|     | EGM approval date                                     |                                 |   |                            |   |  |  |
|     | (if applicable)                                       | ( )                             |   | ·                          |   |  |  |
|     | · · · · · · · · · · · · · · · · · · ·                 |                                 | )   |                            |   |  |  |
|     | 4.  |                                 |   |                            |   |  |  |
|     |   |                                 |   |                            |   |  |  |
|     | ( / / )   | -                               |   |                            |   |  | -  |
|     |   |                                 |   |                            | \   | \  |  |
|     | Class of shares                                       |                                 |   |                            |   |  |  |
|     | issuable ( <i>Note 1</i> ) Subscription price         |                                 |   |                            |   |  |  |
|     | EGM approval date                                     |                                 |   |                            |   |  |  |
|     | (if applicable)                                       |                                 |   |                            |   |  |  |
|     | (dd/mm/yyyy)  | ( / /                           | / )                                       |                            |   | `  |  |
|     |   |                                 | Total                                     | B. (Ordi                   | nary shares)                              |  |  |
|     |   |                                 |   | (Prefere                   | ence shares)                              |  |  |
|     |   |                                 |   | (                          | Other class)                              |  |  |
| - 1 |   |                                 |   |                            |   |  | \  |

| Class and description                      | Currency of amount outstanding | Amount at close of preceding month             | Converted during the month | Amount at close of the month       | shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------------------------|--|----------------------------|------------------------------------|--|--|
| 1. Bonds (See Item 1 in                    |                                |  |                            |                                    |  |  |
| remarks)                                   |                                |  |                            |                                    |  |  |
|  |                                | 20,000,000                                     | NIII                       | 20,000,000                         | NIII.  | 22 520 411   |
| Stock code (if listed)                     | HK\$ N/A                       | 20,000,000                                     | NIL                        | 20,000,000                         | NIL  | 23,529,411   |
| Class of shares                            | IV/A                           |  |                            |                                    |  |  |
| issuable (Note 1)                          | Ordinary shares                |  |                            |                                    |  |  |
|  | HK\$0.85 per ordina            | ary share                                      |                            |                                    |  |  |
| EGM approval date (if applicable)          |                                |  |                            |                                    |  |  |
| (dd/mm/yyyy))                              | ( / /                          | )  |                            |                                    |  |  |
| 2. N/A                                     | `                              | <u>,                                      </u> |                            |                                    |  |  |
|  |                                |  |                            |                                    |  |  |
|  |                                |  |                            |                                    |  |  |
|  |                                |  |                            |                                    |  |  |
| Stock code (if listed) Class of shares     |                                |  |                            |                                    |  |  |
| issuable (Note 1)                          |                                |  |                            |                                    |  |  |
| Subscription price                         |                                |  |                            |                                    |  |  |
| EGM approval date                          |                                |  |                            |                                    |  |  |
| (if applicable)<br>(dd/mm/yyyy)            | ( / /                          | )  |                            |                                    |  |  |
| 3. N/A                                     | ( / /                          | <u>/</u>                                       |                            |                                    |  |  |
| = <del></del>                              |                                |  |                            |                                    |  |  |
|  |                                |  |                            |                                    |  |  |
|  |                                |  |                            |                                    |  |  |
| Stock code (if listed)                     |                                |  |                            |                                    |  |  |
| Class of shares issuable ( <i>Note 1</i> ) |                                |  |                            |                                    |  |  |
| Subscription price                         |                                |  |                            |                                    |  |  |
| EGM approval date                          |                                |  |                            |                                    |  |  |
| (if applicable)<br>(dd/mm/yyyy)            | (                              | ,  |                            |                                    |  |  |
| 4. N/A                                     | ( / /                          | <u>)                                    </u>   |                            |                                    |  |  |
| 1. 14/11                                   |                                |  |                            |                                    |  |  |
| -  |                                |  |                            |                                    |  |  |
|  | <del></del>                    |  |                            |                                    |  |  |
| Stock code (if listed)                     |                                |  |                            |                                    |  |  |
| Class of shares issuable ( <i>Note 1</i> ) |                                |  |                            |                                    |  |  |
| Subscription price                         |                                |  |                            |                                    |  |  |
| EGM approval date                          |                                |  |                            |                                    |  |  |
| (if applicable)                            |                                |  |                            |                                    |  |  |
| (dd/mm/yyyy)                               | ( / /                          | ·  | Total C (O-1               | nomi abous NIT                     | T  |  |
|  |                                |  |                            | nary shares) NI<br>ence shares) NI |  | -  |
|  |                                |  |                            | Other class) NI                    |  | _  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. ( / / ) shares (Note 1)  |  |   |
| 2   |  |   |
| 3   |  |   |
| Total D. (Ordinary shares) (Preference shares) (Other class)  |  |   |

| Ou   | Type of Issue | ssued Share Capital       |   |     |     |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|------|---------------|---------------------------|---|-----|-----|---|--|---|
| 1. \ | Rights issue  |                           | Class of shares issuable                |     |     |   |  |   |
|      |               |                           | (Note 1)                                |     |     |   |  |   |
|      |               | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / | ′ / | ) |  |   |
|      |               | _                         | EGM approval date: (dd/mm/yyyy)         | ( / | ′ / | ) |  |   |
|      |               |                           |   |     |     |   |  |   |
|      |               |                           | Class of shares issuable                |     |     |   |  |   |
|      |               |                           | (Note 1)                                |     |     |   |  |   |
| 2.   | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / | ′ / | ) |  |   |
|      |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / | ′ / | ) |  |   |
|      |               |                           |   |     |     |   |  |   |
|      |               |                           |   |     |     |   |  |   |
|      |               |                           | Class of shares issuable (Note 1)       |     |     |   |  |   |
| 3.   | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / | ′ / | ) |  |   |
|      |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / | ′ / | ) |  |   |
|      |               |                           |   |     |     |   |  |   |
|      |               |                           | Class of shares issuable                |     |     | _ |  |   |
|      |               |                           | (Note 1)                                |     |     | _ |  |   |
| 4.   | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / | ′ / | ) |  |   |
|      |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / | ′ / | ) |  |   |
|      |               |                           |   |     |     |   |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue                                     | •                                       | OI WILL | ii Boai    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---|---|---------|------------|--|---|
|    | \   |   |         |            |  |   |
|    |   |   |         |            |  |   |
|    |   | Class of shares issuable (Note 1)       |         |            |  |   |
| 5. | Scrip dividend At price : State currency ———      | Issue and allotment date : (dd/mm/yyyy) | ( / /   | )          |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)         | ( / /   | )          |  |   |
|    |   |   |         |            |  |   |
|    |   | Class of shares repurchased (Note 1)    |         |            |  |   |
| 6. | Repurchase of shares                              | Cancellation date : (dd/mm/yyyy)        | ( / /   | <b>'</b> ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)         | ( / /   | ' )        |  |   |
|    |   |   |         |            |  |   |
|    |   | Class of shares redeemed (Note 1)       |         |            |  |   |
| 7. | Redemption of shares                              | Redemption date : (dd/mm/yyyy)          | ( / /   | )          |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)         | ( / /   | )          |  |   |
|    |   |   |         |            |  | -   |
|    |   | Class of shares issuable (Note 1)       |         |            |  |   |
| 8. | Consideration issue At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / /   | ' )        |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)         | ( / /   | ' )        | ·  |   |
|    |   |   |         |            |  |   |

|   | For Main  | Board and GEM 1  | isted issuers   |
|---|---|--|---|
| Type of Issue   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 9 Capital reorganisation  | Class of shares issuable(Note 1)                |  |   |
|   | Issue and allotment date : (dd/mm/yyyy)         | )  |   |
|   | EGM approval date: ( / / / (dd/mm/yyyy)         | )  |   |
|   | Class of shares issuable(Note 1)                | _  |   |
| 10. Other (Please specify) At price: State currency   | Issue and allotment ( / / / date : (dd/mm/yyyy) | )  |   |
|   | EGM approval date: (//                          | )  | _   |
|   | Total E. (Ordinary<br>(Preference<br>(Othe      |  |   |
|   |   |  |   |
| Total increase / (decrease) in ordinary shares during   | ng the month (i.e. Total of A to E):            | (1)<br>(2)   | NIL<br>NIL  |
| Total increase / (decrease) in preference shares du   | uring the month (i.e. Total of A to E):         |  | NIL   |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |   |  | NIL   |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks | (if | anv) | ): |
|---------|-----|------|----|
|         |     |      |    |

| 1. On 19 June 2015, the Company has issued HK\$20,000,000 7.5% convertible bonds                   |
|--|
| ("Convertible Bonds") due in 2016 and can be extended on the same terms and conditions for a       |
| further period of 1 year commencing from the last day of the term or if applicable, extend for a   |
| further term of one year. The bondholder may only make up to two extensions and the aggregate      |
| extended term for the above extensions shall not exceed two years. Up to 23,529,411 new shares     |
| of the Company will be allotted and issued upon the exercise of the conversion rights attaching to |
| the Convertible Bonds in full at the Conversion price of HK\$0.85 per share.                       |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: HU CHUNG MING  |
| Title: COMPANY SECRETARY   |
| (Director, Secretary or other duly authorised officer)   |
|  |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.