

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy)	31/08/2015		
To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer China I	Packaging Holdings D	Development L	imited
	ember 2015		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code: 1439 Descr	iption: Ordinary	Shares	_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.01	HK\$80,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	8,000,000,000	HK\$0.01	HK\$80,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A	Descrip	otion: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	ise)				
Balance at close	of the month				
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares  N/A	Descrip	ption : <u>N/A</u>		
		Descrip	No. of other classes of shares	Par value (State currency)	capital
	N/A		No. of other	(State	Authorised share capital (State currency)
Stock code:	N/A of preceding		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	800,000,000					
Increase/ (decrease) during the month	NIL					
Balance at close of the month	800,000,000					

## III. Details of Movements in Issued Share Capital

Share Options (under Sh	are Option Scl	nemes of the Iss	uer)			
Particulars of share					No. of new	No. of new shares
option scheme						of issuer which may
including EGM						be issued pursuant
approval date		Movement	during the month			thereto as at close of
(dd/mm/yyyy) and			<u> </u>		thereto	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	_					
Scheme:(approved						
by resolution of the	<del>-</del> '					
Shareholders passed	-					
on 13/12/2013)	-					
Ordinary shares	NIL	NIL	NIL	NIL	NIL	40,000,000
(Note 1)						10,000,000
(11010-1)						
2. N/A						
2.11/11	=					
	-					
	-					
	-					
( / / )	-					
Ordinary shares			<u> </u>			
(Note 1)						
3.N/A						
	='					
	-					
	-					
	-					
Ordinary shares	=					
					-	-
(Note 1)		<b>T</b>	1 4 (0 1)	1	NIII	
		Tota	A. (Ordinary s		NIL	
			(Preference s	*	NIL	
			(Other	class)	NIL	
Total funds raised during	the month fro	om exercise of				
options (State currency)				N/A		

Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(					
2. (dd/mm/yyyy)	( / /					
( / / )						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /					
3.	( , ,					
						<u> </u>
( / / ) Stock code (if listed)		\				
Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)				\		
	( / /	<i>'</i>				
4.						
						<u> </u>
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	´ )				\
			_ /2 **			
		Total	B. (Ordin	nary shares)		-
			(Prefere	ence shares) Other class)		-
			(	Onici Class)		-

Subscription price H EGM approval date	HK\$ N/A  rdinary shares K\$0.85 per ordin		20,000,000 - -	NIL	20,000,000	NIL	23,529,411
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	N/A rdinary shares K\$0.85 per ordin		_	NIL	20,000,000	NIL	23,529,411
Class of shares issuable (Note 1) Subscription price EGM approval date	N/A rdinary shares K\$0.85 per ordin		_	NIL	20,000,000	NIL	23,529,411
Class of shares issuable (Note 1) Subscription price EGM approval date	N/A rdinary shares K\$0.85 per ordin		_	NIL	20,000,000	NIL	23,529,411
Class of shares issuable (Note 1) Subscription price EGM approval date	rdinary shares K\$0.85 per ordin	ary share	- - -				
issuable ( <i>Note 1</i> ) 01 Subscription price H EGM approval date	K\$0.85 per ordin	ary share	<u>-</u>				
EGM approval date		ary share					
	( / /	,					
	( / /	)					
(if applicable) (dd/mm/yyyy))							
2. N/A	<del></del>	/	_				
	<u>—</u>						
Stock code (if listed)			_				
Class of shares issuable ( <i>Note 1</i> )							
Subscription price			_				
EGM approval date			_				
(if applicable)							
(dd/mm/yyyy)	( / /	)	_				
3. N/A	<u></u>						
	<del></del>						
	<u> </u>						
Stock code (if listed)							
Class of shares			<u> </u>				
issuable (Note 1)			_				
Subscription price EGM approval date			_				
(if applicable)							
(dd/mm/yyyy)	( / /	)	_				
4. N/A			<del>_</del> "				
	<u> </u>						
Stock code (if listed) Class of shares			_				
issuable (Note 1)							
Subscription price			_				
EGM approval date							
(if applicable)	(	`					
(dd/mm/yyyy)	( / /	)	_ ,	Total C (Ordi	nary shares) NI	Ī	
					ence shares) NI		=
					Other class) NI		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oth	her Movements in Issu	ued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue						
			Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	′ )		
			EGM approval date: (dd/mm/yyyy)	( / /	′ )		
						-	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	′ )		
			EGM approval date: (dd/mm/yyyy)	( / /	′ )		
			\				<u> </u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	′ )		
			EGM approval date: (dd/mm/yyyy)	( / ,	′ )		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	′ )		
			EGM approval date: (dd/mm/yyyy)	( / /	′ )		

		Ţ	FOI WIE	ш Боа	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					monu
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
			·			
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		_
		EGM approval date: (dd/mm/yyyy)	( /	/ )		

	For Main B	oard and GEM lis	
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9 Capital reorganisation	Class of shares issuable(Note 1)	_	
	Issue and allotment date: (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	)	
	Class of shares issuable (Note 1)	_	
10. Other (Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy)	)	
	EGM approval date: (dd/mm/yyyy)	)	
	Total E. (Ordinary sh	nares)	
	(Preference sh (Other o	nares)	
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in preference shares during	ng the month (i.e. Total of A to E):		NIL NIL
			NIL
Total increase / (decrease) in other classes of shares	=		
(These figures should be the same as the relevant fig	gures unaer 11 above ( Movements in Iss	uea snare Capita	<i>i ].]</i>

Remarks	(if	anv)	):

1.	On 19 June 2015, the Company has issued HK\$20,000,000 7.5% convertible bonds
	("Convertible Bonds") due in 2016 and can be extended on the same terms and conditions for a
	further period of 1 year commencing from the last day of the term or if applicable, extend for a
	further term of one year. The bondholder may only make up to two extensions and the aggregate
	extended term for the above extensions shall not exceed two years. Up to 23,529,411 new shares
	of the Company will be allotted and issued upon the exercise of the conversion rights attaching to
	the Convertible Bonds in full at the Conversion price of HK\$0.85 per share.
Subm	nitted by: HU CHUNG MING
Title:	COMPANY SECRETARY
Title.	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.