

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/11/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Packaging Holdings Development Limited
Date Submitted	1 December 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1439</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.01	HK\$80,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	8,000,000,000	HK\$0.01	HK\$80,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
				preference pares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month	1				

3. Other Classes of Shares

Stock code : $\underline{N/A}$ De	scription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$80,000,000.00**

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	800,000,000			
Increase/ (decrease) during the month	NIL			
Balance at close of the month	800,000,000			

III. Details of Movements in Issued Share Capital

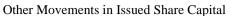
Share Options (under Sh	are Option Sch	nemes of the Issu	er)			
Particulars of share					No. of new	No. of new shares
option scheme					shares of issuer	of issuer which may
including EGM					issued during the	be issued pursuant
approval date		Movement of	during the month			thereto as at close of
(dd/mm/yyyy) and			8 8		thereto	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme:(approved	_					
by resolution of the	-					
Shareholders passed	-					
on 13/12/2013)	_					
	NIL	NIL	NIL	NIL	NIL	40,000,000
Ordinary shares	INIL	INIL	INIL	INIL	INIL	40,000,000
(Note 1)						
<u>2. N/A</u>	_					
	_					
	-					
	-					
Ordinary shares	_					
(Note 1)	·					
(INDIE I)						
2 11/4						
<u>3.N/A</u>	-					
	_					
	_					
(/ /)	_					
Ordinary shares	-					
(Note 1)	<u></u>					·
(11010-1)		Total	A. (Ordinary s	(hares)	NIL	
		Total	(Preference s		NIL	
				· ·		
			(Other	ciass)	NIL	
Total funds raised during the month from exercise of						
options (State currency)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
					<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	´				
	<u> </u>				<u> </u>
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
<u>3.</u>					
Stock code (if listed)		\backslash			
Class of shares issuable (<i>Note 1</i>)		\backslash			
Subscription price					
EGM approval date		\backslash			
(if applicable) (dd/mm/yyyy)	(/ /)		\backslash		
4.					
			\sim		
	·		\rightarrow		
Stock code (if listed)			\backslash	\	
Class of shares				\backslash	
issuable (<i>Note 1</i>) Subscription price				\backslash	
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)			\backslash	\
	,	D (0.1	••••••••••••••••		\backslash
	Total	в. (Orain (Prefere	nary shares) ence shares)		<u> </u>
		(1101010)	Other class)		
					\mathbf{i}

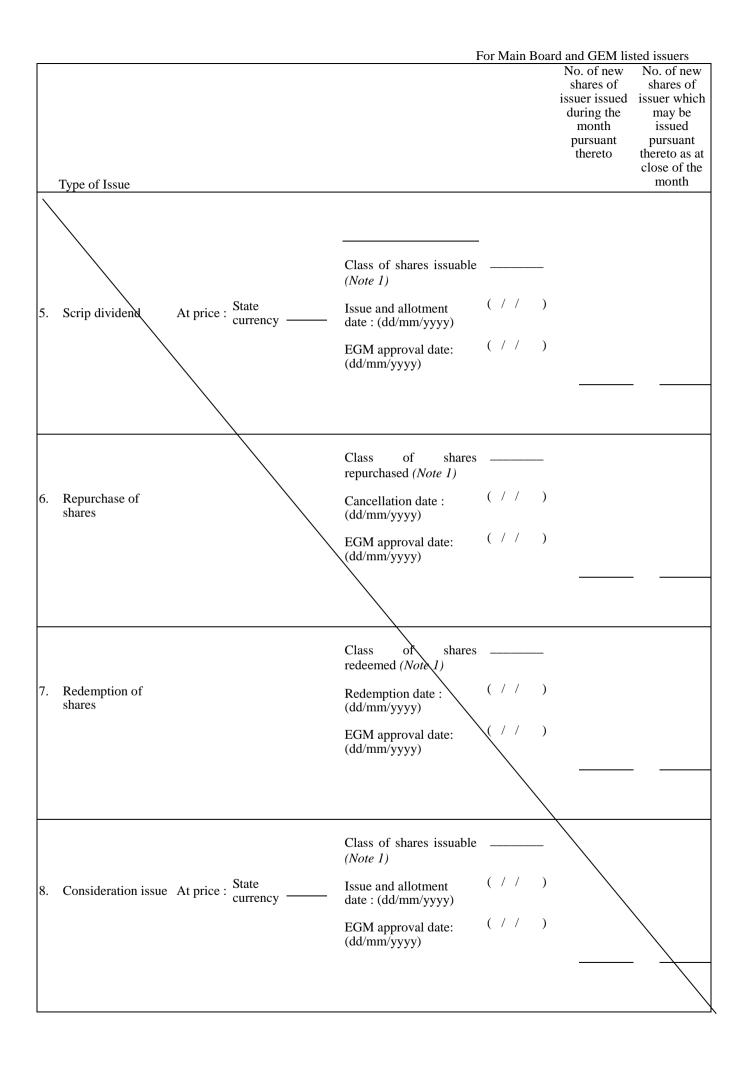
Convertibles (i.e. Convertib	le into	Share	es of the	Issuer w	hich are to b	e Listed)			
Class and description		a	rency o mount standing	Amou	nt at close of ding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonds (See Item 1 i remarks)	ln								
Stock code (if listed)		HK	\$ N/A		20,000,000	NIL	20,000,000	NIL	23,529,411
Class of shares			IN/A		_				
issuable (<i>Note 1</i>)			share		_				
Subscription price EGM approval date	HKJ	\$U.85]	per ordi	nary share					
(if applicable) (dd/mm/yyyy)) 2. N/A		(/ /)	_				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		(/ /)	_				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		. <u> </u>							
(if applicable) (dd/mm/yyyy)		(/ /)					
4. N/A		· · ·		,	_				
Stock code (if listed)						<u></u>	<u> </u>		
Class of shares issuable (<i>Note 1</i>) Subscription price					_				
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)	_	Total C (Or 1	nom, chore-) M	TI	
							nary shares) N ence shares) N		-
							(Other class) N		-

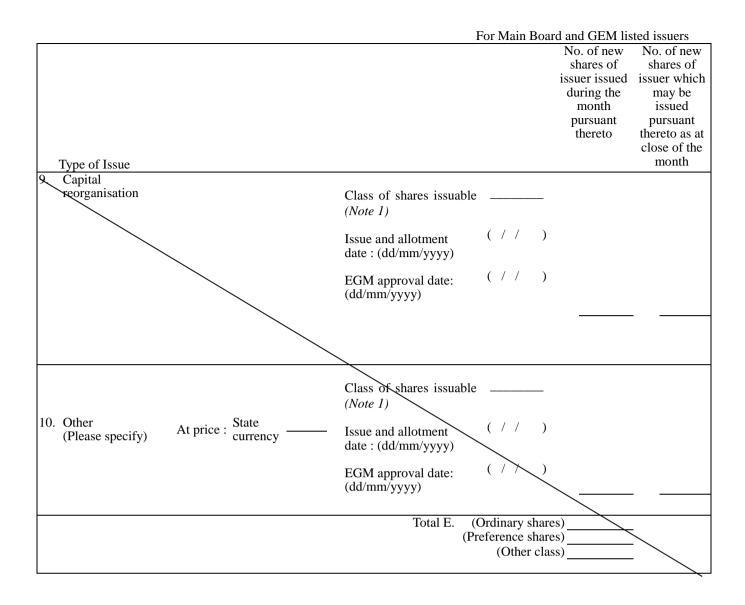
than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		\sim
(Preference shares)		
(Other class)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shares issuable				
		At price. State	(<i>Note 1</i>) Issue and allotment	(/ /)		
		At price : State currency	date : (dd/mm/yyyy)				
		X	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sho	are Capital").)

Remarks (if any):

1. On 19 June 2015, the Company has issued HK\$20,000,000 7.5% convertible bonds
("Convertible Bonds") due in 2016 and can be extended on the same terms and conditions for a
further period of 1 year commencing from the last day of the term or if applicable, extend for a
further term of one year. The bondholder may only make up to two extensions and the aggregate
extended term for the above extensions shall not exceed two years. Up to 23,529,411 new shares
of the Company will be allotted and issued upon the exercise of the conversion rights attaching to
the Convertible Bonds in full at the Conversion price of HK\$0.85 per share.
Submitted by: <u>HU CHUNG MING</u>
Title: COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)
Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.