

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	(yyy): 31/12	2/2015	
To: Hong Kong Exchanges and	Clearing Limited		
Name of Issuer	China Packaging H	oldings Development	Limited
Date Submitted 4	January 2016		
I. Movements in Authorised Shar	re Capital		
1. Ordinary Shares			
(1) Stock code : 1439	Description :	Ordinary Shares	
	No. of o		Authorised share capital (State currency)
Balance at close of preceding mo	onth 8,000,00	00,000 HK\$0.01	HK\$80,000,000.00
Increase/(decrease)	NI	L	NIL
Balance at close of the month	8,000,00	00,000 HK\$0.01	HK\$80,000,000.00
(2) Stock code : N/A	Description :	N/A	
	No. of o		Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A	Descrip	otion: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	ise)				
Balance at close	of the month				
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descrip	otion: <u>N/A</u>		
		Descrip	No. of other classes of shares	Par value (State currency)	capital
	N/A	^	No. of other	(State	Authorised share capital (State currency)
Stock code:	N/A of preceding	^	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	800,000,000			
Increase/ (decrease) during the month	NIL			
Balance at close of the month	800,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under Sh	are Option Scl	nemes of the Iss	uer)			
Particulars of share					No. of new	No. of new shares
option scheme						of issuer which may
including EGM						be issued pursuant
approval date		Movement	during the month			thereto as at close of
(dd/mm/yyyy) and			<u> </u>		thereto	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	_					
Scheme:(approved						
by resolution of the	- '					
Shareholders passed	-					
on 13/12/2013)	-					
Ordinary shares	NIL	NIL	NIL	NIL	NIL	40,000,000
(Note 1)						10,000,000
(11010-1)						
2. N/A						
2.11/11	=					
	-					
	-					
	-					
(/ /)	-					
Ordinary shares			<u> </u>			
(Note 1)						
3.N/A						
	='					
	-					
	-					
	-					
Ordinary shares	=					
					-	
(Note 1)		T	1 4 (0 1)	1	NIII	
		Tota	A. (Ordinary s		NIL	
			(Preference s	*	NIL	
			(Other	class)	NIL	
Total funds raised during	the month fro	om exercise of				
options (State currency)				N/A		

Chate of expiry - dd/mm/yyyy) value preceding mont				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (
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Subscription price ECM correspond data				
EGM approval date (if applicable)	_			
(dd/mm/yyyy) (/ /)	_			\
T-,	_			\
10	_ _ _	inary charac		
	 tal B. (Ordi	inary shares) rence shares)		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonds (See Item 1 in						
remarks)	<u></u>					
		20,000,000		•••••		22 520 444
Stock code (if listed)	HK\$ N/A	20,000,000	NIL	20,000,000	NIL	23,529,411
Class of shares	1N/A					
issuable (Note 1) 0:	rdinary shares					
	K\$0.85 per ordina	ary share				
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)				
2. N/A	(, ,	/				
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	<u></u>					
						
	<u> </u>					
Stock code (if listed)				· 		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A		<u> </u>				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /	,				
(dd/mm/yyyy)	(/ /	·	Total C (Ordi	nary shares) NI	I.	
				ence shares) NI		-
				Other class) NI		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Otr	ner Movements in Iss Type of Issue	sued Snare Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. \	Rights issue		Class of shares issuable					
			(Note 1)	,	, ,	,		
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		
			Class of shares issuable (Note 1)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		
			Class of shares issuable (Note 1)			_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		

For Main Board and GEM listed issuers

	Type of Issue	I	TOI MA	<u>am b</u>		and GEM lis No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\	\						
		Class of shares issuable (Note 1)			_		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)			_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)			_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
			·				
		Class of shares issuable (Note 1)			_		
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	`	

	For Main Bo	ard and GEM lis	
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9 Capital reorganisation	Class of shares issuable(Note 1)		
	Issue and allotment date: (dd/mm/yyyy))	
	EGM approval date: (/ / /) (dd/mm/yyyy))	
	Class of shares issuable(Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy))	
	EGM approval date: (dd/mm/yyyy)		
	Total E. (Ordinary sha (Preference sha (Other cl	res)	
			,
Total increase / (decrease) in ordinary shares during to	the month (i.e. Total of A to E):		NIL NIL
Total increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):	(2)	NIL
Total increase / (decrease) in other classes of shares of	during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figu		ed Share Capita	l").)

ixemaiks (11 any).	Remarks	(if	any)) :
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1. On 19 June 2015, the Company has issued HK\$20,000,000 7.5% convertible bonds
("Convertible Bonds") due in 2016 and can be extended on the same terms and conditions for a
further period of 1 year commencing from the last day of the term or if applicable, extend for a
further term of one year. The bondholder may only make up to two extensions and the aggregate
extended term for the above extensions shall not exceed two years. Up to 23,529,411 new shares
of the Company will be allotted and issued upon the exercise of the conversion rights attaching to
the Convertible Bonds in full at the Conversion price of HK\$0.85 per share.
Submitted by: HU CHUNG MING
Title: COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.