

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	29/02/2016			
To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	China Pacl	kaging Holdings D	evelopment L	imited
Date Submitted 1 April 2016				
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>1439</u>	Description	on: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _	8,000,000,000	HK\$0.01	HK\$80,000,000.00
Increase/(decrease)		NIL		NIL
Balance at close of the month	_	8,000,000,000	HK\$0.01	HK\$80,000,000.00
(2) Stock code : N/A	Description	on: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _			
Increase/(decrease)	_			
Balance at close of the month	_			

Stock code:	N/A	Descrip	otion: <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	ise)				
Balance at close	of the month				
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares  N/A	Descrip	otion: <u>N/A</u>		
		Descrip	No. of other classes of shares	Par value (State currency)	capital
	N/A	`	No. of other	(State	Authorised share capital (State currency)
Stock code:	N/A of preceding	`	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	800,000,000				
Increase/ (decrease) during the month	NIL				
Balance at close of the month	800,000,000				

## III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share
option scheme
option scheme
including EGM
approval date

Movement during the month

No. of new Shares
of issuer which may issued during the be issued pursuant thereto as at close of

(dd/mm/yyyy) and thereto the month class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme:(approved by resolution of the Shareholders passed on 13/12/2013) Ordinary shares NIL NIL 60,000,000 NIL NIL NIL (*Note 1*) 2. N/A Ordinary shares (*Note 1*) 3.N/A ( / / )Ordinary shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) NIL NIL (Other class) Total funds raised during the month from exercise of

N/A

Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( /	/ )				
2.						
( / / )						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price EGM approval date		<del>\</del>				
(if applicable)						
(dd/mm/yyyy)	( /	/ )\				
3.						
( / / )			\			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
·		/ )				
4.						
( / / )						
Stock code (if listed) Class of shares				`		
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( /	/ )				
		Total	B. (Ordin	nary shares)		
			(Prefere	ence shares)		_
			(	Other class)		_ \

Convertibles (i.e. Convertibles)  Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonds (See Item 1 i	in_					
remarks)						
		20,000,000	NIII	20,000,000	NIII	22 520 411
Stock code (if listed)	HK\$ N/A	20,000,000	NIL	20,000,000	NIL	23,529,411
Class of shares	IV/A					
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.85 per ordina	ary share				
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / /	)				
2. N/A		<u> </u>				
Stock code (if listed)					· <del></del>	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A		<u>,                                      </u>				
G. 1 1 ('C1' + 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A		<del>/</del>				
G. 1 1 (CT: 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		<u>,                                      </u>	Total C. (Ord	inary shares) N	IL	
			(Prefer	rence shares) N	IL	<u>-</u>
				(Other class) NI	L —	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Our	Type of Issue	ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. \	Rights issue		Class of shares issuable					
			(Note 1)					
		At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	′ /	)		
			EGM approval date: (dd/mm/yyyy)	( /	′ /	)		
			Class of allows in allo					
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	′ /	)		
			EGM approval date: (dd/mm/yyyy)	( /	′ /	)		
			Class of shares issuable (Note 1)					
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	′ /	)		
			EGM approval date: (dd/mm/yyyy)	( /	′ /	)		
			Class of shares issuable			_		
			(Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( /	′ /	)		
			EGM approval date: (dd/mm/yyyy)	( /	′ /	)		

For Main Board and GEM listed issuers

	Type of Issue	r	roi ma	am r		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\	\ \						
		Class of shares issuable (Note 1)			<del></del>		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
			·				
		Class of shares issuable (Note 1)			_		
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	`	

	For Main E	Soard and GEM lis	
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9 Capital reorganisation	Class of shares issuable(Note 1)	_	
	Issue and allotment date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	)	
			-
	Class of shares issuable (Note 1)	_	
10. Other (Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy)	)	
	EGM approval date: (// (dd/mm/yyyy)	)	
	Total E. (Ordinary sl	nares)	
	(Preference sl (Other	nares)	
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in preference shares during	ng the month (i.e. Total of A to E):		NIL NIL
Total increase / (decrease) in other classes of shares			NIL
(These figures should be the same as the relevant fig	•		
(Inese jignies shown be the sume as the retevant jig	Swies while II woove   Movements III 155	aca share cupita	· /·/

Remarks (	if	anv)	):
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1. On 19 Ju	ne 2015, the Company has issued HK\$20,000,000 7.5% convertible bonds
("Conver	tible Bonds") due in 2016 and can be extended on the same terms and conditions for a
further pe	eriod of 1 year commencing from the last day of the term or if applicable, extend for a
further te	rm of one year. The bondholder may only make up to two extensions and the aggregate
extended	term for the above extensions shall not exceed two years. Up to 23,529,411 new shares
of the Co	mpany will be allotted and issued upon the exercise of the conversion rights attaching to
the Conve	ertible Bonds in full at the Conversion price of HK\$0.85 per share.
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Submitted by:	HU CHUNG MING
T:41	COMPANY SECRETA DV
Title:(Directo	<u>COMPANY SECRETARY</u> or, Secretary or other duly authorised officer)
Directi	on other dary dedictions of the original designs of th

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.