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China Packaging Holdings Development Limited

中華包裝控股發展有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1439)

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the announcement of the Company dated 28 April 2016 (the “**Announcement**”) in relation to, among other things, the issue of redeemable fixed coupon note and redeemable fixed coupon convertible bonds. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

The Company would like to supplement that to the best knowledge of Directors having made reasonable enquiry:

- (i) as at the date of this announcement, Chance Talent has had no discussion, negotiation or understanding with any other persons regarding the further placing of the Convertible Bonds;
- (ii) the subscription of the Convertible Bonds by Chance Talent are not financed directly or indirectly by Wealthy Achievers Limited, which is interested in 314,285,714 Shares as at the date of this announcement, and its ultimate owner; and
- (iii) Chance Talent are not accustomed to take instructions from Wealthy Achievers Limited and its beneficial owner in relation to the acquisition, disposal, voting or other disposition of the Conversion Shares to be issued from the conversion of the Convertible Bonds.

By order of the Board

China Packaging Holdings Development Limited

Chen Wei Wei

Chairman

Jiangxi Province, the PRC, 16 May 2016

As at the date of this announcement, the executive Directors are Mr. Chen Wei Wei (Chairman), Mr. Sun Shao Hua and Ms. Zheng Li Fang; and the independent non-executive Directors are Mr. Liu Da Jin, Mr. Ma Yiu Ho, Peter and Mr. Wu Ping.